

Global Filament Winding Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Filament Winding Resin market size was valued at US\$ 1063 million in 2025 and is forecast to a readjusted size of US\$ 1468 million by 2032 with a CAGR of 4.7% during review period.

Filament winding resin is a type of thermosetting polymer resin specifically designed for use in the filament winding process, a composite manufacturing method used to produce high-strength, lightweight, and corrosion-resistant cylindrical or spherical products. In 2025, global Filament Winding Resin production reached approximately 268.13 K MT, with an average global market price of around US\$ 3,852 per MT. The annual production capacity of filament winding resin is 350 thousand tons, with a gross profit margin of about 25%.

Upstream: propylene, styrene, epoxy resin base material, vinyl ester intermediate, glass fiber/carbon fiber, curing agent, initiator, additive.

Downstream: pressure vessels, chemical storage tanks/pipelines, municipal water supply and drainage systems, marine engineering, wind power and energy equipment, aerospace.

Cost structure analysis: Raw material costs account for 55% -75%; Manufacturing cost accounts for 10% -20%; The cost of additives and formulations accounts for 5% -10%; R&D and process adaptation account for 3% -8%; Logistics and losses account for 2% -5%.

Filament winding resin belongs to the typical industrial composite material basic resin

sub market, with a large overall scale but obvious structural stratification. The low-end is dominated by unsaturated polyester resin, while the mid to high end is driven by vinyl ester and epoxy systems. Its demand mainly comes from fields such as hydrogen energy storage tanks, chemical corrosion-resistant pipelines, and industrial pressure vessels, presenting a dual feature of 'industrial cyclicity+new energy drive'. The core driving force for the current industry growth comes from the expansion of the hydrogen energy industry chain and the trend of metal substitution, while the demand in the traditional chemical and storage tank fields remains stable. Overall, the technical barriers in this market are moderate, but the increasing demand for resin properties (low viscosity, fast curing, high pressure resistance) in high-end applications has led to a continuous increase in the value of high-performance winding resins.

This report is a detailed and comprehensive analysis for global Filament Winding Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Filament Winding Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Filament Winding Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Filament Winding Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Filament Winding Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Filament Winding Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Filament Winding Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexion, Huntsman, Arkema, Dow, Olin Corporation, Lattice Composites, Yongyue Science & Technology, Nantong Fangxin Chemical, Shanghai Xintianhe Industrial Group, Jiangsu Dingsheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Filament Winding Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Grade

Industrial Grade

Market segment by Resin Matrix

Phthalene

M-Benzene

Vinyl

Other

Market segment by Gel Time

Gel Time15min

Market segment by Application

Pipelines and Containers

Aerospace

Energy and Transportation

Other

Major players covered

Hexion

Huntsman

Arkema

Dow

Olin Corporation

Lattice Composites

Yongyue Science & Technology

Nantong Fangxin Chemical

Shanghai Xintianhe Industrial Group

Jiangsu Dingsheng Chemical

Nanjing Jufa New Material

Techstorm Advanced Material

Zhejiang Xinji Composite Materials

Jiangsu Fuling Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Filament Winding Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Filament Winding Resin, with price, sales quantity, revenue, and global market share of Filament Winding Resin from 2021 to 2026.

Chapter 3, the Filament Winding Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Filament Winding Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Filament Winding Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Filament Winding Resin.

Chapter 14 and 15, to describe Filament Winding Resin sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Filament Winding Resin Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Food Grade

1.3.3 Industrial Grade

1.4 Market Analysis by Resin Matrix

1.4.1 Overview: Global Filament Winding Resin Consumption Value by Resin Matrix: 2021 Versus 2025 Versus 2032

1.4.2 Phthalene

1.4.3 M-Benzene

1.4.4 Vinyl

1.4.5 Other

1.5 Market Analysis by Gel Time

1.5.1 Overview: Global Filament Winding Resin Consumption Value by Gel Time: 2021 Versus 2025 Versus 2032

1.5.2 Gel Time15min

1.6 Market Analysis by Application

1.6.1 Overview: Global Filament Winding Resin Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Pipelines and Containers

1.6.3 Aerospace

1.6.4 Energy and Transportation

1.6.5 Other

1.7 Global Filament Winding Resin Market Size & Forecast

1.7.1 Global Filament Winding Resin Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Filament Winding Resin Sales Quantity (2021-2032)

