

Global Fiberglass Multi-Axial Fabrics Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFCBB443AA3DEN.html>

Date: July 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GFCBB443AA3DEN

Abstracts

The global Fiberglass Multi-Axial Fabrics market size is expected to reach \$ 1874 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Glass fiber multi-axial fabric is a non-crimp reinforcement fabric produced by laying continuous glass fiber rovings flat in multiple directions (such as 0°, 90°, and ±45°) and securing them via warp knitting, stitch bonding, or adhesive bonding. It is characterized by high strength, excellent resin wet-out, dimensional stability, corrosion resistance, low cost, and suitability for large-scale molding.

Upstream components include glass fiber strands, rovings, stitching yarns, sizing agents, finishing agents, and warp-knitting equipment; downstream applications span wind turbine blades, marine vessels, automotive parts, rail transportation, construction panels, pipes and tanks, sports equipment, and composite structural components.

The global market for glass fiber multiaxial fabrics features a unit price of \$2,800 per ton, with a sales volume of approximately 450,000 tons, an annual production capacity of 550,000-700,000 tons, and an industry profit margin of around 22%.

Future growth in the global glass fiber multiaxial fabric market will be driven by the trend toward larger wind turbine blades, lightweight marine vessels, and the replacement of traditional materials with industrial composites. Compared to standard woven glass fiber fabrics, these fabrics exhibit less fiber crimp, allow for customizable mechanical properties, and offer superior resin impregnation efficiency, making them ideal for vacuum infusion, RTM (Resin Transfer Molding), and large-scale compression molding. Future product development will focus on greater widths, higher areal weights, improved

ply placement precision, reduced resin consumption, and automated production. While wind energy remains the primary source of demand, applications will also expand into industrial sectors such as automotive, construction, and storage tanks/piping. Meanwhile, industry competition will center on fiber costs, fabric uniformity, wetting performance, molding efficiency, and compatibility with epoxy, vinyl ester, and polyester resins.

This report studies the global Fiberglass Multi-Axial Fabrics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Multi-Axial Fabrics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Multi-Axial Fabrics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Multi-Axial Fabrics total production and demand, 2021-2032, (Kilotons)

Global Fiberglass Multi-Axial Fabrics total production value, 2021-2032, (USD Million)

Global Fiberglass Multi-Axial Fabrics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Multi-Axial Fabrics consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Multi-Axial Fabrics domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Multi-Axial Fabrics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Multi-Axial Fabrics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Multi-Axial Fabrics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Multi-Axial Fabrics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Chomarat, Hexcel, Owens Corning, Vectorply, Vitrulan, METYX, Kurabo, Shindo, China Jushi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Multi-Axial Fabrics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Multi-Axial Fabrics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Multi-Axial Fabrics Market, Segmentation by Type:

Biaxial

Triaxial

Quadraxial

Global Fiberglass Multi-Axial Fabrics Market, Segmentation by Fiber Orientation:

0° Glass Fiber Fabric

90° Glass Fiber Fabric

+45°/-45° Glass Fiber Fabric

0°/90° Glass Fiber Fabric

0°/+45°/-45° Glass Fiber Fabric

0°/90°/+45°/-45° Glass Fiber Fabric

Customized Angle Glass Fiber Fabric

Global Fiberglass Multi-Axial Fabrics Market, Segmentation by Glass Fiber Type:

E-glass Multiaxial Fabric

ECR-glass Multiaxial Fabric

S-glass Multiaxial Fabric

C-glass Multiaxial Fabric

AR-glass Multiaxial Fabric

Global Fiberglass Multi-Axial Fabrics Market, Segmentation by Application:

Wind Blade

Marine

Automotive

Rail Transit

Construction

Sports Equipment

Companies Profiled:

SAERTEX

Chomarat

Hexcel

Owens Corning

Vectorply

Vitrulan

METYX

Kurabo

Shindo

China Jushi

Taishan Fiberglass

CPIC

PGTEX

Zhejiang Zhenshi New Material

Changzhou Tianma

ZJ Composites

Changhai

Key Questions Answered:

1. How big is the global Fiberglass Multi-Axial Fabrics market?
2. What is the demand of the global Fiberglass Multi-Axial Fabrics market?
3. What is the year over year growth of the global Fiberglass Multi-Axial Fabrics market?
4. What is the production and production value of the global Fiberglass Multi-Axial Fabrics market?
5. Who are the key producers in the global Fiberglass Multi-Axial Fabrics market?
6. What are the growth factors driving the market demand?

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