

Global Fiberglass Direct Roving Yarn Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass Direct Roving Yarn market size was valued at US\$ 6445 million in 2025 and is forecast to a readjusted size of US\$ 8933 million by 2032 with a CAGR of 4.7% during review period.

Fiberglass direct roving yarn is an untwisted continuous glass fiber roving produced by drawing filaments directly from bushings, gathering them into a parallel strand, applying a sizing system and winding them onto packages. It is a core reinforcement material for composite manufacturing. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina and sizing systems compatible with thermoset or thermoplastic resins, such as silane-, epoxy- and polyurethane-based formulations. It is mainly used in pultrusion, filament winding, weaving, knitting, LFT/GMT, thermoplastic composites and prepregs. Downstream applications include wind blades, automotive lightweight components, pipes, tanks, pressure vessels, construction profiles, cable strength members, marine, aerospace and sports equipment.

In 2025, global fiberglass directroving yarn production reached approximately 6.8 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, fiberglass direct roving yarn has become an important base material for continuous-fiber-reinforced composites. Compared with fiberglass assembled roving, direct roving is generally made from a single continuous strand package, offering more uniform tension, smoother unwinding and lower fuzz, which makes it better suited to continuous pulling, directional placement and processes requiring high fiber-orientation consistency. Johns Manville describes direct roving as a

material used in pultrusion and woven fiberglass fabrics, treated with silane-based sizing to ensure compatibility with UP, VE and epoxy resins. This means the value of direct roving is not limited to glass-fiber strength; it directly affects composite strength, surface quality, forming efficiency and batch consistency through stable unwinding, fast wet-out and resin-interface compatibility.

In terms of industry trends, fiberglass direct roving yarn is moving toward higher strength, more stable tex, lower fuzz, faster wet-out, fewer breaks, uniform tension, resin-specific sizing and stronger compatibility with automated forming. Traditional direct rovings focused mainly on tensile strength, linear density and price, while pultrusion, filament winding, LFT and weaving customers increasingly evaluate sizing formulation, unwinding tension, filament-damage control, resin impregnation speed, package formation and batch consistency. Direct roving can be used in weaving, pultrusion and filament winding, and product materials emphasize even tension, low fuzz and excellent wettability. In LFT/D-LFT thermoplastic reinforcement, direct roving must also support fast impregnation during pultrusion before the impregnated strands are cooled and cut into long-fiber thermoplastic pellets. As a result, future competition will shift from basic glass-fiber strength and price toward fiber diameter, sizing chemistry, resin compatibility, continuous-processing stability and final composite performance.

The main growth drivers come from three areas. First, pultruded profiles, composite rebar, cable trays, gratings, window and door profiles, wind components, pipes and tanks, and electrical insulation products continue to require continuous, high-strength and corrosion-resistant fiberglass reinforcement. Second, filament-wound pressure vessels, FRP pipes, storage tanks, marine composites and infrastructure composites are raising requirements for fiber continuity, tension stability, wet-out speed and mechanical consistency, pushing direct roving from general-purpose grades toward process-specific products. Third, growth in LFT, D-LFT, CFRT and thermoplastic composite lightweighting is expanding the use of direct roving in automotive, transportation, construction and industrial structural parts.

This report is a detailed and comprehensive analysis for global Fiberglass Direct Roving Yarn market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiberglass Direct Roving Yarn market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Direct Roving Yarn market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Direct Roving Yarn market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiberglass Direct Roving Yarn market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fiberglass Direct Roving Yarn

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiberglass Direct Roving Yarn market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiberglass Direct Roving Yarn market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermoset-compatible Direct Roving

Thermoplastic-compatible Direct Roving

Market segment by Glass Composition

E-glass

ECR-glass

AR-glass

Others

Market segment by Linear Density

Below 1200tex

1200?2400tex

2400tex and Above

Market segment by Application

Construction and Infrastructure

Pipes and Tanks

Transportation

Industrial Equipment

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass Direct Roving Yarn product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass Direct Roving Yarn, with price, sales quantity, revenue, and global market share of Fiberglass Direct Roving Yarn from 2021 to 2026.