1.7.3 Global Filament Winding Resin Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hexion

2.1.1 Hexion Details

2.1.2 Hexion Major Business

- 2.1.3 Hexion Filament Winding Resin Product and Services
- 2.1.4 Hexion Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Hexion Recent Developments/Updates
- 2.2 Huntsman
 - 2.2.1 Huntsman Details
 - 2.2.2 Huntsman Major Business
 - 2.2.3 Huntsman Filament Winding Resin Product and Services
 - 2.2.4 Huntsman Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Huntsman Recent Developments/Updates
- 2.3 Arkema
 - 2.3.1 Arkema Details
 - 2.3.2 Arkema Major Business
 - 2.3.3 Arkema Filament Winding Resin Product and Services
 - 2.3.4 Arkema Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Arkema Recent Developments/Updates
- 2.4 Dow
 - 2.4.1 Dow Details
 - 2.4.2 Dow Major Business
 - 2.4.3 Dow Filament Winding Resin Product and Services
 - 2.4.4 Dow Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Dow Recent Developments/Updates
- 2.5 Olin Corporation
 - 2.5.1 Olin Corporation Details
 - 2.5.2 Olin Corporation Major Business
 - 2.5.3 Olin Corporation Filament Winding Resin Product and Services
 - 2.5.4 Olin Corporation Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Olin Corporation Recent Developments/Updates
- 2.6 Lattice Composites
 - 2.6.1 Lattice Composites Details
 - 2.6.2 Lattice Composites Major Business
 - 2.6.3 Lattice Composites Filament Winding Resin Product and Services
 - 2.6.4 Lattice Composites Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Lattice Composites Recent Developments/Updates

2.7 Yongyue Science & Technology

2.7.1 Yongyue Science & Technology Details

2.7.2 Yongyue Science & Technology Major Business

2.7.3 Yongyue Science & Technology Filament Winding Resin Product and Services

2.7.4 Yongyue Science & Technology Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Yongyue Science & Technology Recent Developments/Updates

2.8 Nantong Fangxin Chemical

2.8.1 Nantong Fangxin Chemical Details

2.8.2 Nantong Fangxin Chemical Major Business

2.8.3 Nantong Fangxin Chemical Filament Winding Resin Product and Services

2.8.4 Nantong Fangxin Chemical Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Nantong Fangxin Chemical Recent Developments/Updates

2.9 Shanghai Xintianhe Industrial Group

2.9.1 Shanghai Xintianhe Industrial Group Details

2.9.2 Shanghai Xintianhe Industrial Group Major Business

2.9.3 Shanghai Xintianhe Industrial Group Filament Winding Resin Product and Services

2.9.4 Shanghai Xintianhe Industrial Group Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Shanghai Xintianhe Industrial Group Recent Developments/Updates

2.10 Jiangsu Dingsheng Chemical

2.10.1 Jiangsu Dingsheng Chemical Details

2.10.2 Jiangsu Dingsheng Chemical Major Business

2.10.3 Jiangsu Dingsheng Chemical Filament Winding Resin Product and Services

2.10.4 Jiangsu Dingsheng Chemical Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Jiangsu Dingsheng Chemical Recent Developments/Updates

2.11 Nanjing Jufa New Material

2.11.1 Nanjing Jufa New Material Details

2.11.2 Nanjing Jufa New Material Major Business

2.11.3 Nanjing Jufa New Material Filament Winding Resin Product and Services

2.11.4 Nanjing Jufa New Material Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Nanjing Jufa New Material Recent Developments/Updates

2.12 Techstorm Advanced Material

2.12.1 Techstorm Advanced Material Details

2.12.2 Techstorm Advanced Material Major Business

- 2.12.3 Techstorm Advanced Material Filament Winding Resin Product and Services
- 2.12.4 Techstorm Advanced Material Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Techstorm Advanced Material Recent Developments/Updates
- 2.13 Zhejiang Xinji Composite Materials
 - 2.13.1 Zhejiang Xinji Composite Materials Details
 - 2.13.2 Zhejiang Xinji Composite Materials Major Business
 - 2.13.3 Zhejiang Xinji Composite Materials Filament Winding Resin Product and Services
 - 2.13.4 Zhejiang Xinji Composite Materials Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Zhejiang Xinji Composite Materials Recent Developments/Updates
- 2.14 Jiangsu Fuling Chemical
 - 2.14.1 Jiangsu Fuling Chemical Details
 - 2.14.2 Jiangsu Fuling Chemical Major Business
 - 2.14.3 Jiangsu Fuling Chemical Filament Winding Resin Product and Services
 - 2.14.4 Jiangsu Fuling Chemical Filament Winding Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Jiangsu Fuling Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FILAMENT WINDING RESIN BY MANUFACTURER

