

Global Fiberglass Multi-end Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass Multi-end Roving market size was valued at US\$ 1626 million in 2025 and is forecast to a readjusted size of US\$ 2129 million by 2032 with a CAGR of 3.7% during review period.

Fiberglass multi-end roving, also called assembled roving, is a fiberglass roving made by combining multiple continuous glass fiber strands, applying a sizing system and winding them into packages. It differs from single-end or direct roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with unsaturated polyester, vinyl ester, polyurethane and other resin systems. It is valued for good choppability, dispersion, low static, low fuzz, fast wet-out and molding flow. Major applications include spray-up, SMC/BMC, chopped strand mat, continuous panels, woven roving fabrics, sanitary ware, marine, automotive panels, construction panels, electrical enclosures and general FRP products.

In 2025, global fiberglass multi-end roving production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

The global fiberglass multi-end roving market is expected to maintain steady growth in the coming years, driven by increasing demand from construction materials, automotive lightweighting, wind energy and general FRP composite applications. Fiberglass multi-end roving, also known as assembled fiberglass roving, is an untwisted reinforcement material made by combining multiple continuous glass-fiber strands through assembly, gathering, winding and surface sizing treatment. It is widely used in SMC/BMC, spray-up molding, chopped strand mat, continuous panel production and compression

molding, where good choppability, dispersion, resin wet-out, low fuzz, low static and batch consistency are required.

From a downstream demand perspective, the construction sector is one of the important application areas for fiberglass multi-end roving. It is used in roofing sheets, wall panels, gratings, cooling towers, pipes, tanks and other corrosion-resistant composite building materials. Demand is mainly supported by infrastructure development, renovation of existing buildings and the wider adoption of lightweight, durable and corrosion-resistant construction materials. In the automotive sector, multi-end roving is mainly used in SMC/BMC body panels, bumpers, hoods, underbody shields, battery-pack-related components and semi-structural parts. The trend toward lightweight, fuel-efficient and electric vehicles is increasing the penetration of glass-fiber-reinforced composites. In wind energy and industrial composites, fiberglass multi-end roving is used in blade-related reinforcement materials, FRP parts, pipes, tanks, ducts, industrial panels and general molded products, benefiting from renewable energy expansion and broader use of high-performance composites.

Key market trends include the development of low-fuzz, fast-wet-out, low-static, highly dispersible and stable-chopping rovings, as well as resin-specific products tailored to different composite processes. At the same time, downstream users are placing higher requirements on corrosion resistance, flame retardancy, surface quality, processing stability and automation compatibility. As composite manufacturers increasingly focus on production efficiency, product consistency, defect control and cost competitiveness, fiberglass multi-end roving is evolving from a general reinforcement material into a process-specific intermediate material for targeted applications.

This report is a detailed and comprehensive analysis for global Fiberglass Multi-end Roving market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiberglass Multi-end Roving market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Multi-end Roving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Multi-end Roving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Multi-end Roving market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fiberglass Multi-end Roving

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiberglass Multi-end Roving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiberglass Multi-end Roving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

E-glass

ECR-glass

AR-glass

Others

Market segment by Processing Route

SMC/BMC

Spray-up

Chopped Strand Mat

Panel/Sheet

Others

Market segment by Resin Compatibility

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Market segment by Application

Automotive and Transportation

Sanitary Ware and Consumer Products

Construction and Building Materials

Electrical and Industrial Equipment

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass Multi-end Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass Multi-end Roving, with price, sales quantity, revenue, and global market share of Fiberglass Multi-end Roving from 2021 to 2026.

Chapter 3, the Fiberglass Multi-end Roving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass Multi-end Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiberglass Multi-end Roving market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass Multi-end Roving.

Chapter 14 and 15, to describe Fiberglass Multi-end Roving sales channel, distributors, customers, research findings and conclusion.

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