Chapter 3, the Fiberglass Direct Roving Yarn competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass Direct Roving Yarn breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiberglass Direct Roving Yarn market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass

Direct Roving Yarn.

Chapter 14 and 15, to describe Fiberglass Direct Roving Yarn sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Fiberglass Direct Roving Yarn Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Thermoset-compatible Direct Roving

1.3.3 Thermoplastic-compatible Direct Roving

1.4 Market Analysis by Glass Composition

1.4.1 Overview: Global Fiberglass Direct Roving Yarn Consumption Value by Glass Composition: 2021 Versus 2025 Versus 2032

1.4.2 E-glass

1.4.3 ECR-glass

1.4.4 AR-glass

1.4.5 Others

1.5 Market Analysis by Linear Density

1.5.1 Overview: Global Fiberglass Direct Roving Yarn Consumption Value by Linear Density: 2021 Versus 2025 Versus 2032

1.5.2 Below 1200tex

1.5.3 1200?2400tex

1.5.4 2400tex and Above

1.6 Market Analysis by Application

1.6.1 Overview: Global Fiberglass Direct Roving Yarn Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Construction and Infrastructure

1.6.3 Pipes and Tanks

1.6.4 Transportation

1.6.5 Industrial Equipment

1.6.6 Others

1.7 Global Fiberglass Direct Roving Yarn Market Size & Forecast

1.7.1 Global Fiberglass Direct Roving Yarn Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Fiberglass Direct Roving Yarn Sales Quantity (2021-2032)

1.7.3 Global Fiberglass Direct Roving Yarn Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 China Jushi

2.1.1 China Jushi Details

2.1.2 China Jushi Major Business

2.1.3 China Jushi Fiberglass Direct Roving Yarn Product and Services

2.1.4 China Jushi Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 China Jushi Recent Developments/Updates

2.2 Praana Group (Owens Corning)

2.2.1 Praana Group (Owens Corning) Details

2.2.2 Praana Group (Owens Corning) Major Business

2.2.3 Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Product and Services

2.2.4 Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Praana Group (Owens Corning) Recent Developments/Updates

2.3 Saint-Gobain Vetrotex

2.3.1 Saint-Gobain Vetrotex Details

2.3.2 Saint-Gobain Vetrotex Major Business

2.3.3 Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Product and Services

2.3.4 Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Saint-Gobain Vetrotex Recent Developments/Updates

2.4 Nippon Electric Glass

2.4.1 Nippon Electric Glass Details

2.4.2 Nippon Electric Glass Major Business

2.4.3 Nippon Electric Glass Fiberglass Direct Roving Yarn Product and Services

2.4.4 Nippon Electric Glass Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Nippon Electric Glass Recent Developments/Updates

2.5 Taishan Fiberglass

2.5.1 Taishan Fiberglass Details

2.5.2 Taishan Fiberglass Major Business

2.5.3 Taishan Fiberglass Fiberglass Direct Roving Yarn Product and Services

2.5.4 Taishan Fiberglass Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Taishan Fiberglass Recent Developments/Updates

