

Global Fibrous Activated Carbon Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fibrous Activated Carbon market size is expected to reach \$ 571 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Fibrous activated carbon is a fibrous porous carbon material made from adhesive fibers, polyacrylonitrile fibers, phenolic fibers, asphalt fibers, or other organic fibers as precursors, through processes such as pre oxidation, carbonization, activation, and post-treatment. It has the characteristics of large specific surface area, well-developed micropores, fast adsorption speed, high desorption efficiency, good regeneration performance, reduced pressure, and can be processed into felt, cloth, paper, filter cartridge, and composite materials. Compared with granular activated carbon and powdered activated carbon, activated carbon fibers have shorter pore channels, higher surface area utilization, and lower mass transfer resistance. They are suitable for organic waste gas adsorption, solvent recovery, air purification, water treatment, protective clothing, medical dressings, catalyst carriers, electrode materials, and high-end filtration materials. In 2025, global Fibrous Activated Carbon production reached approximately 109 K MT, with an average global market price of around US\$ 3,764 per MT.

Fibrous activated carbon belongs to high-performance adsorbent materials, which have advantages such as fast adsorption speed, high desorption efficiency, pressure reduction, good regeneration performance, and strong processability compared to granular activated carbon and powder activated carbon. The market demand mainly comes from fields such as organic waste gas treatment, solvent recovery, air purification, water treatment, protective materials, medical dressings, catalyst carriers, and energy storage electrodes. In terms of industry competition, ordinary activated carbon fiber products are greatly affected by precursor fibers, carbonization activation

energy consumption, steam or chemical activation costs, environmental treatment, and processing yield, and price competition is gradually increasing; High end products rely more on pore size control, specific surface area stability, fiber strength maintenance, low dust shedding, rapid desorption performance, and customer application verification. Future opportunities mainly focus on high concentration VOCs recovery, semiconductor and lithium battery material exhaust purification, fine chemical solvent recovery, military and civilian protective materials, high-end air filtration, medical adsorption dressings, as well as supercapacitor and battery electrode materials. Enterprises with precursor selection, continuous carbonization activation, fabric processing, composite molding, and system application service capabilities are more likely to obtain high value-added orders.

This report studies the global Fibrous Activated Carbon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fibrous Activated Carbon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fibrous Activated Carbon that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fibrous Activated Carbon total production and demand, 2021-2032, (Kilotons)

Global Fibrous Activated Carbon total production value, 2021-2032, (USD Million)

Global Fibrous Activated Carbon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fibrous Activated Carbon consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fibrous Activated Carbon domestic production, consumption, key domestic manufacturers and share

Global Fibrous Activated Carbon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fibrous Activated Carbon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fibrous Activated Carbon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fibrous Activated Carbon market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyobo, Kuraray, Unitika, Gunei Chemical Industry, Evertech Envisafe Ecology, Taiwan Carbon Technology, Awa Paper & Technological Company, HP Materials Solutions, Jiangsu Sutong Carbon Fiber, Jiangsu Tongkang Special Activated Carbon Fiber&Garments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fibrous Activated Carbon market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fibrous Activated Carbon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fibrous Activated Carbon Market, Segmentation by Type:

Phenolic Based

Viscose Based

Asphalt Based

Others

Global Fibrous Activated Carbon Market, Segmentation by Form:

Activated Carbon Fiber Felt

Activated Carbon Fiber Cloth

Activated Carbon Fiber Paper

Other

Global Fibrous Activated Carbon Market, Segmentation by Pore Structure:

Aperture

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