

Global Fiberglass Direct Roving Yarn Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3FFB97A11F6EN.html>

Date: July 2026

Pages: 119

Price: US\$ 4,480.00 (Single User License)

ID: G3FFB97A11F6EN

Abstracts

The global Fiberglass Direct Roving Yarn market size is expected to reach \$ 8933 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Fiberglass direct roving yarn is an untwisted continuous glass fiber roving produced by drawing filaments directly from bushings, gathering them into a parallel strand, applying a sizing system and winding them onto packages. It is a core reinforcement material for composite manufacturing. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina and sizing systems compatible with thermoset or thermoplastic resins, such as silane-, epoxy- and polyurethane-based formulations. It is mainly used in pultrusion, filament winding, weaving, knitting, LFT/GMT, thermoplastic composites and prepregs. Downstream applications include wind blades, automotive lightweight components, pipes, tanks, pressure vessels, construction profiles, cable strength members, marine, aerospace and sports equipment.

In 2025, global fiberglass directroving yarn production reached approximately 6.8 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, fiberglass direct roving yarn has become an important base material for continuous-fiber-reinforced composites. Compared with fiberglass assembled roving, direct roving is generally made from a single continuous strand package, offering more uniform tension, smoother unwinding and lower fuzz, which makes it better suited to continuous pulling, directional placement and processes requiring high fiber-orientation consistency. Johns Manville describes direct roving as a material used in pultrusion and woven fiberglass fabrics, treated with silane-based

sizing to ensure compatibility with UP, VE and epoxy resins. This means the value of direct roving is not limited to glass-fiber strength; it directly affects composite strength, surface quality, forming efficiency and batch consistency through stable unwinding, fast wet-out and resin-interface compatibility.

In terms of industry trends, fiberglass direct roving yarn is moving toward higher strength, more stable tex, lower fuzz, faster wet-out, fewer breaks, uniform tension, resin-specific sizing and stronger compatibility with automated forming. Traditional direct rovings focused mainly on tensile strength, linear density and price, while pultrusion, filament winding, LFT and weaving customers increasingly evaluate sizing formulation, unwinding tension, filament-damage control, resin impregnation speed, package formation and batch consistency. Direct roving can be used in weaving, pultrusion and filament winding, and product materials emphasize even tension, low fuzz and excellent wettability. In LFT/D-LFT thermoplastic reinforcement, direct roving must also support fast impregnation during pultrusion before the impregnated strands are cooled and cut into long-fiber thermoplastic pellets. As a result, future competition will shift from basic glass-fiber strength and price toward fiber diameter, sizing chemistry, resin compatibility, continuous-processing stability and final composite performance.

The main growth drivers come from three areas. First, pultruded profiles, composite rebar, cable trays, gratings, window and door profiles, wind components, pipes and tanks, and electrical insulation products continue to require continuous, high-strength and corrosion-resistant fiberglass reinforcement. Second, filament-wound pressure vessels, FRP pipes, storage tanks, marine composites and infrastructure composites are raising requirements for fiber continuity, tension stability, wet-out speed and mechanical consistency, pushing direct roving from general-purpose grades toward process-specific products. Third, growth in LFT, D-LFT, CFRT and thermoplastic composite lightweighting is expanding the use of direct roving in automotive, transportation, construction and industrial structural parts.

This report studies the global Fiberglass Direct Roving Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Direct Roving Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Direct Roving Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Direct Roving Yarn total production and demand, 2021-2032, (Kilotons)

Global Fiberglass Direct Roving Yarn total production value, 2021-2032, (USD Million)

Global Fiberglass Direct Roving Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiberglass Direct Roving Yarn consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiberglass Direct Roving Yarn domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Direct Roving Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiberglass Direct Roving Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiberglass Direct Roving Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiberglass Direct Roving Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Direct Roving Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Direct Roving Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Direct Roving Yarn Market, Segmentation by Type:

Thermoset-compatible Direct Roving

Thermoplastic-compatible Direct Roving

Global Fiberglass Direct Roving Yarn Market, Segmentation by Glass Composition:

E-glass

ECR-glass

AR-glass

Others

Global Fiberglass Direct Roving Yarn Market, Segmentation by Linear Density:

Below 1200tex

1200?2400tex

2400tex and Above

Global Fiberglass Direct Roving Yarn Market, Segmentation by Application:

Construction and Infrastructure

Pipes and Tanks

Transportation

Industrial Equipment

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Fiberglass Direct Roving Yarn market?
2. What is the demand of the global Fiberglass Direct Roving Yarn market?
3. What is the year over year growth of the global Fiberglass Direct Roving Yarn market?
4. What is the production and production value of the global Fiberglass Direct Roving Yarn market?
5. Who are the key producers in the global Fiberglass Direct Roving Yarn market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fiberglass Direct Roving Yarn Introduction
- 1.2 World Fiberglass Direct Roving Yarn Supply & Forecast
 - 1.2.1 World Fiberglass Direct Roving Yarn Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fiberglass Direct Roving Yarn Production (2021-2032)
 - 1.2.3 World Fiberglass Direct Roving Yarn Pricing Trends (2021-2032)
- 1.3 World Fiberglass Direct Roving Yarn Production by Region (Based on Production Site)
 - 1.3.1 World Fiberglass Direct Roving Yarn Production Value by Region (2021-2032)
 - 1.3.2 World Fiberglass Direct Roving Yarn Production by Region (2021-2032)
 - 1.3.3 World Fiberglass Direct Roving Yarn Average Price by Region (2021-2032)
 - 1.3.4 North America Fiberglass Direct Roving Yarn Production (2021-2032)
 - 1.3.5 Europe Fiberglass Direct Roving Yarn Production (2021-2032)
 - 1.3.6 China Fiberglass Direct Roving Yarn Production (2021-2032)
 - 1.3.7 Japan Fiberglass Direct Roving Yarn Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fiberglass Direct Roving Yarn Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fiberglass Direct Roving Yarn Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fiberglass Direct Roving Yarn Demand (2021-2032)
- 2.2 World Fiberglass Direct Roving Yarn Consumption by Region
 - 2.2.1 World Fiberglass Direct Roving Yarn Consumption by Region (2021-2026)
 - 2.2.2 World Fiberglass Direct Roving Yarn Consumption Forecast by Region (2027-2032)
- 2.3 United States Fiberglass Direct Roving Yarn Consumption (2021-2032)
- 2.4 China Fiberglass Direct Roving Yarn Consumption (2021-2032)
- 2.5 Europe Fiberglass Direct Roving Yarn Consumption (2021-2032)
- 2.6 Japan Fiberglass Direct Roving Yarn Consumption (2021-2032)
- 2.7 South Korea Fiberglass Direct Roving Yarn Consumption (2021-2032)
- 2.8 ASEAN Fiberglass Direct Roving Yarn Consumption (2021-2032)
- 2.9 India Fiberglass Direct Roving Yarn Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fiberglass Direct Roving Yarn Production Value by Manufacturer (2021-2026)
- 3.2 World Fiberglass Direct Roving Yarn Production by Manufacturer (2021-2026)
- 3.3 World Fiberglass Direct Roving Yarn Average Price by Manufacturer (2021-2026)
- 3.4 Fiberglass Direct Roving Yarn Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fiberglass Direct Roving Yarn Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fiberglass Direct Roving Yarn in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fiberglass Direct Roving Yarn in 2025
- 3.6 Fiberglass Direct Roving Yarn Market: Overall Company Footprint Analysis
 - 3.6.1 Fiberglass Direct Roving Yarn Market: Region Footprint
 - 3.6.2 Fiberglass Direct Roving Yarn Market: Company Product Type Footprint
 - 3.6.3 Fiberglass Direct Roving Yarn Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fiberglass Direct Roving Yarn Production Value Comparison
 - 4.1.1 United States VS China: Fiberglass Direct Roving Yarn Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fiberglass Direct Roving Yarn Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fiberglass Direct Roving Yarn Production Comparison
 - 4.2.1 United States VS China: Fiberglass Direct Roving Yarn Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fiberglass Direct Roving Yarn Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fiberglass Direct Roving Yarn Consumption Comparison
 - 4.3.1 United States VS China: Fiberglass Direct Roving Yarn Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fiberglass Direct Roving Yarn Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Fiberglass Direct Roving Yarn Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Fiberglass Direct Roving Yarn Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Fiberglass Direct Roving Yarn Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fiberglass Direct Roving Yarn Production (2021-2026)