2.6 CPIC

2.6.1 CPIC Details

2.6.2 CPIC Major Business

- 2.6.3 CPIC Fiberglass Direct Roving Yarn Product and Services
- 2.6.4 CPIC Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 CPIC Recent Developments/Updates
- 2.7 AGY Holding Corp.
 - 2.7.1 AGY Holding Corp. Details
 - 2.7.2 AGY Holding Corp. Major Business
 - 2.7.3 AGY Holding Corp. Fiberglass Direct Roving Yarn Product and Services
 - 2.7.4 AGY Holding Corp. Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 AGY Holding Corp. Recent Developments/Updates
- 2.8 Valmiera Glass Group
 - 2.8.1 Valmiera Glass Group Details
 - 2.8.2 Valmiera Glass Group Major Business
 - 2.8.3 Valmiera Glass Group Fiberglass Direct Roving Yarn Product and Services
 - 2.8.4 Valmiera Glass Group Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Valmiera Glass Group Recent Developments/Updates
- 2.9 Johns Manville
 - 2.9.1 Johns Manville Details
 - 2.9.2 Johns Manville Major Business
 - 2.9.3 Johns Manville Fiberglass Direct Roving Yarn Product and Services
 - 2.9.4 Johns Manville Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Johns Manville Recent Developments/Updates
- 2.10 Taiwan Glass Group
 - 2.10.1 Taiwan Glass Group Details
 - 2.10.2 Taiwan Glass Group Major Business
 - 2.10.3 Taiwan Glass Group Fiberglass Direct Roving Yarn Product and Services
 - 2.10.4 Taiwan Glass Group Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Taiwan Glass Group Recent Developments/Updates
- 2.11 3B Fibreglass
 - 2.11.1 3B Fibreglass Details
 - 2.11.2 3B Fibreglass Major Business
 - 2.11.3 3B Fibreglass Fiberglass Direct Roving Yarn Product and Services
 - 2.11.4 3B Fibreglass Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 3B Fibreglass Recent Developments/Updates

2.12 Sichuan Weibo New Material Group

2.12.1 Sichuan Weibo New Material Group Details

2.12.2 Sichuan Weibo New Material Group Major Business

2.12.3 Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Product and Services

2.12.4 Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Sichuan Weibo New Material Group Recent Developments/Updates

2.13 Shandong Fiberglass Group

2.13.1 Shandong Fiberglass Group Details

2.13.2 Shandong Fiberglass Group Major Business

2.13.3 Shandong Fiberglass Group Fiberglass Direct Roving Yarn Product and Services

2.13.4 Shandong Fiberglass Group Fiberglass Direct Roving Yarn Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Shandong Fiberglass Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FIBERGLASS DIRECT ROVING YARN BY MANUFACTURER

3.1 Global Fiberglass Direct Roving Yarn Sales Quantity by Manufacturer (2021-2026)

3.2 Global Fiberglass Direct Roving Yarn Revenue by Manufacturer (2021-2026)

3.3 Global Fiberglass Direct Roving Yarn Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Fiberglass Direct Roving Yarn by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Fiberglass Direct Roving Yarn Manufacturer Market Share in 2025

3.4.3 Top 6 Fiberglass Direct Roving Yarn Manufacturer Market Share in 2025

3.5 Fiberglass Direct Roving Yarn Market: Overall Company Footprint Analysis

3.5.1 Fiberglass Direct Roving Yarn Market: Region Footprint

3.5.2 Fiberglass Direct Roving Yarn Market: Company Product Type Footprint

3.5.3 Fiberglass Direct Roving Yarn Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Fiberglass Direct Roving Yarn Market Size by Region

