

Global Fiberglass Tanks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass Tanks market size was valued at US\$ 524 million in 2025 and is forecast to a readjusted size of US\$ 856 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global sales of Fiberglass Tanks reached 98,000 units, with an average selling price of US\$5,200 per unit. Fiberglass Tanks are storage containers made primarily of glass fiber reinforced plastic (FRP), typically used for storing corrosive liquids, chemicals, petroleum products, and drinking water. They are formed by impregnating glass fiber with resin to create a composite material, offering advantages such as light weight, corrosion resistance, high strength, and long service life. They are widely used in various industries including chemical, environmental protection, food and beverage, agriculture, and construction. Global total production capacity is approximately 115,000 units per year, with an average gross profit margin of about 33%. Upstream raw materials mainly include glass fiber, resin, fillers, and hardeners, with glass fiber and resin being the most significant material consumption components. Downstream suppliers primarily include chemical companies, food and beverage plants, power companies, environmental protection companies, and agricultural enterprises. With increasingly stringent environmental regulations and the advancement of industrial automation and large-scale chemical production, the demand for FRP storage tanks continues to grow. Future development focuses on the research and development of high-performance, low-cost storage tanks, such as explosion-proof and multi-functional tanks, while also moving towards integration with intelligent monitoring and remote management systems. Business opportunities mainly come from the water treatment and waste gas treatment markets driven by environmental policies, as well as the increased safety requirements for chemical storage and transportation.

The Fiberglass Tanks market is experiencing steady growth, primarily driven by increasingly stringent environmental regulations and rising industrial demand. With the global chemical, petrochemical, and water treatment industries' increasing demand for efficient, safe, and corrosion-resistant storage tanks, Fiberglass Tanks, due to their lightweight, corrosion resistance, high pressure resistance, and long-term durability, have become an ideal choice for the chemical, petroleum product, and water treatment industries. Particularly in the environmental protection sector, with the increasing demand for wastewater and waste gas treatment, Fiberglass Tanks are widely used in various storage and treatment systems.

In terms of market competition, Fiberglass Tanks production technology is relatively mature, and the focus of competition is mainly on product customization and cost optimization. With fluctuations in the prices of raw materials such as fiberglass and resin, controlling production costs has become a significant challenge for enterprises. Furthermore, the trend towards intelligent development of storage tanks is gradually emerging, including sensor integration, real-time monitoring systems, and remote data management, which will drive up product added value. In the future, with the advancement of industrial automation and the scaling up of chemical production, the market will increasingly rely on the demand for high-performance, multi-functional storage tanks, especially in the food and beverage and petrochemical industries, further expanding their application areas. Overall, the FRP (fiberglass reinforced plastic) storage tank market has long-term and stable growth potential, and will continue to expand, especially given the increasing emphasis on environmental protection and chemical safety.

This report is a detailed and comprehensive analysis for global Fiberglass Tanks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiberglass Tanks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fiberglass Tanks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fiberglass Tanks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fiberglass Tanks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fiberglass Tanks
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiberglass Tanks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KBK Industries, GSC Tank, Belding Tank Technologies, NOV, Augusta Fiberglass, Marjan Factory Company, FRP Mocoat, Xerxes, LF Manufacturing, SELIP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiberglass Tanks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hand Lay-up Cans

Mechanical Wrapping Cans

Others

Market segment by Structural Form

Vertical Storage Tanks

Horizontal Storage Tanks

Market segment by Main Materials

Unsaturated Polyester Resin Storage Tanks

Vinyl Ester Resin Storage Tanks

Others

Market segment by Application

Chemical Industry

Electric Power

Metallurgy

Food and Medicine

Others

Major players covered

KBK Industries

GSC Tank

Belding Tank Technologies

NOV

Augusta Fiberglass

Marjan Factory Company

FRP Mocoat

Xerxes

LF Manufacturing

SELIP

Granby Composites

Red Ewald LLC

Al Bassam International Factories LLC

Tadipo

GRP Tank Solutions

Granby Composite

DT Fiberglass

Precision Tank

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass Tanks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass Tanks, with price, sales quantity, revenue, and global market share of Fiberglass Tanks from 2021 to 2026.

Chapter 3, the Fiberglass Tanks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass Tanks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiberglass Tanks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass

Tanks.

Chapter 14 and 15, to describe Fiberglass Tanks sales channel, distributors, customers, research findings and conclusion.

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