- 3.1 Global Filament Winding Resin Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Filament Winding Resin Revenue by Manufacturer (2021-2026)
- 3.3 Global Filament Winding Resin Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Filament Winding Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Filament Winding Resin Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Filament Winding Resin Manufacturer Market Share in 2025
- 3.5 Filament Winding Resin Market: Overall Company Footprint Analysis
 - 3.5.1 Filament Winding Resin Market: Region Footprint
 - 3.5.2 Filament Winding Resin Market: Company Product Type Footprint
 - 3.5.3 Filament Winding Resin Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Filament Winding Resin Market Size by Region

- 4.1.1 Global Filament Winding Resin Sales Quantity by Region (2021-2032)
- 4.1.2 Global Filament Winding Resin Consumption Value by Region (2021-2032)
- 4.1.3 Global Filament Winding Resin Average Price by Region (2021-2032)

4.2 North America Filament Winding Resin Consumption Value (2021-2032)

4.3 Europe Filament Winding Resin Consumption Value (2021-2032)

4.4 Asia-Pacific Filament Winding Resin Consumption Value (2021-2032)

4.5 South America Filament Winding Resin Consumption Value (2021-2032)

4.6 Middle East & Africa Filament Winding Resin Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Filament Winding Resin Sales Quantity by Type (2021-2032)

5.2 Global Filament Winding Resin Consumption Value by Type (2021-2032)

5.3 Global Filament Winding Resin Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Filament Winding Resin Sales Quantity by Application (2021-2032)

6.2 Global Filament Winding Resin Consumption Value by Application (2021-2032)

6.3 Global Filament Winding Resin Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Filament Winding Resin Sales Quantity by Type (2021-2032)

7.2 North America Filament Winding Resin Sales Quantity by Application (2021-2032)

7.3 North America Filament Winding Resin Market Size by Country

7.3.1 North America Filament Winding Resin Sales Quantity by Country (2021-2032)

7.3.2 North America Filament Winding Resin Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Filament Winding Resin Sales Quantity by Type (2021-2032)

8.2 Europe Filament Winding Resin Sales Quantity by Application (2021-2032)

8.3 Europe Filament Winding Resin Market Size by Country

- 8.3.1 Europe Filament Winding Resin Sales Quantity by Country (2021-2032)
- 8.3.2 Europe Filament Winding Resin Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Filament Winding Resin Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Filament Winding Resin Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Filament Winding Resin Market Size by Region
 - 9.3.1 Asia-Pacific Filament Winding Resin Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Filament Winding Resin Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Filament Winding Resin Sales Quantity by Type (2021-2032)
- 10.2 South America Filament Winding Resin Sales Quantity by Application (2021-2032)
- 10.3 South America Filament Winding Resin Market Size by Country
 - 10.3.1 South America Filament Winding Resin Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Filament Winding Resin Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Filament Winding Resin Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Filament Winding Resin Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Filament Winding Resin Market Size by Country

11.3.1 Middle East & Africa Filament Winding Resin Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Filament Winding Resin Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Filament Winding Resin Market Drivers

12.2 Filament Winding Resin Market Restraints

12.3 Filament Winding Resin Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Filament Winding Resin and Key Manufacturers

13.2 Manufacturing Costs Percentage of Filament Winding Resin

13.3 Filament Winding Resin Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Filament Winding Resin Typical Distributors

14.3 Filament Winding Resin Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Filament Winding Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Filament Winding Resin Consumption Value by Resin Matrix, (USD Million), 2021 & 2025 & 2032

Table 3. Global Filament Winding Resin Consumption Value by Gel Time, (USD Million), 2021 & 2025 & 2032

Table 4. Global Filament Winding Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Hexion Basic Information, Manufacturing Base and Competitors

Table 6. Hexion Major Business

Table 7. Hexion Filament Winding Resin Product and Services

Table 8. Hexion Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Hexion Recent Developments/Updates

Table 10. Huntsman Basic Information, Manufacturing Base and Competitors

Table 11. Huntsman Major Business

Table 12. Huntsman Filament Winding Resin Product and Services

Table 13. Huntsman Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Huntsman Recent Developments/Updates

Table 15. Arkema Basic Information, Manufacturing Base and Competitors

Table 16. Arkema Major Business

Table 17. Arkema Filament Winding Resin Product and Services

Table 18. Arkema Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Arkema Recent Developments/Updates

Table 20. Dow Basic Information, Manufacturing Base and Competitors

Table 21. Dow Major Business

Table 22. Dow Filament Winding Resin Product and Services

Table 23. Dow Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Dow Recent Developments/Updates

