

Global Fiberglass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass market size was valued at USD 8532.6 million in 2023 and is forecast to a readjusted size of USD 11390 million by 2030 with a CAGR of 4.2% during review period.

Glass fibers are the materials consisting of extremely fine glass fibers, used in making various products, such as yarns, fabrics, insulators, and structural objects or parts. It is also called spun glass.

Asia-Pacific is the largest market with about 55% market share. North America is follower, accounting for about 20% market share.

The key players are Owens Corning, Jushi Group, Taishan Fiberglass (Sinoma), CPIC, Saint-Gobain Vetrotex, PPG Industries, Nippon Electric Glass, Johns Mansville, Nittobo, Advanced Glassfiber Yarns, Binani-3B, Sichuan Weibo, Jiangsu Jiuding, Lanxess, Changzhou Tianma, Ahlstrom etc. Top 3 companies occupied about 47% market share.

The Global Info Research report includes an overview of the development of the Fiberglass industry chain, the market status of Construction (Roving Glass Fibers, Chopped Glass Fibers), Transportation (Roving Glass Fibers, Chopped Glass Fibers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fiberglass.

Regionally, the report analyzes the Fiberglass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fiberglass market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fiberglass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fiberglass industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Roving Glass Fibers, Chopped Glass Fibers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fiberglass market.

Regional Analysis: The report involves examining the Fiberglass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fiberglass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fiberglass:

Company Analysis: Report covers individual Fiberglass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fiberglass This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Transportation).

Technology Analysis: Report covers specific technologies relevant to Fiberglass. It assesses the current state, advancements, and potential future developments in Fiberglass areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Fiberglass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fiberglass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Roving Glass Fibers

Chopped Glass Fibers

Yarn Glass Fibers

Others

Market segment by Application

Construction

Transportation

Industrial

Consumer

Wind Power

Others

Major players covered

Owens Corning

Jushi Group

Taishan Fiberglass (Sinoma)

CPIC

Saint-Gobain Vetrotex

PPG Industries

Nippon Electric Glass

Johns Mansville

Nittobo

Advanced Glassfiber Yarns

Binani-3B

Sichuan Weibo

Jiangsu Jiuding

Lanxess

Changzhou Tianma

Ahlstrom

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass, with price, sales, revenue and global market share of Fiberglass from 2019 to 2024.

Chapter 3, the Fiberglass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fiberglass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass.

Chapter 14 and 15, to describe Fiberglass sales channel, distributors, customers, research findings and conclusion.

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