4.1.1 Global Fiberglass Direct Roving Yarn Sales Quantity by Region (2021-2032)

4.1.2 Global Fiberglass Direct Roving Yarn Consumption Value by Region (2021-2032)

4.1.3 Global Fiberglass Direct Roving Yarn Average Price by Region (2021-2032)

4.2 North America Fiberglass Direct Roving Yarn Consumption Value (2021-2032)

4.3 Europe Fiberglass Direct Roving Yarn Consumption Value (2021-2032)

4.4 Asia-Pacific Fiberglass Direct Roving Yarn Consumption Value (2021-2032)

4.5 South America Fiberglass Direct Roving Yarn Consumption Value (2021-2032)

4.6 Middle East & Africa Fiberglass Direct Roving Yarn Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2032)

5.2 Global Fiberglass Direct Roving Yarn Consumption Value by Type (2021-2032)

5.3 Global Fiberglass Direct Roving Yarn Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2032)

6.2 Global Fiberglass Direct Roving Yarn Consumption Value by Application (2021-2032)

6.3 Global Fiberglass Direct Roving Yarn Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2032)

7.2 North America Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2032)

7.3 North America Fiberglass Direct Roving Yarn Market Size by Country

7.3.1 North America Fiberglass Direct Roving Yarn Sales Quantity by Country (2021-2032)

7.3.2 North America Fiberglass Direct Roving Yarn Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2032)

8.2 Europe Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2032)

8.3 Europe Fiberglass Direct Roving Yarn Market Size by Country

8.3.1 Europe Fiberglass Direct Roving Yarn Sales Quantity by Country (2021-2032)

8.3.2 Europe Fiberglass Direct Roving Yarn Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Fiberglass Direct Roving Yarn Market Size by Region

9.3.1 Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Fiberglass Direct Roving Yarn Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2032)

10.2 South America Fiberglass Direct Roving Yarn Sales Quantity by Application
(2021-2032)

10.3 South America Fiberglass Direct Roving Yarn Market Size by Country

10.3.1 South America Fiberglass Direct Roving Yarn Sales Quantity by Country
(2021-2032)

10.3.2 South America Fiberglass Direct Roving Yarn Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Fiberglass Direct Roving Yarn Market Size by Country

11.3.1 Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Fiberglass Direct Roving Yarn Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Fiberglass Direct Roving Yarn Market Drivers

12.2 Fiberglass Direct Roving Yarn Market Restraints

12.3 Fiberglass Direct Roving Yarn Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Fiberglass Direct Roving Yarn and Key Manufacturers

13.2 Manufacturing Costs Percentage of Fiberglass Direct Roving Yarn

13.3 Fiberglass Direct Roving Yarn Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Fiberglass Direct Roving Yarn Typical Distributors

14.3 Fiberglass Direct Roving Yarn Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Fiberglass Direct Roving Yarn Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Fiberglass Direct Roving Yarn Consumption Value by Glass Composition, (USD Million), 2021 & 2025 & 2032

Table 3. Global Fiberglass Direct Roving Yarn Consumption Value by Linear Density, (USD Million), 2021 & 2025 & 2032

Table 4. Global Fiberglass Direct Roving Yarn Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. China Jushi Basic Information, Manufacturing Base and Competitors

Table 6. China Jushi Major Business

Table 7. China Jushi Fiberglass Direct Roving Yarn Product and Services

Table 8. China Jushi Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. China Jushi Recent Developments/Updates

Table 10. Praana Group (Owens Corning) Basic Information, Manufacturing Base and Competitors

Table 11. Praana Group (Owens Corning) Major Business

Table 12. Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Product and Services

Table 13. Praana Group (Owens Corning) Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Praana Group (Owens Corning) Recent Developments/Updates

Table 15. Saint-Gobain Vetrotex Basic Information, Manufacturing Base and Competitors

Table 16. Saint-Gobain Vetrotex Major Business

Table 17. Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Product and Services

Table 18. Saint-Gobain Vetrotex Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Saint-Gobain Vetrotex Recent Developments/Updates

Table 20. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 21. Nippon Electric Glass Major Business

Table 22. Nippon Electric Glass Fiberglass Direct Roving Yarn Product and Services

Table 23. Nippon Electric Glass Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Nippon Electric Glass Recent Developments/Updates

Table 25. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 26. Taishan Fiberglass Major Business

Table 27. Taishan Fiberglass Fiberglass Direct Roving Yarn Product and Services

Table 28. Taishan Fiberglass Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Taishan Fiberglass Recent Developments/Updates

Table 30. CPIC Basic Information, Manufacturing Base and Competitors

Table 31. CPIC Major Business

Table 32. CPIC Fiberglass Direct Roving Yarn Product and Services

Table 33. CPIC Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. CPIC Recent Developments/Updates