4.5 China Based Fiberglass Direct Roving Yarn Manufacturers and Market Share

4.5.1 China Based Fiberglass Direct Roving Yarn Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fiberglass Direct Roving Yarn Production Value (2021-2026)

4.5.3 China Based Manufacturers Fiberglass Direct Roving Yarn Production (2021-2026)

4.6 Rest of World Based Fiberglass Direct Roving Yarn Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fiberglass Direct Roving Yarn Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fiberglass Direct Roving Yarn Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fiberglass Direct Roving Yarn Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fiberglass Direct Roving Yarn Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thermoset-compatible Direct Roving

5.2.2 Thermoplastic-compatible Direct Roving

5.3 Market Segment by Type

5.3.1 World Fiberglass Direct Roving Yarn Production by Type (2021-2032)

5.3.2 World Fiberglass Direct Roving Yarn Production Value by Type (2021-2032)

5.3.3 World Fiberglass Direct Roving Yarn Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GLASS COMPOSITION

6.1 World Fiberglass Direct Roving Yarn Market Size Overview by Glass Composition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Glass Composition

- 6.2.1 E-glass
- 6.2.2 ECR-glass
- 6.2.3 AR-glass
- 6.2.4 Others

6.3 Market Segment by Glass Composition

- 6.3.1 World Fiberglass Direct Roving Yarn Production by Glass Composition (2021-2032)
- 6.3.2 World Fiberglass Direct Roving Yarn Production Value by Glass Composition (2021-2032)
- 6.3.3 World Fiberglass Direct Roving Yarn Average Price by Glass Composition (2021-2032)

7 MARKET ANALYSIS BY LINEAR DENSITY

7.1 World Fiberglass Direct Roving Yarn Market Size Overview by Linear Density: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Linear Density

- 7.2.1 Below 1200tex
- 7.2.2 1200?2400tex
- 7.2.3 2400tex and Above

7.3 Market Segment by Linear Density

- 7.3.1 World Fiberglass Direct Roving Yarn Production by Linear Density (2021-2032)
- 7.3.2 World Fiberglass Direct Roving Yarn Production Value by Linear Density (2021-2032)
- 7.3.3 World Fiberglass Direct Roving Yarn Average Price by Linear Density (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fiberglass Direct Roving Yarn Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Construction and Infrastructure
- 8.2.2 Pipes and Tanks
- 8.2.3 Transportation
- 8.2.4 Industrial Equipment
- 8.2.5 Others

8.3 Market Segment by Application

- 8.3.1 World Fiberglass Direct Roving Yarn Production by Application (2021-2032)
- 8.3.2 World Fiberglass Direct Roving Yarn Production Value by Application (2021-2032)
- 8.3.3 World Fiberglass Direct Roving Yarn Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 China Jushi

- 9.1.1 China Jushi Details
- 9.1.2 China Jushi Major Business
- 9.1.3 China Jushi Fiberglass Direct Roving Yarn Product and Services
- 9.1.4 China Jushi Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 China Jushi Recent Developments/Updates
- 9.1.6 China Jushi Competitive Strengths & Weaknesses

9.2 Praana Group (Owens Corning)

- 9.2.1 Praana Group (Owens Corning) Details
- 9.2.2 Praana Group (Owens Corning) Major Business
- 9.2.3 Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Product and Services
- 9.2.4 Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Praana Group (Owens Corning) Recent Developments/Updates
- 9.2.6 Praana Group (Owens Corning) Competitive Strengths & Weaknesses

9.3 Saint-Gobain Vetrotex

- 9.3.1 Saint-Gobain Vetrotex Details
- 9.3.2 Saint-Gobain Vetrotex Major Business
- 9.3.3 Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Product and Services
- 9.3.4 Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Saint-Gobain Vetrotex Recent Developments/Updates
- 9.3.6 Saint-Gobain Vetrotex Competitive Strengths & Weaknesses

