

Global Fiberglass Tanks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Tanks market size is expected to reach \$ 856 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of Fiberglass Tanks reached 98,000 units, with an average selling price of US\$5,200 per unit. Fiberglass Tanks are storage containers made primarily of glass fiber reinforced plastic (FRP), typically used for storing corrosive liquids, chemicals, petroleum products, and drinking water. They are formed by impregnating glass fiber with resin to create a composite material, offering advantages such as light weight, corrosion resistance, high strength, and long service life. They are widely used in various industries including chemical, environmental protection, food and beverage, agriculture, and construction. Global total production capacity is approximately 115,000 units per year, with an average gross profit margin of about 33%. Upstream raw materials mainly include glass fiber, resin, fillers, and hardeners, with glass fiber and resin being the most significant material consumption components. Downstream suppliers primarily include chemical companies, food and beverage plants, power companies, environmental protection companies, and agricultural enterprises. With increasingly stringent environmental regulations and the advancement of industrial automation and large-scale chemical production, the demand for FRP storage tanks continues to grow. Future development focuses on the research and development of high-performance, low-cost storage tanks, such as explosion-proof and multi-functional tanks, while also moving towards integration with intelligent monitoring and remote management systems. Business opportunities mainly come from the water treatment and waste gas treatment markets driven by environmental policies, as well as the increased safety requirements for chemical storage and transportation.

The Fiberglass Tanks market is experiencing steady growth, primarily driven by

increasingly stringent environmental regulations and rising industrial demand. With the global chemical, petrochemical, and water treatment industries' increasing demand for efficient, safe, and corrosion-resistant storage tanks, Fiberglass Tanks, due to their lightweight, corrosion resistance, high pressure resistance, and long-term durability, have become an ideal choice for the chemical, petroleum product, and water treatment industries. Particularly in the environmental protection sector, with the increasing demand for wastewater and waste gas treatment, Fiberglass Tanks are widely used in various storage and treatment systems.

In terms of market competition, Fiberglass Tanks production technology is relatively mature, and the focus of competition is mainly on product customization and cost optimization. With fluctuations in the prices of raw materials such as fiberglass and resin, controlling production costs has become a significant challenge for enterprises. Furthermore, the trend towards intelligent development of storage tanks is gradually emerging, including sensor integration, real-time monitoring systems, and remote data management, which will drive up product added value. In the future, with the advancement of industrial automation and the scaling up of chemical production, the market will increasingly rely on the demand for high-performance, multi-functional storage tanks, especially in the food and beverage and petrochemical industries, further expanding their application areas. Overall, the FRP (fiberglass reinforced plastic) storage tank market has long-term and stable growth potential, and will continue to expand, especially given the increasing emphasis on environmental protection and chemical safety.

This report studies the global Fiberglass Tanks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Tanks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Tanks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Tanks total production and demand, 2021-2032, (K Units)

Global Fiberglass Tanks total production value, 2021-2032, (USD Million)

Global Fiberglass Tanks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fiberglass Tanks consumption by region & country, CAGR, 2021-2032 & (K

Units)

U.S. VS China: Fiberglass Tanks domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Tanks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fiberglass Tanks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fiberglass Tanks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fiberglass Tanks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KBK Industries, GSC Tank, Belding Tank Technologies, NOV, Augusta Fiberglass, Marjan Factory Company, FRP Mocoat, Xerxes, LF Manufacturing, SELIP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Tanks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Tanks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Tanks Market, Segmentation by Type:

Hand Lay-up Cans

Mechanical Wrapping Cans

Others

Global Fiberglass Tanks Market, Segmentation by Structural Form:

Vertical Storage Tanks

Horizontal Storage Tanks

Global Fiberglass Tanks Market, Segmentation by Main Materials:

Unsaturated Polyester Resin Storage Tanks

Vinyl Ester Resin Storage Tanks

Others

Global Fiberglass Tanks Market, Segmentation by Application:

Chemical Industry

Electric Power

Metallurgy

Food and Medicine

Others

Companies Profiled:

KBK Industries

GSC Tank

Belding Tank Technologies

NOV

Augusta Fiberglass

Marjan Factory Company

FRP Mocoat

Xerxes

LF Manufacturing

SELIP

Granby Composites

Red Ewald LLC

Al Bassam International Factories LLC

Tadipo

GRP Tank Solutions

Granby Composite

DT Fiberglass

Precision Tank

Key Questions Answered:

1. How big is the global Fiberglass Tanks market?
2. What is the demand of the global Fiberglass Tanks market?
3. What is the year over year growth of the global Fiberglass Tanks market?
4. What is the production and production value of the global Fiberglass Tanks market?
5. Who are the key producers in the global Fiberglass Tanks market?
6. What are the growth factors driving the market demand?

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