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Global Field Programmable Gate Arrays (FPGAs) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GBB836448F4EEN.html
Date: June 2024
Pages: 115
Price: US$ 3,480.00 (Single User License)
ID: GBB836448F4EEN

Abstracts

According to our (Global Info Research) latest study, the global Field Programmable Gate Arrays (FPGAs) market size was valued at USD 8079 million in 2023 and is forecast to a readjusted size of USD 18250 million by 2030 with a CAGR of 12.3% during review period.

Field-Programmable Gate Array (FPGA) is a programmable integrated circuit (IC) or semiconductor device. The device could be reprogrammed as per preferred functionality or application requirement such as Application Specific Integrated Circuits (ASICs) that are function-specific. FPGAs offer several advantages such as rapid prototyping, easy debugging, low cost and lower the danger of product annihilation. Increasing need for customizable integrated is expected to drive the FPGA market. Growing demand for high performance IC designs and power efficient is expected to provide positive avenues to the market growth. Additionally, technological advancement in the telecom sector such as LTE and 3G technologies is estimated to favor the market growth.

Xilinx is the global largest manufacturer in the field-programmable gate array (FPGA) industry, with the revenue share of 45%, followed by Intel, Microsemi, latTic, Achronix.The top 2 companies have a combined market share of 80% of the global total. North America is world's largest producer.In terms of product, below 100K is the largest segment, with a share over 35%. And in terms of application, the largest application is communication network, followed by industrial control.

The Global Info Research report includes an overview of the development of the Field Programmable Gate Arrays (FPGAs) industry chain, the market status of Data processing (High-end FPGA, Mid-end FPGA), Consumer Electronics (High-end FPGA,

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Mid-end FPGA), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Field Programmable Gate Arrays (FPGAs).

Regionally, the report analyzes the Field Programmable Gate Arrays (FPGAs) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Field Programmable Gate Arrays (FPGAs) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Field Programmable Gate Arrays (FPGAs) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Field Programmable Gate Arrays (FPGAs) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., High-end FPGA, Mid-end FPGA).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Field Programmable Gate Arrays (FPGAs) market.

Regional Analysis: The report involves examining the Field Programmable Gate Arrays (FPGAs) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Field Programmable Gate Arrays (FPGAs) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

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The report also involves a more granular approach to Field Programmable Gate Arrays (FPGAs):

Company Analysis: Report covers individual Field Programmable Gate Arrays (FPGAs) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Field Programmable Gate Arrays (FPGAs) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Data processing, Consumer Electronics).

Technology Analysis: Report covers specific technologies relevant to Field Programmable Gate Arrays (FPGAs). It assesses the current state, advancements, and potential future developments in Field Programmable Gate Arrays (FPGAs) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Field Programmable Gate Arrays (FPGAs) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Field Programmable Gate Arrays (FPGAs) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

High-end FPGA

Mid-end FPGA

Low-end FPGA

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Market segment by Application

- Data processing
- Consumer Electronics
- Industrial
- Military & Aerospace
- Automotive
- Telecom
- Others

Major players covered

- Achronix Semiconductor Corporation
- Cobham PLC
- Intel Corporation
- Taiwan Semiconductor Manufacturing Company Limited (TSMC)
- United Microelectronics Corporation (UMC)
- Cypress Semiconductors Corporation
- Lattice Semiconductor
- Microchip Technology
- QuickLogic Corporation

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Xilinx Inc

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Field Programmable Gate Arrays (FPGAs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Field Programmable Gate Arrays (FPGAs), with price, sales, revenue and global market share of Field Programmable Gate Arrays (FPGAs) from 2019 to 2024.

Chapter 3, the Field Programmable Gate Arrays (FPGAs) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Field Programmable Gate Arrays (FPGAs) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

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to 2023.and Field Programmable Gate Arrays (FPGAs) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Field Programmable Gate Arrays (FPGAs).

Chapter 14 and 15, to describe Field Programmable Gate Arrays (FPGAs) sales channel, distributors, customers, research findings and conclusion.

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Table 123. Field Programmable Gate Arrays (FPGAs) Typical Customers

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