9.4 Nippon Electric Glass

- 9.4.1 Nippon Electric Glass Details
- 9.4.2 Nippon Electric Glass Major Business
- 9.4.3 Nippon Electric Glass Fiberglass Direct Roving Yarn Product and Services
- 9.4.4 Nippon Electric Glass Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Nippon Electric Glass Recent Developments/Updates

- 9.4.6 Nippon Electric Glass Competitive Strengths & Weaknesses
- 9.5 Taishan Fiberglass
 - 9.5.1 Taishan Fiberglass Details
 - 9.5.2 Taishan Fiberglass Major Business
 - 9.5.3 Taishan Fiberglass Fiberglass Direct Roving Yarn Product and Services
 - 9.5.4 Taishan Fiberglass Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Taishan Fiberglass Recent Developments/Updates
 - 9.5.6 Taishan Fiberglass Competitive Strengths & Weaknesses
- 9.6 CPIC
 - 9.6.1 CPIC Details
 - 9.6.2 CPIC Major Business
 - 9.6.3 CPIC Fiberglass Direct Roving Yarn Product and Services
 - 9.6.4 CPIC Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 CPIC Recent Developments/Updates
 - 9.6.6 CPIC Competitive Strengths & Weaknesses
- 9.7 AGY Holding Corp.
 - 9.7.1 AGY Holding Corp. Details
 - 9.7.2 AGY Holding Corp. Major Business
 - 9.7.3 AGY Holding Corp. Fiberglass Direct Roving Yarn Product and Services
 - 9.7.4 AGY Holding Corp. Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 AGY Holding Corp. Recent Developments/Updates
 - 9.7.6 AGY Holding Corp. Competitive Strengths & Weaknesses
- 9.8 Valmiera Glass Group
 - 9.8.1 Valmiera Glass Group Details
 - 9.8.2 Valmiera Glass Group Major Business
 - 9.8.3 Valmiera Glass Group Fiberglass Direct Roving Yarn Product and Services
 - 9.8.4 Valmiera Glass Group Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Valmiera Glass Group Recent Developments/Updates
 - 9.8.6 Valmiera Glass Group Competitive Strengths & Weaknesses
- 9.9 Johns Manville
 - 9.9.1 Johns Manville Details
 - 9.9.2 Johns Manville Major Business
 - 9.9.3 Johns Manville Fiberglass Direct Roving Yarn Product and Services
 - 9.9.4 Johns Manville Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.9.5 Johns Manville Recent Developments/Updates
- 9.9.6 Johns Manville Competitive Strengths & Weaknesses
- 9.10 Taiwan Glass Group
 - 9.10.1 Taiwan Glass Group Details
 - 9.10.2 Taiwan Glass Group Major Business
 - 9.10.3 Taiwan Glass Group Fiberglass Direct Roving Yarn Product and Services
 - 9.10.4 Taiwan Glass Group Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Taiwan Glass Group Recent Developments/Updates
 - 9.10.6 Taiwan Glass Group Competitive Strengths & Weaknesses
- 9.11 3B Fibreglass
 - 9.11.1 3B Fibreglass Details
 - 9.11.2 3B Fibreglass Major Business
 - 9.11.3 3B Fibreglass Fiberglass Direct Roving Yarn Product and Services
 - 9.11.4 3B Fibreglass Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 3B Fibreglass Recent Developments/Updates
 - 9.11.6 3B Fibreglass Competitive Strengths & Weaknesses
- 9.12 Sichuan Weibo New Material Group
 - 9.12.1 Sichuan Weibo New Material Group Details
 - 9.12.2 Sichuan Weibo New Material Group Major Business
 - 9.12.3 Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Product and Services
 - 9.12.4 Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Sichuan Weibo New Material Group Recent Developments/Updates
 - 9.12.6 Sichuan Weibo New Material Group Competitive Strengths & Weaknesses
- 9.13 Shandong Fiberglass Group
 - 9.13.1 Shandong Fiberglass Group Details
 - 9.13.2 Shandong Fiberglass Group Major Business
 - 9.13.3 Shandong Fiberglass Group Fiberglass Direct Roving Yarn Product and Services
 - 9.13.4 Shandong Fiberglass Group Fiberglass Direct Roving Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shandong Fiberglass Group Recent Developments/Updates
 - 9.13.6 Shandong Fiberglass Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Fiberglass Direct Roving Yarn Industry Chain
- 10.2 Fiberglass Direct Roving Yarn Upstream Analysis
 - 10.2.1 Fiberglass Direct Roving Yarn Core Raw Materials
 - 10.2.2 Main Manufacturers of Fiberglass Direct Roving Yarn Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Fiberglass Direct Roving Yarn Production Mode
- 10.6 Fiberglass Direct Roving Yarn Procurement Model
- 10.7 Fiberglass Direct Roving Yarn Industry Sales Model and Sales Channels
 - 10.7.1 Fiberglass Direct Roving Yarn Sales Model
 - 10.7.2 Fiberglass Direct Roving Yarn Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Fiberglass Direct Roving Yarn Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Fiberglass Direct Roving Yarn Production Value by Region (2021-2026) & (USD Million)

