

Global Fiberglass Multi-end Roving Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Multi-end Roving market size is expected to reach \$ 2129 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Fiberglass multi-end roving, also called assembled roving, is a fiberglass roving made by combining multiple continuous glass fiber strands, applying a sizing system and winding them into packages. It differs from single-end or direct roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with unsaturated polyester, vinyl ester, polyurethane and other resin systems. It is valued for good choppability, dispersion, low static, low fuzz, fast wet-out and molding flow. Major applications include spray-up, SMC/BMC, chopped strand mat, continuous panels, woven roving fabrics, sanitary ware, marine, automotive panels, construction panels, electrical enclosures and general FRP products.

In 2025, global fiberglass multi-end roving production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

The global fiberglass multi-end roving market is expected to maintain steady growth in the coming years, driven by increasing demand from construction materials, automotive lightweighting, wind energy and general FRP composite applications. Fiberglass multi-end roving, also known as assembled fiberglass roving, is an untwisted reinforcement material made by combining multiple continuous glass-fiber strands through assembly, gathering, winding and surface sizing treatment. It is widely used in SMC/BMC, spray-up molding, chopped strand mat, continuous panel production and compression molding, where good choppability, dispersion, resin wet-out, low fuzz, low static and

batch consistency are required.

From a downstream demand perspective, the construction sector is one of the important application areas for fiberglass multi-end roving. It is used in roofing sheets, wall panels, gratings, cooling towers, pipes, tanks and other corrosion-resistant composite building materials. Demand is mainly supported by infrastructure development, renovation of existing buildings and the wider adoption of lightweight, durable and corrosion-resistant construction materials. In the automotive sector, multi-end roving is mainly used in SMC/BMC body panels, bumpers, hoods, underbody shields, battery-pack-related components and semi-structural parts. The trend toward lightweight, fuel-efficient and electric vehicles is increasing the penetration of glass-fiber-reinforced composites. In wind energy and industrial composites, fiberglass multi-end roving is used in blade-related reinforcement materials, FRP parts, pipes, tanks, ducts, industrial panels and general molded products, benefiting from renewable energy expansion and broader use of high-performance composites.

Key market trends include the development of low-fuzz, fast-wet-out, low-static, highly dispersible and stable-chopping rovings, as well as resin-specific products tailored to different composite processes. At the same time, downstream users are placing higher requirements on corrosion resistance, flame retardancy, surface quality, processing stability and automation compatibility. As composite manufacturers increasingly focus on production efficiency, product consistency, defect control and cost competitiveness, fiberglass multi-end roving is evolving from a general reinforcement material into a process-specific intermediate material for targeted applications.

This report studies the global Fiberglass Multi-end Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Multi-end Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Multi-end Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Multi-end Roving total production and demand, 2021-2032, (Kilotons)
Global Fiberglass Multi-end Roving total production value, 2021-2032, (USD Million)
Global Fiberglass Multi-end Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Multi-end Roving consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Multi-end Roving domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Multi-end Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Multi-end Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Multi-end Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Multi-end Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Multi-end Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Multi-end Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Multi-end Roving Market, Segmentation by Type:

E-glass

ECR-glass

AR-glass

Others

Global Fiberglass Multi-end Roving Market, Segmentation by Processing Route:

SMC/BMC

Spray-up

Chopped Strand Mat

Panel/Sheet

Others

Global Fiberglass Multi-end Roving Market, Segmentation by Resin Compatibility:

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Global Fiberglass Multi-end Roving Market, Segmentation by Application:

Automotive and Transportation

Sanitary Ware and Consumer Products

Construction and Building Materials

Electrical and Industrial Equipment

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Fiberglass Multi-end Roving market?
2. What is the demand of the global Fiberglass Multi-end Roving market?
3. What is the year over year growth of the global Fiberglass Multi-end Roving market?
4. What is the production and production value of the global Fiberglass Multi-end Roving market?
5. Who are the key producers in the global Fiberglass Multi-end Roving market?
6. What are the growth factors driving the market demand?

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