Table 25. Olin Corporation Basic Information, Manufacturing Base and Competitors

Table 26. Olin Corporation Major Business

Table 27. Olin Corporation Filament Winding Resin Product and Services

- Table 28. Olin Corporation Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Olin Corporation Recent Developments/Updates
- Table 30. Lattice Composites Basic Information, Manufacturing Base and Competitors
- Table 31. Lattice Composites Major Business
- Table 32. Lattice Composites Filament Winding Resin Product and Services
- Table 33. Lattice Composites Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Lattice Composites Recent Developments/Updates
- Table 35. Yongyue Science & Technology Basic Information, Manufacturing Base and Competitors
- Table 36. Yongyue Science & Technology Major Business
- Table 37. Yongyue Science & Technology Filament Winding Resin Product and Services
- Table 38. Yongyue Science & Technology Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Yongyue Science & Technology Recent Developments/Updates
- Table 40. Nantong Fangxin Chemical Basic Information, Manufacturing Base and Competitors
- Table 41. Nantong Fangxin Chemical Major Business
- Table 42. Nantong Fangxin Chemical Filament Winding Resin Product and Services
- Table 43. Nantong Fangxin Chemical Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Nantong Fangxin Chemical Recent Developments/Updates
- Table 45. Shanghai Xintianhe Industrial Group Basic Information, Manufacturing Base and Competitors
- Table 46. Shanghai Xintianhe Industrial Group Major Business
- Table 47. Shanghai Xintianhe Industrial Group Filament Winding Resin Product and Services
- Table 48. Shanghai Xintianhe Industrial Group Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Shanghai Xintianhe Industrial Group Recent Developments/Updates
- Table 50. Jiangsu Dingsheng Chemical Basic Information, Manufacturing Base and Competitors
- Table 51. Jiangsu Dingsheng Chemical Major Business

Table 52. Jiangsu Dingsheng Chemical Filament Winding Resin Product and Services

Table 53. Jiangsu Dingsheng Chemical Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Jiangsu Dingsheng Chemical Recent Developments/Updates

Table 55. Nanjing Jufa New Material Basic Information, Manufacturing Base and Competitors

Table 56. Nanjing Jufa New Material Major Business

Table 57. Nanjing Jufa New Material Filament Winding Resin Product and Services

Table 58. Nanjing Jufa New Material Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Nanjing Jufa New Material Recent Developments/Updates

Table 60. Techstorm Advanced Material Basic Information, Manufacturing Base and Competitors

Table 61. Techstorm Advanced Material Major Business

Table 62. Techstorm Advanced Material Filament Winding Resin Product and Services

Table 63. Techstorm Advanced Material Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Techstorm Advanced Material Recent Developments/Updates

Table 65. Zhejiang Xinji Composite Materials Basic Information, Manufacturing Base and Competitors

Table 66. Zhejiang Xinji Composite Materials Major Business

Table 67. Zhejiang Xinji Composite Materials Filament Winding Resin Product and Services

Table 68. Zhejiang Xinji Composite Materials Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Zhejiang Xinji Composite Materials Recent Developments/Updates

Table 70. Jiangsu Fuling Chemical Basic Information, Manufacturing Base and Competitors

Table 71. Jiangsu Fuling Chemical Major Business

Table 72. Jiangsu Fuling Chemical Filament Winding Resin Product and Services

Table 73. Jiangsu Fuling Chemical Filament Winding Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Jiangsu Fuling Chemical Recent Developments/Updates

Table 75. Global Filament Winding Resin Sales Quantity by Manufacturer (2021-2026)

& (Kilotons)

Table 76. Global Filament Winding Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Filament Winding Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 78. Market Position of Manufacturers in Filament Winding Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Filament Winding Resin Production Site of Key Manufacturer

Table 80. Filament Winding Resin Market: Company Product Type Footprint

Table 81. Filament Winding Resin Market: Company Product Application Footprint

Table 82. Filament Winding Resin New Market Entrants and Barriers to Market Entry

Table 83. Filament Winding Resin Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Filament Winding Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Filament Winding Resin Sales Quantity by Region (2021-2026) & (Kilotons)

Table 86. Global Filament Winding Resin Sales Quantity by Region (2027-2032) & (Kilotons)