Table 3. World Fiberglass Direct Roving Yarn Production Value by Region (2027-2032) & (USD Million)

Table 4. World Fiberglass Direct Roving Yarn Production Value Market Share by Region (2021-2026)

Table 5. World Fiberglass Direct Roving Yarn Production Value Market Share by Region (2027-2032)

Table 6. World Fiberglass Direct Roving Yarn Production by Region (2021-2026) & (Kilotons)

Table 7. World Fiberglass Direct Roving Yarn Production by Region (2027-2032) & (Kilotons)

Table 8. World Fiberglass Direct Roving Yarn Production Market Share by Region (2021-2026)

Table 9. World Fiberglass Direct Roving Yarn Production Market Share by Region (2027-2032)

Table 10. World Fiberglass Direct Roving Yarn Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Fiberglass Direct Roving Yarn Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Fiberglass Direct Roving Yarn Major Market Trends

Table 13. World Fiberglass Direct Roving Yarn Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Fiberglass Direct Roving Yarn Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Fiberglass Direct Roving Yarn Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Fiberglass Direct Roving Yarn Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Fiberglass Direct Roving Yarn Producers in 2025

Table 18. World Fiberglass Direct Roving Yarn Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Fiberglass Direct Roving Yarn Producers in 2025

Table 20. World Fiberglass Direct Roving Yarn Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Fiberglass Direct Roving Yarn Company Evaluation Quadrant

Table 22. World Fiberglass Direct Roving Yarn Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Fiberglass Direct Roving Yarn Production Site of Key Manufacturer

Table 24. Fiberglass Direct Roving Yarn Market: Company Product Type Footprint

Table 25. Fiberglass Direct Roving Yarn Market: Company Product Application Footprint

Table 26. Fiberglass Direct Roving Yarn Competitive Factors

Table 27. Fiberglass Direct Roving Yarn New Entrant and Capacity Expansion Plans

Table 28. Fiberglass Direct Roving Yarn Mergers & Acquisitions Activity

Table 29. United States VS China Fiberglass Direct Roving Yarn Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fiberglass Direct Roving Yarn Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Fiberglass Direct Roving Yarn Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Fiberglass Direct Roving Yarn Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fiberglass Direct Roving Yarn Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fiberglass Direct Roving Yarn Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fiberglass Direct Roving Yarn Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Fiberglass Direct Roving Yarn Production Market Share (2021-2026)

Table 37. China Based Fiberglass Direct Roving Yarn Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fiberglass Direct Roving Yarn Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fiberglass Direct Roving Yarn Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fiberglass Direct Roving Yarn Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Fiberglass Direct Roving Yarn Production Market Share (2021-2026)

Table 42. Rest of World Based Fiberglass Direct Roving Yarn Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fiberglass Direct Roving Yarn Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fiberglass Direct Roving Yarn Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fiberglass Direct Roving Yarn Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Fiberglass Direct Roving Yarn Production Market Share (2021-2026)

