

Global Fieldbus Option Card Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fieldbus Option Card market size was valued at US\$ 8667 million in 2025 and is forecast to a readjusted size of US\$ 13878 million by 2032 with a CAGR of 6.9% during review period.

A Fieldbus Option Card is an add-on communication interface module installed in industrial controllers (PLC, motion controllers, robot controllers, or drives) that enables connectivity to specific fieldbus networks such as PROFINET, EtherCAT, PROFIBUS, CANopen, DeviceNet, etc. It allows real-time data exchange between controllers, sensors, actuators, and other industrial devices in a distributed automation system. In 2025, global Fieldbus Option Card production reached approximately 45.53 million units, with an average global market price of around US\$ 185 per unit. Annual production capacity is 49.80 million units. Gross Profit Margin: 38.6%. The industry chain of Fieldbus Option Cards sits within the broader industrial automation ecosystem. Upstream includes semiconductor components such as communication ASICs (e.g., netX, FPGA), PHY chips, connectors, PCB materials, and industrial-grade isolation devices. Midstream is dominated by industrial automation manufacturers that integrate these components into PLCs, motion controllers, servo drives, and industrial PCs as fieldbus option cards or embedded communication modules. Downstream demand comes from discrete manufacturing, robotics, CNC machinery, and process industries where real-time deterministic communication is required for distributed control systems. Fieldbus Option Cards represent a transitional technology layer between traditional industrial fieldbus systems and modern industrial Ethernet architectures. While integration is gradually shifting toward embedded multi-protocol SoCs, demand for modular communication cards remains strong in retrofit systems, high-end motion control, and heterogeneous factory environments. In my view, the value of this product

category is not only in hardware, but increasingly in protocol compatibility, software stack integration, and ecosystem lock-in.

This report is a detailed and comprehensive analysis for global Fieldbus Option Card market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Communication Protocol and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fieldbus Option Card market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fieldbus Option Card market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fieldbus Option Card market size and forecasts, by Communication Protocol and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fieldbus Option Card market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fieldbus Option Card
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fieldbus Option Card market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Rockwell Automation, Beckhoff Automation, Bosch Rexroth, Mitsubishi Electric, Schneider Electric, Omron Corporation, Yaskawa Electric, ABB, B&R Industrial Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fieldbus Option Card market is split by Communication Protocol and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Communication Protocol, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Communication Protocol

EtherCAT Option Card

PROFINET Option Card

PROFIBUS DP Option Card

CANopen Option Card

DeviceNet Option Card

CC-Link Option Card

Modbus TCP/RTU Option Card

POWERLINK Option Card

Market segment by Installation Position

Controller-integrated Card

Drive-mounted Card

PLC-slot Card

External Communication Unit

Market segment by Data Rate

Low-speed Fieldbus Card: $?1$ Mbps

Medium-speed Fieldbus Card: 1–100 Mbps

High-speed Fieldbus Card: $?100$ Mbps / Gbps

Market segment by Application

Industrial

Logistics & Warehousing

Energy & Power

Transportation

Others

Major players covered

Siemens

Rockwell Automation

Beckhoff Automation

Bosch Rexroth

Mitsubishi Electric

Schneider Electric

Omron Corporation

Yaskawa Electric

ABB

B&R Industrial Automation

Hilscher Gesellschaft F?r Systemautomation

HMS Networks

Advantech

Nexcom

AAEON

Inovance Technology

Estun Automation

Supcon Technology

Hollysys Automation Technologies

Moxa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fieldbus Option Card product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fieldbus Option Card, with price, sales quantity, revenue, and global market share of Fieldbus Option Card from 2021 to 2026.

Chapter 3, the Fieldbus Option Card competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fieldbus Option Card breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Communication Protocol and by Application, with sales market share and growth rate by Communication Protocol, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fieldbus Option Card market forecast, by regions, by Communication Protocol, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fieldbus Option Card.

Chapter 14 and 15, to describe Fieldbus Option Card sales channel, distributors, customers, research findings and conclusion.

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