

Global Fiberglass Surface Mat Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Surface Mat market size is expected to reach \$ 1654 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Fiberglass surface mat is a nonwoven reinforcing material made from bundles of cut glass fibers, used to provide a smooth surface and improve mechanical properties in composite materials. This material is widely used in reinforced plastics, automotive parts, building materials, marine engineering, and molded components. Surface mats improve surface aesthetics, reduce resin usage, and enhance impact resistance. Fiberglass surface mats are suitable for thermosetting resins such as polyester, vinyl ester, and epoxy, and can be used in various processes including hand lay-up, spray molding, and compression molding. The fiberglass surface mat industry chain includes upstream glass fibers, adhesive resins, chemical additives, and packaging materials. The midstream encompasses fiber cutting, mat forming, bonding, curing, cutting, and quality inspection. Downstream applications mainly include automotive manufacturers, building material manufacturers, marine and leisure equipment manufacturers, composite material molding companies, and insulation product manufacturers. Supporting services include logistics, technical support, product customization, and regulatory compliance to ensure consistent product quality and performance. In 2025, global fiberglass surface mat production was approximately 350,000 tons, with a global average market price of approximately US\$3.2 per kilogram. The gross profit margins of major companies in the industry range from 25% to 45%. In 2025, the global production capacity of fiberglass surface mats is estimated at approximately 466,667 tons.

The Fiberglass Surface Mat market is driven by increasing demand for lightweight, high-strength composite materials across automotive, construction, marine, and industrial sectors. The mats improve surface finish, reduce material usage, and enhance

mechanical performance in molded components. Technological advancements in fiber production, binding resins, and mat processing are enhancing durability and reducing production costs. Growing automotive lightweighting initiatives, construction infrastructure expansion, and marine composite adoption are key drivers of market growth. Manufacturers focus on consistent product quality, environmental compliance, and customized solutions to meet diverse end-user requirements. As composites continue to replace traditional materials, the global demand for fiberglass surface mats is expected to grow steadily, particularly in regions with rapid industrialization and infrastructure development.

This report studies the global Fiberglass Surface Mat production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Surface Mat and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Surface Mat that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Surface Mat total production and demand, 2021-2032, (Kilotons)

Global Fiberglass Surface Mat total production value, 2021-2032, (USD Million)

Global Fiberglass Surface Mat production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Surface Mat consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Surface Mat domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Surface Mat production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Surface Mat production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Surface Mat production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Surface Mat market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tianma Group, Beihai Fiberglass, Chongqing

Dujiang Composites, Changhai Composite Materials, Changzhou Rixin, Shanchuan Composite, Zhipai Chemical, Yuniuxincai, DongGuan Tiger Fiber Glass, Weitong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Surface Mat market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Surface Mat Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Surface Mat Market, Segmentation by Type:

Less than 100GSM

100-300 GSM

More than 300GSM

Global Fiberglass Surface Mat Market, Segmentation by Fiber Type:

E-Glass Surface Mat

S-Glass Surface Mat

C-Glass Surface Mat

Global Fiberglass Surface Mat Market, Segmentation by Binder Type:

Thermosetting Binder Mat

Thermoplastic Binder Mat

Water-Soluble Binder Mat

Global Fiberglass Surface Mat Market, Segmentation by Application:

Automotive

Aerospace

Construction

Electronic and Electrical

Others

Companies Profiled:

Tianma Group

Beihai Fiberglass

Chongqing Dujiang Composites

Changhai Composite Materials

Changzhou Rixin

Shanchuan Composite

Zhipai Chemical

Yuniuxincai

DongGuan Tiger Fiber Glass

Weitong

Guangxi Shunmei

Nanjing Tianming Fiberglass

Nanjing EFG

Valmiera Glass

Manish Resins and Polymers

Key Questions Answered:

1. How big is the global Fiberglass Surface Mat market?
2. What is the demand of the global Fiberglass Surface Mat market?
3. What is the year over year growth of the global Fiberglass Surface Mat market?
4. What is the production and production value of the global Fiberglass Surface Mat market?
5. Who are the key producers in the global Fiberglass Surface Mat market?
6. What are the growth factors driving the market demand?

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