

Global Fiberglass Filter Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass Filter Paper market size is expected to reach \$ 292 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global glass fiber filter paper production reached approximately 25 kilotons, the average price is 8000 usd/ton. Glass fiber filter paper is a filter medium with a thickness of about 0.3mm made from ultra-fine glass fiber cotton as the main raw material using a wet-laying process. Compared with other filter materials such as animal and plant fibers, synthetic fibers, and activated carbon, it has It has the characteristics of large dust holding capacity, high filtration efficiency, and uniform fiber distribution. It is an ideal clean air filter material and a core component of clean air equipment. It is widely used in advanced manufacturing, biomedicine, animal husbandry, etc. It has a high impact on air cleanliness. Highly demanding fields.

Market Concentration and Major Players:

Internationally, the glass fiber filter paper market is highly concentrated, primarily in developed countries like Europe and America. Large manufacturers include Alkegen and Ahlstrom. Domestically, however, the glass fiber filter paper market still has significant room for growth.

Manufacturing Process and Market Trends:

Glass fiber filter paper is primarily made from microfiber glass wool, produced through a continuous process of wet web forming, pulping, papermaking, drying, and winding. Binders are used to control thickness, strength, and air permeability. High-end products feature adhesive-free self-bonding or hydrophobic/hydrophilic treatments. Thickness

uniformity and low exudation are key indicators for cleanroom applications.

In terms of market trends, global demand is driven by HEPA and ULPA cleanrooms, ultra-clean workshops for semiconductors and biopharmaceuticals, high-efficiency filters for automotive cabins, and microfiltration for environmental monitoring and laboratories. Products are advancing towards ultra-fine fiberization, multi-layer composites, low air resistance, and low leaching. Electrospinning and plasma surface modification improve filtration accuracy and functional adaptability. Green processes such as glue-free and water-based bonding have become the common focus of leading European and American manufacturers and Chinese manufacturers. International leaders occupy the high-end market with their formulas and certifications, while Chinese production capacity is climbing towards the mid-to-high-end market by relying on cost and downstream cleanroom clusters.

This report studies the global Fiberglass Filter Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Filter Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Filter Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Filter Paper total production and demand, 2021-2032, (Kilotons)

Global Fiberglass Filter Paper total production value, 2021-2032, (USD Million)

Global Fiberglass Filter Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Filter Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Filter Paper domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Filter Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Filter Paper production by Partition, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Filter Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Filter Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hollingsworth & Vose (USA), Alkegen (USA), Ahlstrom (Finland), Pall Corporation (USA), Sartorius Group (Germany), Merck Millipore (Germany), Cytiva (USA), Thermo Fisher Scientific (USA), Membrane Solutions (USA), GVS (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Filter Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Partition, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Filter Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Filter Paper Market, Segmentation by Partition:

High Efficiency Filter Paper Without Partitions

High Efficiency Filter Paper With Partitions

Global Fiberglass Filter Paper Market, Segmentation by Binder:

Binder-bonded Glass Fiber Filter Paper

Binder-free Glass Microfiber Filter Paper

Global Fiberglass Filter Paper Market, Segmentation by Filtration Level:

Coarse-efficiency Glass Fiber Filter Paper

Medium-efficiency Glass Fiber Filter Paper

High-efficiency Glass Fiber Filter Paper

HEPA Glass Fiber Filter Paper

ULPA Glass Fiber Filter Paper

Global Fiberglass Filter Paper Market, Segmentation by Application:

Biomedicine

Electronic

Textile

Metallurgical

Others

Companies Profiled:

Hollingsworth & Vose (USA)

Alkegen (USA)

Ahlstrom (Finland)

Pall Corporation (USA)

Sartorius Group (Germany)

Merck Millipore (Germany)

Cytiva (USA)

Thermo Fisher Scientific (USA)

Membrane Solutions (USA)

GVS (Italy)

I.W. Tremont (USA)

Hokuetsu (Japan)

Johns Manville (USA)

ADVANTEC Toyo (Japan)

MACHERY-NAGEL (Germany)

Hahnemühle (Germany)

Sterlitech (USA)

HI-Q Environmental Products (USA)

Chongqing Zaisheng Technology(China)

Jiangsu Dali Energy Saving Technology(China)

Sinoma Science&Technology(China)

Key Questions Answered:

1. How big is the global Fiberglass Filter Paper market?
2. What is the demand of the global Fiberglass Filter Paper market?
3. What is the year over year growth of the global Fiberglass Filter Paper market?
4. What is the production and production value of the global Fiberglass Filter Paper market?
5. Who are the key producers in the global Fiberglass Filter Paper market?
6. What are the growth factors driving the market demand?

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