Table 35. AGY Holding Corp. Basic Information, Manufacturing Base and Competitors

Table 36. AGY Holding Corp. Major Business

Table 37. AGY Holding Corp. Fiberglass Direct Roving Yarn Product and Services

Table 38. AGY Holding Corp. Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. AGY Holding Corp. Recent Developments/Updates

Table 40. Valmiera Glass Group Basic Information, Manufacturing Base and Competitors

Table 41. Valmiera Glass Group Major Business

Table 42. Valmiera Glass Group Fiberglass Direct Roving Yarn Product and Services

Table 43. Valmiera Glass Group Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Valmiera Glass Group Recent Developments/Updates

Table 45. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 46. Johns Manville Major Business

Table 47. Johns Manville Fiberglass Direct Roving Yarn Product and Services

Table 48. Johns Manville Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Johns Manville Recent Developments/Updates

Table 50. Taiwan Glass Group Basic Information, Manufacturing Base and Competitors

Table 51. Taiwan Glass Group Major Business

Table 52. Taiwan Glass Group Fiberglass Direct Roving Yarn Product and Services

Table 53. Taiwan Glass Group Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Taiwan Glass Group Recent Developments/Updates

Table 55. 3B Fibreglass Basic Information, Manufacturing Base and Competitors

Table 56. 3B Fibreglass Major Business

Table 57. 3B Fibreglass Fiberglass Direct Roving Yarn Product and Services

Table 58. 3B Fibreglass Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. 3B Fibreglass Recent Developments/Updates

Table 60. Sichuan Weibo New Material Group Basic Information, Manufacturing Base and Competitors

Table 61. Sichuan Weibo New Material Group Major Business

Table 62. Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Product and Services

Table 63. Sichuan Weibo New Material Group Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Sichuan Weibo New Material Group Recent Developments/Updates

Table 65. Shandong Fiberglass Group Basic Information, Manufacturing Base and Competitors

Table 66. Shandong Fiberglass Group Major Business

Table 67. Shandong Fiberglass Group Fiberglass Direct Roving Yarn Product and Services

Table 68. Shandong Fiberglass Group Fiberglass Direct Roving Yarn Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Shandong Fiberglass Group Recent Developments/Updates

Table 70. Global Fiberglass Direct Roving Yarn Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 71. Global Fiberglass Direct Roving Yarn Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Fiberglass Direct Roving Yarn Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 73. Market Position of Manufacturers in Fiberglass Direct Roving Yarn, (Tier 1,

Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Fiberglass Direct Roving Yarn Production Site of Key Manufacturer

Table 75. Fiberglass Direct Roving Yarn Market: Company Product Type Footprint

Table 76. Fiberglass Direct Roving Yarn Market: Company Product Application Footprint

Table 77. Fiberglass Direct Roving Yarn New Market Entrants and Barriers to Market Entry

Table 78. Fiberglass Direct Roving Yarn Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Fiberglass Direct Roving Yarn Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Fiberglass Direct Roving Yarn Sales Quantity by Region (2021-2026) & (Kilotons)

Table 81. Global Fiberglass Direct Roving Yarn Sales Quantity by Region (2027-2032) & (Kilotons)

Table 82. Global Fiberglass Direct Roving Yarn Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Fiberglass Direct Roving Yarn Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Fiberglass Direct Roving Yarn Average Price by Region (2021-2026) & (US\$/Ton)

Table 85. Global Fiberglass Direct Roving Yarn Average Price by Region (2027-2032) & (US\$/Ton)

Table 86. Global Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2026) & (Kilotons)

Table 87. Global Fiberglass Direct Roving Yarn Sales Quantity by Type (2027-2032) & (Kilotons)

Table 88. Global Fiberglass Direct Roving Yarn Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Fiberglass Direct Roving Yarn Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Fiberglass Direct Roving Yarn Average Price by Type (2021-2026) & (US\$/Ton)

