

Global Fiberglass Multi-Axial Fabrics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass Multi-Axial Fabrics market size was valued at US\$ 1296 million in 2025 and is forecast to a readjusted size of US\$ 1874 million by 2032 with a CAGR of 5.5% during review period.

Glass fiber multi-axial fabric is a non-crimp reinforcement fabric produced by laying continuous glass fiber rovings flat in multiple directions (such as 0°, 90°, and ±45°) and securing them via warp knitting, stitch bonding, or adhesive bonding. It is characterized by high strength, excellent resin wet-out, dimensional stability, corrosion resistance, low cost, and suitability for large-scale molding.

Upstream components include glass fiber strands, rovings, stitching yarns, sizing agents, finishing agents, and warp-knitting equipment; downstream applications span wind turbine blades, marine vessels, automotive parts, rail transportation, construction panels, pipes and tanks, sports equipment, and composite structural components.

The global market for glass fiber multiaxial fabrics features a unit price of \$2,800 per ton, with a sales volume of approximately 450,000 tons, an annual production capacity of 550,000-700,000 tons, and an industry profit margin of around 22%.

Future growth in the global glass fiber multiaxial fabric market will be driven by the trend toward larger wind turbine blades, lightweight marine vessels, and the replacement of traditional materials with industrial composites. Compared to standard woven glass fiber fabrics, these fabrics exhibit less fiber crimp, allow for customizable mechanical properties, and offer superior resin impregnation efficiency, making them ideal for vacuum infusion, RTM (Resin Transfer Molding), and large-scale compression molding.

Future product development will focus on greater widths, higher areal weights, improved ply placement precision, reduced resin consumption, and automated production. While wind energy remains the primary source of demand, applications will also expand into industrial sectors such as automotive, construction, and storage tanks/piping. Meanwhile, industry competition will center on fiber costs, fabric uniformity, wetting performance, molding efficiency, and compatibility with epoxy, vinyl ester, and polyester resins.

This report is a detailed and comprehensive analysis for global Fiberglass Multi-Axial Fabrics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiberglass Multi-Axial Fabrics market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Multi-Axial Fabrics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Multi-Axial Fabrics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Multi-Axial Fabrics market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fiberglass Multi-Axial Fabrics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiberglass Multi-Axial Fabrics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Chomarat, Hexcel, Owens Corning, Vectorply, Vitrulan, METYX, Kurabo, Shindo, China Jushi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiberglass Multi-Axial Fabrics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biaxial

Triaxial

Quadraxial

Market segment by Fiber Orientation

0° Glass Fiber Fabric

90° Glass Fiber Fabric

+45°/-45° Glass Fiber Fabric

0°/90° Glass Fiber Fabric

0°/+45°/-45° Glass Fiber Fabric

0°/90°/+45°/-45° Glass Fiber Fabric

Customized Angle Glass Fiber Fabric

Market segment by Glass Fiber Type

E-glass Multiaxial Fabric

ECR-glass Multiaxial Fabric

S-glass Multiaxial Fabric

C-glass Multiaxial Fabric

AR-glass Multiaxial Fabric

Market segment by Application

Wind Blade

Marine

Automotive

Rail Transit

Construction

Sports Equipment

Major players covered

SAERTEX

Chomarat

Hexcel

Owens Corning

Vectorply

Vitrulan

METYX

Kurabo

Shindo

China Jushi

Taishan Fiberglass

CPIC

PGTEX

Zhejiang Zhenshi New Material

Changzhou Tianma

ZJ Composites

Changhai

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass Multi-Axial Fabrics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass Multi-Axial Fabrics, with price, sales quantity, revenue, and global market share of Fiberglass Multi-Axial Fabrics from 2021 to 2026.

Chapter 3, the Fiberglass Multi-Axial Fabrics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass Multi-Axial Fabrics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiberglass Multi-Axial Fabrics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass Multi-Axial Fabrics.

Chapter 14 and 15, to describe Fiberglass Multi-Axial Fabrics sales channel, distributors, customers, research findings and conclusion.

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