

Global Filament LED Bulb Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Filament LED Bulb market size is expected to reach \$ 8437 million by 2032, rising at a market growth of 18.0% CAGR during the forecast period (2026-2032).

Filament LED Bulb is an incandescent lamp made of LED, which is manufactured according to the form of incandescent lamp, and can directly replace incandescent lamp. The advantages of LED filament lamp are very obvious: 1. Because the package device is full circumferential luminous type, the primary optical loss is small, so the light efficiency of LED filament lamp is high; 2, LED filament lamp filament itself is full circle luminescence, secondary optical light distribution cost is reduced; 3. The LED filament lamp relies on the gas to dissipate heat, so the metal plastic structure is changed to glass; 4, LED filament lamp can use HV circuit structure to achieve simple dimming function.

The filament LED bulb market is primarily driven by increasing global awareness of energy efficiency and environmental sustainability, which has boosted demand for high-performance, low-energy lighting solutions among consumers and businesses. Compared to traditional incandescent and fluorescent bulbs, filament LED bulbs offer significant energy savings while providing a visually appealing retro design and high-quality light output, making them increasingly popular in residential, hospitality, dining, and commercial spaces. Continuous advancements in LED technology have enhanced brightness, lifespan, and color temperature performance, while reducing production costs, further improving their cost-effectiveness. Additionally, government energy-saving policies, efficiency standards, and regulations restricting high-energy-consuming lighting have created a supportive regulatory environment for market growth. Overall, rising energy-consciousness, technological improvements, aesthetic demand, and policy support are the key factors propelling the filament LED bulb market.

Global Filament LED Bulb key players include Ledvance, Philips, GE, etc. Global top 3 manufacturers hold a share over 41%. China is the largest market, with a share about 36%, followed by North America, and Europe, both have a share about 34 percent. In terms of product, 40W is the largest segment, with a share over 47%. And in terms of application, the largest application is Restaurant, followed by Bar, Hotels & Resorts, Family, Cafe, Others.

This report studies the global Filament LED Bulb production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Filament LED Bulb and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Filament LED Bulb that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Filament LED Bulb total production and demand, 2021-2032, (M Units)

Global Filament LED Bulb total production value, 2021-2032, (USD Million)

Global Filament LED Bulb production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Filament LED Bulb consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Filament LED Bulb domestic production, consumption, key domestic manufacturers and share

Global Filament LED Bulb production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Filament LED Bulb production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Filament LED Bulb production by Application, production, value, CAGR,

2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Filament LED Bulb market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ledvance, Signify, GE, OPPLE, FSL, SUNSHINE Lighting Limited, Opus Lighting Technology, R?BALUX, Feit Electric, Hyperikon, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Filament LED Bulb market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Filament LED Bulb Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Filament LED Bulb Market, Segmentation by Type:

25W

40W

60W

Others

Global Filament LED Bulb Market, Segmentation by Application:

Large Chain Retailers

E-commerce Platforms

Specialty Stores

Brand-owned Channels

Others

Companies Profiled:

Ledvance

Signify

GE

OPPLE

FSL

SUNSHINE Lighting Limited

Opus Lighting Technology

R?BALUX

Feit Electric

Hyperikon, Inc.

Hangzhou Huoshi Lighting

Key Questions Answered:

1. How big is the global Filament LED Bulb market?
2. What is the demand of the global Filament LED Bulb market?
3. What is the year over year growth of the global Filament LED Bulb market?
4. What is the production and production value of the global Filament LED Bulb market?
5. Who are the key producers in the global Filament LED Bulb market?
6. What are the growth factors driving the market demand?

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