Table 47. World Fiberglass Direct Roving Yarn Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fiberglass Direct Roving Yarn Production by Type (2021-2026) & (Kilotons)

Table 49. World Fiberglass Direct Roving Yarn Production by Type (2027-2032) & (Kilotons)

Table 50. World Fiberglass Direct Roving Yarn Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fiberglass Direct Roving Yarn Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fiberglass Direct Roving Yarn Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Fiberglass Direct Roving Yarn Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Fiberglass Direct Roving Yarn Production Value by Glass Composition, (USD Million), 2021 & 2025 & 2032

Table 55. World Fiberglass Direct Roving Yarn Production by Glass Composition (2021-2026) & (Kilotons)

Table 56. World Fiberglass Direct Roving Yarn Production by Glass Composition (2027-2032) & (Kilotons)

Table 57. World Fiberglass Direct Roving Yarn Production Value by Glass Composition (2021-2026) & (USD Million)

Table 58. World Fiberglass Direct Roving Yarn Production Value by Glass Composition (2027-2032) & (USD Million)

Table 59. World Fiberglass Direct Roving Yarn Average Price by Glass Composition (2021-2026) & (US\$/Ton)

Table 60. World Fiberglass Direct Roving Yarn Average Price by Glass Composition

(2027-2032) & (US\$/Ton)

Table 61. World Fiberglass Direct Roving Yarn Production Value by Linear Density, (USD Million), 2021 & 2025 & 2032

Table 62. World Fiberglass Direct Roving Yarn Production by Linear Density (2021-2026) & (Kilotons)

Table 63. World Fiberglass Direct Roving Yarn Production by Linear Density (2027-2032) & (Kilotons)

Table 64. World Fiberglass Direct Roving Yarn Production Value by Linear Density (2021-2026) & (USD Million)

Table 65. World Fiberglass Direct Roving Yarn Production Value by Linear Density (2027-2032) & (USD Million)

Table 66. World Fiberglass Direct Roving Yarn Average Price by Linear Density (2021-2026) & (US\$/Ton)

Table 67. World Fiberglass Direct Roving Yarn Average Price by Linear Density (2027-2032) & (US\$/Ton)

Table 68. World Fiberglass Direct Roving Yarn Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Fiberglass Direct Roving Yarn Production by Application (2021-2026) & (Kilotons)

Table 70. World Fiberglass Direct Roving Yarn Production by Application (2027-2032) & (Kilotons)

Table 71. World Fiberglass Direct Roving Yarn Production Value by Application (2021-2026) & (USD Million)

Table 72. World Fiberglass Direct Roving Yarn Production Value by Application (2027-2032) & (USD Million)

Table 73. World Fiberglass Direct Roving Yarn Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Fiberglass Direct Roving Yarn Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. China Jushi Basic Information, Manufacturing Base and Competitors

Table 76. China Jushi Major Business

Table 77. China Jushi Fiberglass Direct Roving Yarn Product and Services

Table 78. China Jushi Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. China Jushi Recent Developments/Updates

Table 80. China Jushi Competitive Strengths & Weaknesses

Table 81. Praana Group (Owens Corning) Basic Information, Manufacturing Base and Competitors

Table 82. Praana Group (Owens Corning) Major Business

Table 83. Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Product and Services

Table 84. Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Praana Group (Owens Corning) Recent Developments/Updates

Table 86. Praana Group (Owens Corning) Competitive Strengths & Weaknesses

Table 87. Saint-Gobain Vetrotex Basic Information, Manufacturing Base and Competitors

Table 88. Saint-Gobain Vetrotex Major Business

Table 89. Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Product and Services

Table 90. Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Saint-Gobain Vetrotex Recent Developments/Updates

Table 92. Saint-Gobain Vetrotex Competitive Strengths & Weaknesses

Table 93. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 94. Nippon Electric Glass Major Business

Table 95. Nippon Electric Glass Fiberglass Direct Roving Yarn Product and Services

Table 96. Nippon Electric Glass Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nippon Electric Glass Recent Developments/Updates

