

Global Fiberglass Roving for Wind Energy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass Roving for Wind Energy market size was valued at US\$ 1580 million in 2025 and is forecast to a readjusted size of US\$ 2521 million by 2032 with a CAGR of 6.4% during review period.

Fiberglass roving for wind energy is a continuous glass fiber roving used as a reinforcement material in wind turbine composite structures. It is processed into blade components through weaving, knitting, multiaxial lay-up, pultrusion, vacuum infusion and prepreg processes. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy, vinyl ester and unsaturated polyester resins. Major downstream applications include blade shells, spar caps, shear webs, blade root reinforcement, multiaxial fabrics, pultruded spar-cap plates, nacelle covers and spinner components. As wind turbines and blades become larger, wind-grade rovings increasingly require high modulus, low fuzz, fast wet-out, fatigue resistance, resin compatibility and batch-to-batch stability.

In 2025, global fiberglass roving for wind energy production reached approximately 1.5 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, fiberglass roving is one of the most fundamental and widely used reinforcement materials in wind turbine blade composites. Wind blades are commonly based on glass-fiber-reinforced resin composites, and fiberglass composite components provide high strength at relatively low weight, enabling longer and more efficient rotor blades for larger wind turbines. Vetrotex also notes that rotor blades and nacelles for wind generation are based on resin-compatible E-Glass yarn

composites, supporting longer and more efficient blades for large wind turbines. Compared with general-purpose FRP rovings, fiberglass roving for wind energy requires higher strength, modulus, fatigue performance, wet-out speed, resin compatibility, low fuzz, low breakage, stable unwinding tension and stronger batch consistency, because wind blades are large load-bearing structures exposed to aerodynamic loads, bending loads, fatigue loads, humidity, thermal aging and outdoor environments.

In terms of industry trends, fiberglass roving for wind energy is moving toward higher modulus, higher strength, lower defect levels, faster wet-out, lower fuzz, fewer breaks, higher glass loading, resin-specific sizing and stronger compatibility with larger blade designs. As blade length increases, conventional E-glass remains the mainstream base material, while high-modulus glass, modified E-glass, H-glass and wind-specific fiberglass fabrics and roving systems are gaining relevance. Owens Corning describes its wind-energy material direction as helping wind blades become lighter, longer, stronger, more durable and more cost-effective, and its wind-energy product portfolio includes single-end rovings, unidirectional reinforcements and multiaxial fabrics. In blade manufacturing, vacuum infusion, preforming, fabric layup, pultruded spar caps, automated cutting and fast impregnation are becoming more important, so product competition is shifting from basic glass strength and price toward fiber diameter, sizing chemistry, weaving and infusion efficiency, resin-interface bonding, fatigue life and blade-production yield.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to become larger, with longer blades and higher structural loads, increasing demand for high-strength, lightweight and cost-effective fiberglass reinforcement. Second, wind projects are placing greater emphasis on levelized cost of energy, blade lifetime, operating reliability and mass-production efficiency, pushing fiberglass roving toward higher modulus, better fatigue performance, more stable wet-out and stronger consistency. Third, blade manufacturing is moving toward automation, large-scale production and lower defect rates, increasing the importance of single-end direct roving, multiaxial-fabric roving, pultrusion roving and infusion-friendly roving.

This report is a detailed and comprehensive analysis for global Fiberglass Roving for Wind Energy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiberglass Roving for Wind Energy market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Roving for Wind Energy market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Roving for Wind Energy market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Roving for Wind Energy market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fiberglass Roving for Wind Energy

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiberglass Roving for Wind Energy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Johns Manville, 3B Fibreglass, Shandong Fiberglass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiberglass Roving for Wind Energy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard E-glass

High-modulus Glass

ECR-glass

Others

Market segment by Resin Compatibility

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Market segment by Application

Blade Shells

Spar Caps

Shear Webs

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Johns Manville

3B Fibreglass

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass Roving for Wind Energy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass Roving for Wind Energy, with price, sales quantity, revenue, and global market share of Fiberglass Roving for Wind Energy from 2021 to 2026.

Chapter 3, the Fiberglass Roving for Wind Energy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass Roving for Wind Energy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiberglass Roving for Wind Energy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass Roving for Wind Energy.

Chapter 14 and 15, to describe Fiberglass Roving for Wind Energy sales channel, distributors, customers, research findings and conclusion.

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