Table 91. Global Fiberglass Direct Roving Yarn Average Price by Type (2027-2032) & (US\$/Ton)

Table 92. Global Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2026) & (Kilotons)

Table 93. Global Fiberglass Direct Roving Yarn Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 94. Global Fiberglass Direct Roving Yarn Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Fiberglass Direct Roving Yarn Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Fiberglass Direct Roving Yarn Average Price by Application (2021-2026) & (US\$/Ton)

Table 97. Global Fiberglass Direct Roving Yarn Average Price by Application (2027-2032) & (US\$/Ton)

Table 98. North America Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2026) & (Kilotons)

Table 99. North America Fiberglass Direct Roving Yarn Sales Quantity by Type (2027-2032) & (Kilotons)

Table 100. North America Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2026) & (Kilotons)

Table 101. North America Fiberglass Direct Roving Yarn Sales Quantity by Application (2027-2032) & (Kilotons)

Table 102. North America Fiberglass Direct Roving Yarn Sales Quantity by Country (2021-2026) & (Kilotons)

Table 103. North America Fiberglass Direct Roving Yarn Sales Quantity by Country (2027-2032) & (Kilotons)

Table 104. North America Fiberglass Direct Roving Yarn Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Fiberglass Direct Roving Yarn Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2026) & (Kilotons)

Table 107. Europe Fiberglass Direct Roving Yarn Sales Quantity by Type (2027-2032) & (Kilotons)

Table 108. Europe Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2026) & (Kilotons)

Table 109. Europe Fiberglass Direct Roving Yarn Sales Quantity by Application (2027-2032) & (Kilotons)

Table 110. Europe Fiberglass Direct Roving Yarn Sales Quantity by Country (2021-2026) & (Kilotons)

Table 111. Europe Fiberglass Direct Roving Yarn Sales Quantity by Country (2027-2032) & (Kilotons)

Table 112. Europe Fiberglass Direct Roving Yarn Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Fiberglass Direct Roving Yarn Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2026) & (Kilotons)

Table 115. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Type (2027-2032) & (Kilotons)

Table 116. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2026) & (Kilotons)

Table 117. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Application (2027-2032) & (Kilotons)

Table 118. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Region (2021-2026) & (Kilotons)

Table 119. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity by Region (2027-2032) & (Kilotons)

Table 120. Asia-Pacific Fiberglass Direct Roving Yarn Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Fiberglass Direct Roving Yarn Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2026) & (Kilotons)

Table 123. South America Fiberglass Direct Roving Yarn Sales Quantity by Type (2027-2032) & (Kilotons)

Table 124. South America Fiberglass Direct Roving Yarn Sales Quantity by Application (2021-2026) & (Kilotons)

Table 125. South America Fiberglass Direct Roving Yarn Sales Quantity by Application (2027-2032) & (Kilotons)

Table 126. South America Fiberglass Direct Roving Yarn Sales Quantity by Country (2021-2026) & (Kilotons)

Table 127. South America Fiberglass Direct Roving Yarn Sales Quantity by Country (2027-2032) & (Kilotons)

Table 128. South America Fiberglass Direct Roving Yarn Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Fiberglass Direct Roving Yarn Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Type (2021-2026) & (Kilotons)

Table 131. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Type (2027-2032) & (Kilotons)

Table 132. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by

Application (2021-2026) & (Kilotons)

Table 133. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Application (2027-2032) & (Kilotons)

Table 134. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Country (2021-2026) & (Kilotons)

Table 135. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity by Country (2027-2032) & (Kilotons)

Table 136. Middle East & Africa Fiberglass Direct Roving Yarn Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Fiberglass Direct Roving Yarn Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Fiberglass Direct Roving Yarn Raw Material

Table 139. Key Manufacturers of Fiberglass Direct Roving Yarn Raw Materials

Table 140. Fiberglass Direct Roving Yarn Typical Distributors

Table 141. Fiberglass Direct Roving Yarn Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Fiberglass Direct Roving Yarn Picture