Table 98. Nippon Electric Glass Competitive Strengths & Weaknesses

Table 99. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 100. Taishan Fiberglass Major Business

Table 101. Taishan Fiberglass Fiberglass Direct Roving Yarn Product and Services

Table 102. Taishan Fiberglass Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Taishan Fiberglass Recent Developments/Updates

Table 104. Taishan Fiberglass Competitive Strengths & Weaknesses

Table 105. CPIC Basic Information, Manufacturing Base and Competitors

Table 106. CPIC Major Business

Table 107. CPIC Fiberglass Direct Roving Yarn Product and Services

Table 108. CPIC Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. CPIC Recent Developments/Updates

Table 110. CPIC Competitive Strengths & Weaknesses

Table 111. AGY Holding Corp. Basic Information, Manufacturing Base and Competitors

Table 112. AGY Holding Corp. Major Business

Table 113. AGY Holding Corp. Fiberglass Direct Roving Yarn Product and Services

Table 114. AGY Holding Corp. Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. AGY Holding Corp. Recent Developments/Updates

Table 116. AGY Holding Corp. Competitive Strengths & Weaknesses

Table 117. Valmiera Glass Group Basic Information, Manufacturing Base and Competitors

Table 118. Valmiera Glass Group Major Business

Table 119. Valmiera Glass Group Fiberglass Direct Roving Yarn Product and Services

Table 120. Valmiera Glass Group Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Valmiera Glass Group Recent Developments/Updates

Table 122. Valmiera Glass Group Competitive Strengths & Weaknesses

Table 123. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 124. Johns Manville Major Business

Table 125. Johns Manville Fiberglass Direct Roving Yarn Product and Services

Table 126. Johns Manville Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Johns Manville Recent Developments/Updates

Table 128. Johns Manville Competitive Strengths & Weaknesses

Table 129. Taiwan Glass Group Basic Information, Manufacturing Base and Competitors

Table 130. Taiwan Glass Group Major Business

Table 131. Taiwan Glass Group Fiberglass Direct Roving Yarn Product and Services

Table 132. Taiwan Glass Group Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Taiwan Glass Group Recent Developments/Updates

Table 134. Taiwan Glass Group Competitive Strengths & Weaknesses

Table 135. 3B Fibreglass Basic Information, Manufacturing Base and Competitors

Table 136. 3B Fibreglass Major Business

Table 137. 3B Fibreglass Fiberglass Direct Roving Yarn Product and Services

Table 138. 3B Fibreglass Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. 3B Fibreglass Recent Developments/Updates

Table 140. 3B Fibreglass Competitive Strengths & Weaknesses

Table 141. Sichuan Weibo New Material Group Basic Information, Manufacturing Base and Competitors

Table 142. Sichuan Weibo New Material Group Major Business

Table 143. Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Product and Services

Table 144. Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sichuan Weibo New Material Group Recent Developments/Updates

Table 146. Sichuan Weibo New Material Group Competitive Strengths & Weaknesses

Table 147. Shandong Fiberglass Group Basic Information, Manufacturing Base and Competitors

Table 148. Shandong Fiberglass Group Major Business

Table 149. Shandong Fiberglass Group Fiberglass Direct Roving Yarn Product and Services

Table 150. Shandong Fiberglass Group Fiberglass Direct Roving Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shandong Fiberglass Group Recent Developments/Updates

Table 152. Shandong Fiberglass Group Competitive Strengths & Weaknesses

Table 153. Global Key Players of Fiberglass Direct Roving Yarn Upstream (Raw Materials)

Table 154. Global Fiberglass Direct Roving Yarn Typical Customers

Table 155. Fiberglass Direct Roving Yarn Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fiberglass Direct Roving Yarn Picture

Figure 2. World Fiberglass Direct Roving Yarn Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fiberglass Direct Roving Yarn Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fiberglass Direct Roving Yarn Production (2021-2032) & (Kilotons)

Figure 5. World Fiberglass Direct Roving Yarn Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Fiberglass Direct Roving Yarn Production Value Market Share by Region (2021-2032)

Figure 7. World Fiberglass Direct Roving Yarn Production Market Share by Region (2021-2032)

