

Global Fiberglass Cable Tray Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiberglass Cable Tray Systems market size was valued at US\$ 524 million in 2025 and is forecast to a readjusted size of US\$ 884 million by 2032 with a CAGR of 7.8% during review period.

Fiberglass Cable Tray Systems (GRP/FRP Cable Tray Systems) are non-metallic cable support systems manufactured from fiber-reinforced plastic, typically using glass fiber reinforcement and thermosetting resin matrices such as polyester resin, vinyl ester resin or epoxy resin. They are designed to support, route, protect and manage power cables, control cables, communication cables and instrumentation cables in industrial, infrastructure and harsh-environment projects. Compared with metal cable trays, FRP cable trays offer corrosion resistance, lightweight structure, electrical insulation, low maintenance requirements and good resistance to moisture, chemicals and salt spray. Therefore, they are especially suitable for coastal facilities, chemical plants, oil and gas sites, power plants, mines, wastewater treatment plants and other environments where corrosion or electrical insulation is a key concern.

In 2025, global Fiberglass Cable Tray Systems production reached approximately 176 K Ton, with an average global market price of around US\$ 2892 per Ton.

The upstream raw materials of Fiberglass Cable Tray Systems mainly include glass fiber rovings, thermosetting resins, etc. Major glass fiber suppliers include Owens Corning, Jushi Group, Taishan Fiberglass, etc.

Fiberglass Cable Tray Systems are used in IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining and Other applications. In IT and Telecom, they are mainly

used in telecom infrastructure, communication rooms, base stations, outdoor cable routing and data center support areas where corrosion resistance and electrical insulation may be required. Typical customers include China Telecom, BASF, Dow, etc.

The gross margin of Fiberglass Cable Tray Systems is generally influenced by resin system, glass fiber content, flame-retardant grade, load-bearing class, corrosion-resistance requirements, certification standards, customization level, production process and project channel structure. In general, the gross margin of FRP Cable Tray manufacturers is commonly in the range of 20%-40%.

Fiberglass Cable Tray Systems are an important non-metallic cable management solution used to support, route and protect electrical, control, communication and instrumentation cables in industrial and infrastructure projects. Compared with traditional metal cable trays, Fiberglass Cable Tray Systems offer strong corrosion resistance, lightweight structure, electrical insulation, low maintenance demand and good durability in humid, chemical, coastal and outdoor environments. The market is mainly segmented into Ladder Type Cable Tray, Tray Type Cable Tray and Accessories, including Fasteners, Cable Cleats, Cable Ties and other installation components. These products are widely used in IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining and Other applications, especially where corrosion resistance, installation efficiency and long service life are important purchasing considerations.

In terms of product type, Ladder Type Cable Tray is mainly designed for power cable routing and heavy-duty cable support. Its open ladder structure provides good ventilation, easy cable fixing, convenient inspection and strong load-bearing performance, making it suitable for industrial plants, power facilities, petrochemical sites, mining projects and long-distance cable routing systems. Tray Type Cable Tray provides more continuous support for cables and is suitable for control cables, communication cables, instrumentation cables and applications requiring better cable containment and protection. Compared with ladder-type structures, tray-type FRP cable trays are more suitable for environments where cable density is higher or where cables require additional mechanical protection.

In terms of application, IT and Telecom is an important application area for Fiberglass Cable Tray Systems, mainly covering communication rooms, telecom base stations, data center support facilities, outdoor cable routing and network infrastructure. In this field, FRP products are valued for insulation performance, lightweight installation and resistance to outdoor corrosion. Manufacturing is another key application market,

including chemical plants, electronics factories, food processing plants, pharmaceutical plants, automotive factories and other industrial facilities. In these environments, FRP cable trays help reduce maintenance costs and improve cable system reliability, especially in areas exposed to chemicals, moisture or cleaning agents. Energy & Utility applications include power plants, substations, renewable energy projects, grid infrastructure, wastewater treatment plants and desalination facilities, where FRP cable trays are used to improve corrosion resistance and long-term operational stability. Oil and Gas is a high-value application segment, as refineries, petrochemical complexes, LNG facilities, offshore platforms, coastal terminals and pipeline systems often require cable tray products with strong resistance to salt spray, chemicals and harsh operating conditions.

Market Driving Factors for Fiberglass Cable Tray Systems include the increasing demand for corrosion-resistant cable management systems in harsh industrial environments, the continued expansion of power, utility and renewable energy infrastructure, the growth of telecom networks and data center construction, the rising use of lightweight and electrically insulating materials, and the replacement of traditional metal cable trays in chemical, coastal, offshore, mining and wastewater treatment applications. In addition, stricter requirements for operational safety, lower maintenance cost, longer service life, faster installation and improved cable system reliability are encouraging project owners and engineering contractors to adopt Fiberglass Cable Tray Systems. The development of customized FRP profiles, flame-retardant resin systems, UV-resistant formulations and heavy-duty pultruded structures also supports wider adoption across industrial and infrastructure projects.

Market Restraints for Fiberglass Cable Tray Systems include relatively higher initial purchase cost compared with some standard galvanized steel cable trays, limited market awareness in projects traditionally dominated by metal cable management systems, and the need for product certification, load testing, flame-retardant performance verification and compliance with project specifications. FRP products may also face challenges in applications requiring extremely high mechanical strength, high-temperature resistance or fire-performance standards beyond ordinary composite material capability. Raw material price fluctuations in resin, glass fiber and additives can affect production cost and profitability.

This report is a detailed and comprehensive analysis for global Fiberglass Cable Tray Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiberglass Cable Tray Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (USD/Ton), 2021-2032

Global Fiberglass Cable Tray Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (USD/Ton), 2021-2032

Global Fiberglass Cable Tray Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (USD/Ton), 2021-2032

Global Fiberglass Cable Tray Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Ton), and ASP (USD/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fiberglass Cable Tray Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiberglass Cable Tray Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Niedax, Oglaend (Hilti), Atkore, Legrand, IKK, ABB Installation Products, Korvest, Treadwell, MP Husky, Eaton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiberglass Cable Tray Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ladder Type Cable Tray

Tray Type Cable Tray

Accessories (Fasteners, Cable Cleats, Cable Ties, etc.)

Market segment by Load Rating

Light Duty

Medium Duty

Heavy Duty

Market segment by Function

Power Cable

Communication and Fiber Cable

Market segment by Application

IT and Telecom

Manufacturing

Energy & Utility

Oil and Gas

Mining

Other

Major players covered

Niedax

Oglaend (Hilti)

Atkore

Legrand

IKK

ABB Installation Products

Korvest

Treadwell

MP Husky

Eaton

Hebei Longxin

Jiansu Huapeng

Storskogen (Wibe Group)

Zhenjiang Changda

Basor Electric, S.A.

Wanqi Group

Fuente

Indiana

Ferrotech Structurals

Omkar Composites Pvt Ltd

Fibex

EPP Composites

ERCON Composites

Hebei Chuangye

Zhenjiang Shenlong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiberglass Cable Tray Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiberglass Cable Tray Systems, with price, sales quantity, revenue, and global market share of Fiberglass Cable Tray Systems from 2021 to 2026.

Chapter 3, the Fiberglass Cable Tray Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiberglass Cable Tray Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiberglass Cable Tray Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiberglass Cable Tray Systems.

Chapter 14 and 15, to describe Fiberglass Cable Tray Systems sales channel, distributors, customers, research findings and conclusion.

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