Figure 2. Global Fiberglass Direct Roving Yarn Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Fiberglass Direct Roving Yarn Revenue Market Share by Type in 2025

Figure 4. Thermoset-compatible Direct Roving Examples

Figure 5. Thermoplastic-compatible Direct Roving Examples

Figure 6. Global Fiberglass Direct Roving Yarn Revenue by Glass Composition, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Fiberglass Direct Roving Yarn Revenue Market Share by Glass Composition in 2025

Figure 8. E-glass Examples

Figure 9. ECR-glass Examples

Figure 10. AR-glass Examples

Figure 11. Others Examples

Figure 12. Global Fiberglass Direct Roving Yarn Revenue by Linear Density, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Fiberglass Direct Roving Yarn Revenue Market Share by Linear Density in 2025

Figure 14. Below 1200tex Examples

Figure 15. 1200?2400tex Examples

Figure 16. 2400tex and Above Examples

Figure 17. Global Fiberglass Direct Roving Yarn Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Fiberglass Direct Roving Yarn Revenue Market Share by Application in 2025

Figure 19. Construction and Infrastructure Examples

Figure 20. Pipes and Tanks Examples

Figure 21. Transportation Examples

Figure 22. Industrial Equipment Examples

Figure 23. Others Examples

Figure 24. Global Fiberglass Direct Roving Yarn Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Fiberglass Direct Roving Yarn Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Fiberglass Direct Roving Yarn Sales Quantity (2021-2032) &

(Kilotons)

Figure 27. Global Fiberglass Direct Roving Yarn Price (2021-2032) & (US\$/Ton)

Figure 28. Global Fiberglass Direct Roving Yarn Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Fiberglass Direct Roving Yarn Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Fiberglass Direct Roving Yarn by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Fiberglass Direct Roving Yarn Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Fiberglass Direct Roving Yarn Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Fiberglass Direct Roving Yarn Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Fiberglass Direct Roving Yarn Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Fiberglass Direct Roving Yarn Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Fiberglass Direct Roving Yarn Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Fiberglass Direct Roving Yarn Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. Global Fiberglass Direct Roving Yarn Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Fiberglass Direct Roving Yarn Revenue Market Share by Application (2021-2032)

Figure 45. Global Fiberglass Direct Roving Yarn Average Price by Application (2021-2032) & (US\$/Ton)

Figure 46. North America Fiberglass Direct Roving Yarn Sales Quantity Market Share

by Type (2021-2032)

Figure 47. North America Fiberglass Direct Roving Yarn Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Fiberglass Direct Roving Yarn Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Fiberglass Direct Roving Yarn Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Fiberglass Direct Roving Yarn Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Fiberglass Direct Roving Yarn Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Fiberglass Direct Roving Yarn Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Fiberglass Direct Roving Yarn Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 58. France Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Fiberglass Direct Roving Yarn Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Fiberglass Direct Roving Yarn Consumption Value Market Share by Region (2021-2032)

Figure 66. China Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 69. India Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Fiberglass Direct Roving Yarn Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Fiberglass Direct Roving Yarn Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Fiberglass Direct Roving Yarn Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Fiberglass Direct Roving Yarn Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Fiberglass Direct Roving Yarn Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Fiberglass Direct Roving Yarn Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Fiberglass Direct Roving Yarn Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Fiberglass Direct Roving Yarn Consumption Value (2021-2032)

& (USD Million)

Figure 86. Fiberglass Direct Roving Yarn Market Drivers

Figure 87. Fiberglass Direct Roving Yarn Market Restraints

Figure 88. Fiberglass Direct Roving Yarn Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Fiberglass Direct Roving Yarn in 2025

Figure 91. Manufacturing Process Analysis of Fiberglass Direct Roving Yarn

Figure 92. Fiberglass Direct Roving Yarn Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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