

Global Fiberglass Roving for Wind Turbine Blades Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Roving for Wind Turbine Blades market size is expected to reach \$ 2353 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Fiberglass roving for wind turbine blades is a continuous glass fiber roving used as a reinforcement material in wind blade composite structures. It is processed through knitting, multiaxial lay-up, weaving, pultrusion, infusion or prepreg routes and applied in blade shells, spar caps, shear webs and blade root reinforcement. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy, vinyl ester and unsaturated polyester resins. Key performance requirements include high modulus, low fuzz, fast wet-out, fatigue stability, resin compatibility and batch consistency. Jushi states that its E9 ultra-high-modulus glass fiber exceeds 100 GPa modulus, supporting large and lightweight wind blade development.

In 2025, global fiberglass roving for wind turbine blades production reached approximately 1.4 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, fiberglass roving is one of the most essential and highest-volume reinforcement materials used in large wind turbine blades. Wind blades are typically based on glass-fiber/resin composite systems, where fiberglass reinforcement provides strength, stiffness and fatigue resistance at relatively competitive cost, supporting long blades, large-megawatt turbines and scalable blade manufacturing. Blade shells, shear webs, spar caps and root reinforcement areas require controlled fiber orientation, resin wet-out, laminate quality and fatigue

performance; technical literature also identifies glass-fiber/epoxy composites as traditional wind turbine blade materials that must meet structural load, fatigue and manufacturing requirements. Owens Corning's wind-energy portfolio also includes single-end rovings, unidirectional reinforcements and multiaxial fabrics, positioned to help wind blades become lighter, longer, stronger, more durable and more cost-effective.

In terms of industry trends, fiberglass roving for wind turbine blades is moving toward higher modulus, higher strength, lower fuzz, fewer breaks, faster wet-out, stable unwinding, higher glass loading, lower defect levels, resin-specific sizing and stronger compatibility with larger blade designs. Conventional E-glass remains a major base material, but as blade lengths increase, high-modulus glass, H-glass, modified E-glass, wind-specific unidirectional fabrics, multiaxial fabrics and high-performance direct rovings are becoming more important. Owens Corning positions its high-modulus glass family for lighter and longer blades, while its Ultrablade UD product highlights improved laminate stiffness in the main fiber direction and operation at high fiber volume fraction. On the manufacturing side, blade producers increasingly focus on vacuum-infusion efficiency, fabric layup stability, preforming quality, pultruded spar-cap compatibility, resin-interface bonding and batch consistency. As a result, competition is shifting from basic roving price and tensile strength toward sizing chemistry, filament diameter, strand-width stability, unwinding tension, weaving efficiency, fatigue performance and blade-production yield.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to scale up, with longer blades, larger swept areas and higher structural loads, increasing demand for high-strength, high-modulus and lightweight fiberglass reinforcement. Second, wind projects place increasing emphasis on leveled cost of energy, blade lifetime, operational reliability and large-scale manufacturing efficiency, pushing roving products toward better wet-out, fewer defects, higher consistency and longer fatigue life. Third, blade manufacturing is moving toward automated placement, faster infusion, multiaxial fabrics, unidirectional reinforcement and pultruded spar caps, turning fiberglass roving for wind turbine blades from a general FRP input into a critical reinforcement material affecting blade structural strength, manufacturing efficiency and long-term service reliability.

This report studies the global Fiberglass Roving for Wind Turbine Blades production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass

Roving for Wind Turbine Blades and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Roving for Wind Turbine Blades that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Roving for Wind Turbine Blades total production and demand, 2021-2032, (Kilotons)

Global Fiberglass Roving for Wind Turbine Blades total production value, 2021-2032, (USD Million)

Global Fiberglass Roving for Wind Turbine Blades production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Roving for Wind Turbine Blades consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Roving for Wind Turbine Blades domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Roving for Wind Turbine Blades production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Roving for Wind Turbine Blades production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Roving for Wind Turbine Blades production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Roving for Wind Turbine Blades market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Johns Manville, 3B Fibreglass, Shandong Fiberglass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Roving for Wind Turbine Blades market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Roving for Wind Turbine Blades Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Roving for Wind Turbine Blades Market, Segmentation by Type:

Standard E-glass

High-modulus Glass

ECR-glass

Others

Global Fiberglass Roving for Wind Turbine Blades Market, Segmentation by Resin Compatibility:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Global Fiberglass Roving for Wind Turbine Blades Market, Segmentation by Application:

Blade Shells

Spar Caps

Shear Webs

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Johns Manville

3B Fibreglass

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Fiberglass Roving for Wind Turbine Blades market?
2. What is the demand of the global Fiberglass Roving for Wind Turbine Blades market?
3. What is the year over year growth of the global Fiberglass Roving for Wind Turbine Blades market?
4. What is the production and production value of the global Fiberglass Roving for Wind Turbine Blades market?
5. Who are the key producers in the global Fiberglass Roving for Wind Turbine Blades market?
6. What are the growth factors driving the market demand?

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