

Global Fiberglass Roving for Wind Energy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Roving for Wind Energy market size is expected to reach \$ 2521 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Fiberglass roving for wind energy is a continuous glass fiber roving used as a reinforcement material in wind turbine composite structures. It is processed into blade components through weaving, knitting, multiaxial lay-up, pultrusion, vacuum infusion and prepreg processes. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy, vinyl ester and unsaturated polyester resins. Major downstream applications include blade shells, spar caps, shear webs, blade root reinforcement, multiaxial fabrics, pultruded spar-cap plates, nacelle covers and spinner components. As wind turbines and blades become larger, wind-grade rovings increasingly require high modulus, low fuzz, fast wet-out, fatigue resistance, resin compatibility and batch-to-batch stability.

In 2025, global fiberglass roving for wind energy production reached approximately 1.5 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, fiberglass roving is one of the most fundamental and widely used reinforcement materials in wind turbine blade composites. Wind blades are commonly based on glass-fiber-reinforced resin composites, and fiberglass composite components provide high strength at relatively low weight, enabling longer and more efficient rotor blades for larger wind turbines. Vetrotex also notes that rotor blades and nacelles for wind generation are based on resin-compatible E-Glass yarn composites, supporting longer and more efficient blades for large wind turbines.

Compared with general-purpose FRP rovings, fiberglass roving for wind energy requires higher strength, modulus, fatigue performance, wet-out speed, resin compatibility, low fuzz, low breakage, stable unwinding tension and stronger batch consistency, because wind blades are large load-bearing structures exposed to aerodynamic loads, bending loads, fatigue loads, humidity, thermal aging and outdoor environments.

In terms of industry trends, fiberglass roving for wind energy is moving toward higher modulus, higher strength, lower defect levels, faster wet-out, lower fuzz, fewer breaks, higher glass loading, resin-specific sizing and stronger compatibility with larger blade designs. As blade length increases, conventional E-glass remains the mainstream base material, while high-modulus glass, modified E-glass, H-glass and wind-specific fiberglass fabrics and roving systems are gaining relevance. Owens Corning describes its wind-energy material direction as helping wind blades become lighter, longer, stronger, more durable and more cost-effective, and its wind-energy product portfolio includes single-end rovings, unidirectional reinforcements and multiaxial fabrics. In blade manufacturing, vacuum infusion, preforming, fabric layup, pultruded spar caps, automated cutting and fast impregnation are becoming more important, so product competition is shifting from basic glass strength and price toward fiber diameter, sizing chemistry, weaving and infusion efficiency, resin-interface bonding, fatigue life and blade-production yield.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to become larger, with longer blades and higher structural loads, increasing demand for high-strength, lightweight and cost-effective fiberglass reinforcement. Second, wind projects are placing greater emphasis on levelized cost of energy, blade lifetime, operating reliability and mass-production efficiency, pushing fiberglass roving toward higher modulus, better fatigue performance, more stable wet-out and stronger consistency. Third, blade manufacturing is moving toward automation, large-scale production and lower defect rates, increasing the importance of single-end direct roving, multiaxial-fabric roving, pultrusion roving and infusion-friendly roving.

This report studies the global Fiberglass Roving for Wind Energy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Roving for Wind Energy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Roving for Wind

Energy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Roving for Wind Energy total production and demand, 2021-2032, (Kilotons)

Global Fiberglass Roving for Wind Energy total production value, 2021-2032, (USD Million)

Global Fiberglass Roving for Wind Energy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Roving for Wind Energy consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Roving for Wind Energy domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Roving for Wind Energy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Roving for Wind Energy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Roving for Wind Energy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Roving for Wind Energy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Johns Manville, 3B Fibreglass, Shandong Fiberglass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Roving for Wind Energy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Fiberglass Roving for Wind Energy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Roving for Wind Energy Market, Segmentation by Type:

Standard E-glass

High-modulus Glass

ECR-glass

Others

Global Fiberglass Roving for Wind Energy Market, Segmentation by Resin Compatibility:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Global Fiberglass Roving for Wind Energy Market, Segmentation by Application:

Blade Shells

Spar Caps

Shear Webs

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Johns Manville

3B Fibreglass

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Fiberglass Roving for Wind Energy market?
2. What is the demand of the global Fiberglass Roving for Wind Energy market?
3. What is the year over year growth of the global Fiberglass Roving for Wind Energy market?
4. What is the production and production value of the global Fiberglass Roving for Wind Energy market?
5. Who are the key producers in the global Fiberglass Roving for Wind Energy market?
6. What are the growth factors driving the market demand?

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