

Global Fiberglass Air-jet Loom Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G111CE1A1D81EN.html>

Date: August 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G111CE1A1D81EN

Abstracts

The global Fiberglass Air-jet Loom market size is expected to reach \$ 122 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

The fiberglass air-jet loom is a high-speed, shuttleless weaving machine specifically designed for fiberglass yarns, utilizing compressed air as the weft insertion medium. Primarily used to produce fiberglass fabrics such as electronic-grade cloth, base fabrics for copper-clad laminates (CCL), coated fabrics, and reinforcement materials, these looms require capabilities for stable tension control, low-damage weft insertion, high-speed beat-up, and automatic detection of warp and weft breaks.

Upstream components and materials include fiberglass yarn, sizing agents, steel, aluminum alloys, nozzles, reed dents, servo motors, sensors, control systems, and compressed air systems. Downstream applications span sectors such as electronic-grade fiberglass cloth, copper-clad laminates, aerospace, automotive lightweighting, construction reinforcement, fire-resistant insulation, and industrial filtration.

The global market price for fiberglass air-jet looms is approximately 2,200 units per year, with a global annual production capacity of approximately 3,000-3,600 units. The industry profit margin is 28%.

The global market is evolving toward higher speeds, lower energy consumption, greater intelligence, and increased specialization. Rising demand for highly consistent fiberglass fabrics?driven by the electronic cloth, CCL, composite material, and new energy vehicle sectors?is propelling equipment upgrades in areas such as precision tension control, stable shedding, minimization of fuzz/fiber damage, and automated inspection. While companies from Europe, the US, and Japan focus on high-end control

systems and reliability, Chinese enterprises are enhancing their competitiveness through superior cost-performance ratios, delivery capabilities, and localized service. With the expanding adoption of energy-efficient air compressor systems, digital operations and maintenance, online quality monitoring, and flexible weaving technologies, fiberglass air-jet looms are transitioning from simple high-speed production machines into high-precision, intelligent weaving platforms tailored for electronic-grade, industrial-grade, and composite material applications.

This report studies the global Fiberglass Air-jet Loom production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass Air-jet Loom and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass Air-jet Loom that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass Air-jet Loom total production and demand, 2021-2032, (Units)

Global Fiberglass Air-jet Loom total production value, 2021-2032, (USD Million)

Global Fiberglass Air-jet Loom production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fiberglass Air-jet Loom consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fiberglass Air-jet Loom domestic production, consumption, key domestic manufacturers and share

Global Fiberglass Air-jet Loom production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fiberglass Air-jet Loom production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fiberglass Air-jet Loom production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fiberglass Air-jet Loom market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota Textile Machinery, Tsudakoma, Lindauer Dornier, Picanol, Itama Group, DORNIER, Sulzer, RIFA Textile Machinery, Tianyi Red

Flag, Jingwei Textile Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass Air-jet Loom market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass Air-jet Loom Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass Air-jet Loom Market, Segmentation by Type:

Electronic Grade Glass Fiber Air Jet Loom

Industrial Grade Glass Fiber Air Jet Loom

Global Fiberglass Air-jet Loom Market, Segmentation by Fabric Structure:

Plain Weave Glass Fiber Air Jet Loom

Twill Weave Glass Fiber Air Jet Loom

Satin Weave Glass Fiber Air Jet Loom

Leno Weave Glass Fiber Air Jet Loom

Basket Weave Glass Fiber Air Jet Loom

Global Fiberglass Air-jet Loom Market, Segmentation by Fabric Weight:

Ultra-lightweight Glass Fiber Air Jet Loom

Lightweight Glass Fiber Air Jet Loom

Medium-weight Glass Fiber Air Jet Loom

Heavy-weight Glass Fiber Air Jet Loom

Global Fiberglass Air-jet Loom Market, Segmentation by Application:

PCB Glass Fiber Cloth

CCL Base Cloth

Insulation Glass Fiber Cloth

Filtration Glass Fiber Cloth

Construction Reinforcement Glass Fiber

Others

Companies Profiled:

Toyota Textile Machinery

Tsudakoma

Lindauer Dornier

Picanol

Itema Group

DORNIER

Sulzer

RIFA Textile Machinery

Tianyi Red Flag

Jingwei Textile Machinery

Haijia Machinery

Tongda Group

Huasense Machinery

Spark Textile Machinery

Haiying Textile

Wanli

Titan

Key Questions Answered:

1. How big is the global Fiberglass Air-jet Loom market?
2. What is the demand of the global Fiberglass Air-jet Loom market?
3. What is the year over year growth of the global Fiberglass Air-jet Loom market?
4. What is the production and production value of the global Fiberglass Air-jet Loom market?
5. Who are the key producers in the global Fiberglass Air-jet Loom market?
6. What are the growth factors driving the market demand?

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