

Global Fiberglass Woven Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Woven Fabric market size is expected to reach \$ 8473 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Fiberglass Woven Fabric is a technical textile made by interlacing glass fiber yarns or rovings in the warp and weft directions to form a stable woven structure. It is commonly produced from E-glass, ECR-glass, S-glass, C-glass, alkali-resistant glass or high-silica glass fibers, depending on the required mechanical, electrical, chemical or thermal performance. Compared with chopped strand mat and non-woven glass fiber materials, fiberglass woven fabric has a clearer yarn orientation, better dimensional stability, higher in-plane strength and better handling performance. It is widely used as a reinforcement substrate, insulation fabric, filtration fabric, fire-resistant fabric and industrial technical textile.

In 2025, global sales of Fiberglass Woven Fabric reached approximately 1,585 K tons, with an average global market price of around US\$ 3,612/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 40%.

Fiberglass Woven Fabric is one of the most mature and widely used textile reinforcement materials in the glass fiber value chain. Its demand base is supported by electronics and electrical insulation, building reinforcement, composite structures, thermal protection, industrial filtration and sealing. Compared with carbon fiber fabric and aramid fabric, fiberglass woven fabric has clear advantages in cost, supply availability, corrosion resistance, dimensional stability, electrical insulation and resin compatibility. Electronic-grade glass cloth has higher value because it is linked to printed circuit boards, servers, automotive electronics and high-frequency

communication materials, while standard industrial fabrics and construction mesh fabrics are more exposed to infrastructure cycles, building renovation and price-sensitive industrial demand.

The competitive landscape can be divided into electronic-grade, high-performance composite-grade and general industrial-grade products. Electronic-grade glass cloth has higher entry barriers because it requires fine yarns, flat fabric surface, tight thickness control, stable dielectric properties and clean production. Composite-grade fabrics focus more on areal weight, weave pattern, resin wet-out, sizing compatibility and batch consistency, serving wind energy, marine, automotive, rail transit and aerospace secondary structures. General industrial fabrics have larger volumes but stronger price competition. Asian producers continue to gain supply-chain importance due to large glass fiber capacity, integrated yarn supply and cost-efficient weaving operations.

The long-term outlook remains positive, but growth will be uneven across subsegments. Electronic glass cloth should benefit from AI servers, high-speed networks, automotive electronics and upgraded PCB materials, which raise both technical requirements and unit value. Composite-grade fiberglass woven fabrics should be supported by wind energy, lightweight transportation, pipes and tanks, marine composites and infrastructure repair. Fire-resistant, thermal insulation, filtration and coated fiberglass fabrics should grow with industrial safety, energy efficiency and high-temperature applications. Key risks include temporary oversupply in commodity glass fiber yarn and low-end fabrics, selling-price volatility, energy cost pressure and substitution by non-crimp fabrics, chopped strand mats or continuous-fiber thermoplastic materials in selected applications.

This report studies the global Fiberglass Woven Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Woven Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Woven Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Woven Fabric total production and demand, 2021-2032, (Tons)

Global Fiberglass Woven Fabric Supply, Demand and Key Producers, 2026-2032

Global Fiberglass Woven Fabric total production value, 2021-2032, (USD Million)
Global Fiberglass Woven Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Fiberglass Woven Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Fiberglass Woven Fabric domestic production, consumption, key domestic manufacturers and share
Global Fiberglass Woven Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Fiberglass Woven Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Fiberglass Woven Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fiberglass Woven Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Owens Corning, Chongqing Polycomp International, Taishan Fiberglass, Taiwan Glass, Nitto Boseki, BGF Industries, Saint-Gobain ADFORS, Chomarat, Fulltech Fiber Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Woven Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Woven Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Woven Fabric Market, Segmentation by Type:

E-Glass Woven Fabric

ECR-Glass Woven Fabric

S-Glass Woven Fabric

C-Glass Woven Fabric

Other

Global Fiberglass Woven Fabric Market, Segmentation by Areal Weight:

? 600 g/m?

? 600 g/m?

Global Fiberglass Woven Fabric Market, Segmentation by Thickness:

? 0.1 mm

? 0.1 mm

Global Fiberglass Woven Fabric Market, Segmentation by Application:

Automotive

Marine

Electronics

Construction

Other

Companies Profiled:

China Jushi

Owens Corning

Chongqing Polycomp International

Taishan Fiberglass

Taiwan Glass

Nitto Boseki

BGF Industries

Saint-Gobain ADFORS

Chomarat

Fulltech Fiber Glass

Zhejiang Zhenshi New Material

Key Questions Answered:

1. How big is the global Fiberglass Woven Fabric market?
2. What is the demand of the global Fiberglass Woven Fabric market?
3. What is the year over year growth of the global Fiberglass Woven Fabric market?
4. What is the production and production value of the global Fiberglass Woven Fabric market?
5. Who are the key producers in the global Fiberglass Woven Fabric market?
6. What are the growth factors driving the market demand?

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