

Global Fiberglass Roving Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Roving market size is expected to reach \$ 15021 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Fiberglass roving is a continuous glass fiber reinforcement made by gathering filaments, applying a sizing system and winding the strand into packages. It mainly includes single-end/direct roving and multi-end/assembled roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with thermoset or thermoplastic resins. It is processed through pultrusion, filament winding, weaving, knitting, spray-up, chopping, SMC/BMC, LFT/GMT and continuous panel production, serving construction profiles, pipes and tanks, automotive lightweight parts, wind blades, marine, industrial equipment, electrical insulation, sports goods and corrosion-resistant composites.

In 2025, global fiberglass roving production reached approximately 10.5 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, fiberglass roving is an important reinforcement material for FRP, thermoset composites and thermoplastic composites. It is widely used in pipes, tanks, profiles, gratings, marine products, automotive parts, building panels, wind turbine blades, electrical insulation parts, cooling towers and general industrial composite products. Direct roving is typically made by directly winding a single continuous strand package and is more suitable for continuous processes such as pultrusion, filament winding, weaving and long-fiber thermoplastics. Assembled roving is made by combining multiple strand ends and is more suitable for SMC/BMC, spray-up, chopped strand mat, continuous panels and compression molding processes that

require chopping, dispersion, fast wet-out and high-volume feeding. Johns Manville defines direct roving as single-end roving for thermoset pultrusion, woven fiberglass fabrics and long-fiber thermoplastic reinforcement for PP and PA compounds, while industry product references position assembled rovings for SMC/BMC, spray-up and chopped strand mat applications.

In terms of industry trends, fiberglass roving is moving toward higher strength, more stable tex, lower fuzz, fewer breaks, faster wet-out, lower static, resin-specific sizing, continuous processing stability and stronger compatibility with automated molding. Traditional rovings focused mainly on linear density, tensile strength and price, while downstream users increasingly evaluate sizing formulation, resin compatibility, unwinding tension, chopping dispersion, filament-damage control, surface quality and batch consistency. For pultrusion, filament winding and weaving, the key requirements are stable unwinding, uniform tension, fast wet-out and high glass loading. For SMC/BMC, spray-up and panel applications, the focus is on good choppability, uniform dispersion, low static, low fuzz and fast complete wet-out. Product references also describe SMC assembled roving as requiring good cutting performance, dispersion, low hairiness, fast penetration and low static electricity.

The main growth drivers come from three areas. First, building materials, pipes, tanks, gratings, marine products, sanitary ware, cooling towers and general FRP products continue to require lightweight, high-strength, corrosion-resistant and cost-effective fiberglass reinforcement. Second, automotive lightweighting, larger wind turbine blades, electrical and electronic applications, rail transit, infrastructure corrosion protection and industrial equipment upgrades are pushing composites toward structural, higher-performance and longer-lifecycle applications, raising requirements for roving strength, wet-out speed, resin interface and processing stability. Third, downstream composite manufacturers increasingly focus on automation efficiency, mold turnover, defect control, product consistency and total cost competitiveness, turning Fiberglass Roving from a general reinforcement material into a critical intermediate material affecting composite mechanical performance, surface quality, production efficiency and long-term reliability.

This report studies the global Fiberglass Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Fiberglass Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Roving total production and demand, 2021-2032, (Kilotons)

Global Fiberglass Roving total production value, 2021-2032, (USD Million)

Global Fiberglass Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Roving consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Roving domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Roving Market, Segmentation by Type:

Direct Roving

Assembled Roving

Global Fiberglass Roving Market, Segmentation by Processing Route:

Pultrusion Roving

Filament Winding Roving

Weaving Roving

LFT/GMT Roving

SMC/BMC Roving

Others

Global Fiberglass Roving Market, Segmentation by Glass Type:

E-glass

ECR-glass

S-glass

Others

Global Fiberglass Roving Market, Segmentation by Application:

Construction and Infrastructure

Pipes and Tanks

Transportation

Industrial Equipment

Wind Energy

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Fiberglass Roving market?
2. What is the demand of the global Fiberglass Roving market?
3. What is the year over year growth of the global Fiberglass Roving market?
4. What is the production and production value of the global Fiberglass Roving market?
5. Who are the key producers in the global Fiberglass Roving market?
6. What are the growth factors driving the market demand?

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