

Global Fiberglass for Automotive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiberglass for Automotive market size is expected to reach \$ 5028 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global fiberglass for automotive production reached approximately 1642 kilotons, the average price is 2200 usd/ton. Fiberglass for automotive is an inorganic non-metallic fiber material made from inorganic minerals such as silicon dioxide, alumina, and calcium oxide through high-temperature melting, high-speed centrifugation or blowing, and traction drawing. It features lightweight, high strength, corrosion resistance, good insulation, and excellent thermal stability. It is typically used in the automotive field in the form of chopped filaments, continuous filaments, fabrics, felts, or reinforced composite materials. It can be used to manufacture body panels, chassis components, interior structural parts, engine peripheral parts, and battery pack housings for new energy vehicles. It can achieve vehicle lightweighting while ensuring the strength of components, reducing energy consumption and emissions, and improving vehicle safety and durability.

Market Concentration and Major Players:

Internationally, the automotive glass fiber market is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include Hexcel and JPS. Domestically, however, there is still significant room for growth in the automotive glass fiber market.

Manufacturing Process and Market Trends:

The production of automotive glass fiber begins with the high-temperature melting of

raw materials such as quartz sand, followed by fiber drawing through a spinneret. This fiber is then coated with a coupling agent, dried, and chopped into short strands or felt. Finally, it is composited with a resin matrix through processes such as molding, injection molding, or RTM to form automotive parts.

In terms of market trends, driven by the demand for lightweighting in automobiles and the need for weight reduction and efficiency improvement in new energy vehicle manufacturers, glass fiber composites are rapidly replacing traditional metal parts. The industry is shifting its focus to developing high-performance materials such as long-fiber reinforced thermoplastics, while also considering low VOC emissions and end-of-life recycling technologies to meet the new requirements of green manufacturing and intelligent connected vehicles for multifunctional materials.

This report studies the global Fiberglass for Automotive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiberglass for Automotive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiberglass for Automotive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiberglass for Automotive total production and demand, 2021-2032, (Kiloton)

Global Fiberglass for Automotive total production value, 2021-2032, (USD Million)

Global Fiberglass for Automotive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Fiberglass for Automotive consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Fiberglass for Automotive domestic production, consumption, key domestic manufacturers and share

Global Fiberglass for Automotive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Fiberglass for Automotive production by Function, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Fiberglass for Automotive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Fiberglass for Automotive market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning (USA), Johns Manville (USA), BGF Industries (USA), Hexcel (USA), JPS (USA), Porcher (France), JSC Polotsk-Steklovolokno (Belarus), Saint-Gobain (France), Nittobo (Japan), Nippon Electric Glass (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiberglass for Automotive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiberglass for Automotive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiberglass for Automotive Market, Segmentation by Function:

General Fiber Glass

Special Fiber Glass

Global Fiberglass for Automotive Market, Segmentation by Shape:

Chopped Strands

Continuous Filament

Roving

Others

Global Fiberglass for Automotive Market, Segmentation by Element:

E-glass

S-glass

C-glass

ECR-glass

Global Fiberglass for Automotive Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

Owens Corning (USA)

Johns Manville (USA)

BGF Industries (USA)

Hexcel (USA)

JPS (USA)

Porcher (France)

JSC Polotsk-Steklovolokno (Belarus)

Saint-Gobain (France)

Nittobo (Japan)

Nippon Electric Glass (Japan)

LANXESS (German)

AGY (USA)

SAERTEX (German)

3B Fibreglass (Belgium)

Chomarat (France)

Chongqing Polycomp International Corp (China)

Jushi group (China)

Key Questions Answered:

1. How big is the global Fiberglass for Automotive market?
2. What is the demand of the global Fiberglass for Automotive market?
3. What is the year over year growth of the global Fiberglass for Automotive market?
4. What is the production and production value of the global Fiberglass for Automotive

market?

5. Who are the key producers in the global Fiberglass for Automotive market?

6. What are the growth factors driving the market demand?

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