Table 87. Global Filament Winding Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Filament Winding Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Filament Winding Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Filament Winding Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Filament Winding Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 92. Global Filament Winding Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 93. Global Filament Winding Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Filament Winding Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Filament Winding Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Filament Winding Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Filament Winding Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 98. Global Filament Winding Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 99. Global Filament Winding Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Filament Winding Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Filament Winding Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Filament Winding Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Filament Winding Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 104. North America Filament Winding Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 105. North America Filament Winding Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 106. North America Filament Winding Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 107. North America Filament Winding Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 108. North America Filament Winding Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 109. North America Filament Winding Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Filament Winding Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Filament Winding Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 112. Europe Filament Winding Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 113. Europe Filament Winding Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 114. Europe Filament Winding Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 115. Europe Filament Winding Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 116. Europe Filament Winding Resin Sales Quantity by Country (2027-2032) &

(Kilotons)

Table 117. Europe Filament Winding Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Filament Winding Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Filament Winding Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 120. Asia-Pacific Filament Winding Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 121. Asia-Pacific Filament Winding Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 122. Asia-Pacific Filament Winding Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 123. Asia-Pacific Filament Winding Resin Sales Quantity by Region (2021-2026) & (Kilotons)

Table 124. Asia-Pacific Filament Winding Resin Sales Quantity by Region (2027-2032) & (Kilotons)

Table 125. Asia-Pacific Filament Winding Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Filament Winding Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Filament Winding Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 128. South America Filament Winding Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 129. South America Filament Winding Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 130. South America Filament Winding Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 131. South America Filament Winding Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 132. South America Filament Winding Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 133. South America Filament Winding Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Filament Winding Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Filament Winding Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 136. Middle East & Africa Filament Winding Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 137. Middle East & Africa Filament Winding Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 138. Middle East & Africa Filament Winding Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 139. Middle East & Africa Filament Winding Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 140. Middle East & Africa Filament Winding Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 141. Middle East & Africa Filament Winding Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Filament Winding Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Filament Winding Resin Raw Material

Table 144. Key Manufacturers of Filament Winding Resin Raw Materials

Table 145. Filament Winding Resin Typical Distributors

Table 146. Filament Winding Resin Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Filament Winding Resin Picture

Figure 2. Global Filament Winding Resin Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Filament Winding Resin Revenue Market Share by Type in 2025

Figure 4. Food Grade Examples

Figure 5. Industrial Grade Examples

Figure 6. Global Filament Winding Resin Revenue by Resin Matrix, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Filament Winding Resin Revenue Market Share by Resin Matrix in 2025

Figure 8. Phthalene Examples

Figure 9. M-Benzene Examples

Figure 10. Vinyl Examples

Figure 11. Other Examples

Figure 12. Global Filament Winding Resin Revenue by Gel Time, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Filament Winding Resin Revenue Market Share by Gel Time in 2025

Figure 14. Gel Time15min Examples

Figure 17. Global Filament Winding Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Filament Winding Resin Revenue Market Share by Application in 2025

Figure 19. Pipelines and Containers Examples

Figure 20. Aerospace Examples

Figure 21. Energy and Transportation Examples

Figure 22. Other Examples

Figure 23. Global Filament Winding Resin Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global Filament Winding Resin Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Filament Winding Resin Sales Quantity (2021-2032) & (Kilotons)

Figure 26. Global Filament Winding Resin Price (2021-2032) & (US\$/Ton)

Figure 27. Global Filament Winding Resin Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Filament Winding Resin Revenue Market Share by Manufacturer in

2025

Figure 29. Producer Shipments of Filament Winding Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Filament Winding Resin Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Filament Winding Resin Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Filament Winding Resin Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Filament Winding Resin Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Filament Winding Resin Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Filament Winding Resin Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Filament Winding Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. Global Filament Winding Resin Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Filament Winding Resin Revenue Market Share by Application (2021-2032)

Figure 44. Global Filament Winding Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 45. North America Filament Winding Resin Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Filament Winding Resin Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Filament Winding Resin Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Filament Winding Resin Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Filament Winding Resin Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Filament Winding Resin Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Filament Winding Resin Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Filament Winding Resin Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 57. France Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Filament Winding Resin Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Filament Winding Resin Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Filament Winding Resin Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Filament Winding Resin Consumption Value Market Share by Region (2021-2032)

Figure 65. China Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Filament Winding Resin Consumption Value (2021-2032) &

(USD Million)

Figure 68. India Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Filament Winding Resin Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Filament Winding Resin Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Filament Winding Resin Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Filament Winding Resin Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Filament Winding Resin Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Filament Winding Resin Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Filament Winding Resin Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Filament Winding Resin Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Filament Winding Resin Consumption Value (2021-2032) & (USD Million)

Figure 85. Filament Winding Resin Market Drivers

Figure 86. Filament Winding Resin Market Restraints

Figure 87. Filament Winding Resin Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Filament Winding Resin in 2025

Figure 90. Manufacturing Process Analysis of Filament Winding Resin

Figure 91. Filament Winding Resin Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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