

Global Fiberglass Roving for Wind Turbine Blades Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass Roving for Wind Turbine Blades market size was valued at US\$ 1474 million in 2025 and is forecast to a readjusted size of US\$ 2353 million by 2032 with a CAGR of 6.4% during review period.

Fiberglass roving for wind turbine blades is a continuous glass fiber roving used as a reinforcement material in wind blade composite structures. It is processed through knitting, multiaxial lay-up, weaving, pultrusion, infusion or prepreg routes and applied in blade shells, spar caps, shear webs and blade root reinforcement. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy, vinyl ester and unsaturated polyester resins. Key performance requirements include high modulus, low fuzz, fast wet-out, fatigue stability, resin compatibility and batch consistency. Jushi states that its E9 ultra-high-modulus glass fiber exceeds 100 GPa modulus, supporting large and lightweight wind blade development.

In 2025, global fiberglass roving for wind turbine blades production reached approximately 1.4 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, fiberglass roving is one of the most essential and highest-volume reinforcement materials used in large wind turbine blades. Wind blades are typically based on glass-fiber/resin composite systems, where fiberglass reinforcement provides strength, stiffness and fatigue resistance at relatively competitive cost, supporting long blades, large-megawatt turbines and scalable blade

manufacturing. Blade shells, shear webs, spar caps and root reinforcement areas require controlled fiber orientation, resin wet-out, laminate quality and fatigue performance; technical literature also identifies glass-fiber/epoxy composites as traditional wind turbine blade materials that must meet structural load, fatigue and manufacturing requirements. Owens Corning's wind-energy portfolio also includes single-end rovings, unidirectional reinforcements and multiaxial fabrics, positioned to help wind blades become lighter, longer, stronger, more durable and more cost-effective.

In terms of industry trends, fiberglass roving for wind turbine blades is moving toward higher modulus, higher strength, lower fuzz, fewer breaks, faster wet-out, stable unwinding, higher glass loading, lower defect levels, resin-specific sizing and stronger compatibility with larger blade designs. Conventional E-glass remains a major base material, but as blade lengths increase, high-modulus glass, H-glass, modified E-glass, wind-specific unidirectional fabrics, multiaxial fabrics and high-performance direct rovings are becoming more important. Owens Corning positions its high-modulus glass family for lighter and longer blades, while its Ultrablade UD product highlights improved laminate stiffness in the main fiber direction and operation at high fiber volume fraction. On the manufacturing side, blade producers increasingly focus on vacuum-infusion efficiency, fabric layup stability, preforming quality, pultruded spar-cap compatibility, resin-interface bonding and batch consistency. As a result, competition is shifting from basic roving price and tensile strength toward sizing chemistry, filament diameter, strand-width stability, unwinding tension, weaving efficiency, fatigue performance and blade-production yield.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to scale up, with longer blades, larger swept areas and higher structural loads, increasing demand for high-strength, high-modulus and lightweight fiberglass reinforcement. Second, wind projects place increasing emphasis on leveled cost of energy, blade lifetime, operational reliability and large-scale manufacturing efficiency, pushing roving products toward better wet-out, fewer defects, higher consistency and longer fatigue life. Third, blade manufacturing is moving toward automated placement, faster infusion, multiaxial fabrics, unidirectional reinforcement and pultruded spar caps, turning fiberglass roving for wind turbine blades from a general FRP input into a critical reinforcement material affecting blade structural strength, manufacturing efficiency and long-term service reliability.

This report is a detailed and comprehensive analysis for global Fiberglass Roving for Wind Turbine Blades market. Both quantitative and qualitative analyses are presented

by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiberglass Roving for Wind Turbine Blades market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Roving for Wind Turbine Blades market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Roving for Wind Turbine Blades market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Roving for Wind Turbine Blades market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fiberglass Roving for Wind Turbine Blades

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiberglass Roving for Wind Turbine Blades market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group

(Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Johns Manville, 3B Fibreglass, Shandong Fiberglass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiberglass Roving for Wind Turbine Blades market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard E-glass

High-modulus Glass

ECR-glass

Others

Market segment by Resin Compatibility

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Market segment by Application

Blade Shells

Spar Caps

Shear Webs

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Johns Manville

3B Fibreglass

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass Roving for Wind Turbine Blades product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass Roving for Wind Turbine Blades, with price, sales quantity, revenue, and global market share of Fiberglass Roving for Wind Turbine Blades from 2021 to 2026.

Chapter 3, the Fiberglass Roving for Wind Turbine Blades competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass Roving for Wind Turbine Blades breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiberglass Roving for Wind Turbine Blades market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass Roving for Wind Turbine Blades.

Chapter 14 and 15, to describe Fiberglass Roving for Wind Turbine Blades sales channel, distributors, customers, research findings and conclusion.

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