Figure 8. North America Fiberglass Direct Roving Yarn Production (2021-2032) & (Kilotons)

Figure 9. Europe Fiberglass Direct Roving Yarn Production (2021-2032) & (Kilotons)

Figure 10. China Fiberglass Direct Roving Yarn Production (2021-2032) & (Kilotons)

Figure 11. Japan Fiberglass Direct Roving Yarn Production (2021-2032) & (Kilotons)

Figure 12. Fiberglass Direct Roving Yarn Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 15. World Fiberglass Direct Roving Yarn Consumption Market Share by Region (2021-2032)

Figure 16. United States Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 17. China Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 22. India Fiberglass Direct Roving Yarn Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Fiberglass Direct Roving Yarn by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Fiberglass Direct Roving Yarn Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Fiberglass Direct Roving Yarn Markets in 2025

Figure 26. United States VS China: Fiberglass Direct Roving Yarn Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Fiberglass Direct Roving Yarn Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fiberglass Direct Roving Yarn Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Fiberglass Direct Roving Yarn Production Market Share 2025

Figure 30. China Based Manufacturers Fiberglass Direct Roving Yarn Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Fiberglass Direct Roving Yarn Production Market Share 2025

Figure 32. World Fiberglass Direct Roving Yarn Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Fiberglass Direct Roving Yarn Production Value Market Share by Type in 2025

Figure 34. Thermoset-compatible Direct Roving

Figure 35. Thermoplastic-compatible Direct Roving

Figure 36. World Fiberglass Direct Roving Yarn Production Market Share by Type (2021-2032)

Figure 37. World Fiberglass Direct Roving Yarn Production Value Market Share by Type (2021-2032)

Figure 38. World Fiberglass Direct Roving Yarn Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Fiberglass Direct Roving Yarn Production Value by Glass Composition, (USD Million), 2021 & 2025 & 2032

Figure 40. World Fiberglass Direct Roving Yarn Production Value Market Share by Glass Composition in 2025

Figure 41. E-glass

Figure 42. ECR-glass

Figure 43. AR-glass

Figure 44. Others

Figure 45. World Fiberglass Direct Roving Yarn Production Market Share by Glass Composition (2021-2032)

Figure 46. World Fiberglass Direct Roving Yarn Production Value Market Share by Glass Composition (2021-2032)

Figure 47. World Fiberglass Direct Roving Yarn Average Price by Glass Composition

(2021-2032) & (US\$/Ton)

Figure 48. World Fiberglass Direct Roving Yarn Production Value by Linear Density, (USD Million), 2021 & 2025 & 2032

Figure 49. World Fiberglass Direct Roving Yarn Production Value Market Share by Linear Density in 2025

Figure 50. Below 1200tex

Figure 51. 1200?2400tex

Figure 52. 2400tex and Above

Figure 53. World Fiberglass Direct Roving Yarn Production Market Share by Linear Density (2021-2032)

Figure 54. World Fiberglass Direct Roving Yarn Production Value Market Share by Linear Density (2021-2032)

Figure 55. World Fiberglass Direct Roving Yarn Average Price by Linear Density (2021-2032) & (US\$/Ton)

Figure 56. World Fiberglass Direct Roving Yarn Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Fiberglass Direct Roving Yarn Production Value Market Share by Application in 2025

Figure 58. Construction and Infrastructure

Figure 59. Pipes and Tanks

Figure 60. Transportation

Figure 61. Industrial Equipment

Figure 62. Others

Figure 63. World Fiberglass Direct Roving Yarn Production Market Share by Application (2021-2032)

Figure 64. World Fiberglass Direct Roving Yarn Production Value Market Share by Application (2021-2032)

Figure 65. World Fiberglass Direct Roving Yarn Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Fiberglass Direct Roving Yarn Industry Chain

Figure 67. Fiberglass Direct Roving Yarn Procurement Model

Figure 68. Fiberglass Direct Roving Yarn Sales Model

Figure 69. Fiberglass Direct Roving Yarn Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Fiberglass Direct Roving Yarn Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3FFB97A11F6EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3FFB97A11F6EN.html>