

Global Fiber Reinforced Concrete (FRC) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G950F602B37EN.html>

Date: January 2024

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: G950F602B37EN

Abstracts

According to our (Global Info Research) latest study, the global Fiber Reinforced Concrete (FRC) market size was valued at USD 933.6 million in 2023 and is forecast to a readjusted size of USD 1160.6 million by 2030 with a CAGR of 3.2% during review period.

Fiber Reinforced Concrete (FRC) refers to cement-based composites, which is made of substratum and reinforcement materials. The substratum includes Cement paste, mortar or concrete and the reinforcement materials is composed of steel fiber, glass fiber, synthetic fiber and natural fiber, etc.

Concrete fiber can control the micro cracks concrete plastic shrinkage effectively, which caused by shrinkage, temperature changes and other factors, to prevent and suppress the formation and development of cracks in the concrete native, thereby increasing the service life of concrete.

North America is the largest market with about 41% market share. Followed by Asia Pacific, accounting for about 27% revenue market share.

The key players are Bekaert, Euclid Chemical, Nycon, Propex, Sika, Fibercon, GCP Applied Technologies, Owens Corning, Bautech, ABC Polymer Industries, EPC, FORTA, Fabpro Polymers, Hunan Sunshine, Junwei Metal Fiber, Harex, Huierjie, Taian Tongban Fiber, Wuhan Xintu, Ganzhou Daye etc. Top 3 companies occupied about 37% revenue market share.

The Global Info Research report includes an overview of the development of the Fiber

Reinforced Concrete (FRC) industry chain, the market status of Industrial Flooring (Steel Concrete Fiber, Synthetic Concrete Fiber), Bridge & Road (Steel Concrete Fiber, Synthetic Concrete Fiber), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fiber Reinforced Concrete (FRC).

Regionally, the report analyzes the Fiber Reinforced Concrete (FRC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fiber Reinforced Concrete (FRC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fiber Reinforced Concrete (FRC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fiber Reinforced Concrete (FRC) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Steel Concrete Fiber, Synthetic Concrete Fiber).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fiber Reinforced Concrete (FRC) market.

Regional Analysis: The report involves examining the Fiber Reinforced Concrete (FRC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fiber Reinforced Concrete (FRC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fiber Reinforced Concrete (FRC):

Company Analysis: Report covers individual Fiber Reinforced Concrete (FRC) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fiber Reinforced Concrete (FRC). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Flooring, Bridge & Road).

Technology Analysis: Report covers specific technologies relevant to Fiber Reinforced Concrete (FRC). It assesses the current state, advancements, and potential future developments in Fiber Reinforced Concrete (FRC) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fiber Reinforced Concrete (FRC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fiber Reinforced Concrete (FRC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Steel Concrete Fiber

Synthetic Concrete Fiber

Glass Concrete Fiber

Others

Market segment by Application

Industrial Flooring

Bridge & Road

Residential & commercial Building

Others

Major players covered

Bekaert

Euclid Chemical

Nycon

Propex

Sika

Fibercon

GCP Applied Technologies

Owens Corning

Bautech

ABC Polymer Industries

EPC

FORTA

Fabpro Polymers

Hunan Sunshine

Junwei Metal Fiber

Harex

Huierjie

Taian Tongban Fiber

Wuhan Xintu

Ganzhou Daye

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiber Reinforced Concrete (FRC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiber Reinforced Concrete (FRC), with

price, sales, revenue and global market share of Fiber Reinforced Concrete (FRC) from 2019 to 2024.

Chapter 3, the Fiber Reinforced Concrete (FRC) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiber Reinforced Concrete (FRC) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fiber Reinforced Concrete (FRC) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiber Reinforced Concrete (FRC).

Chapter 14 and 15, to describe Fiber Reinforced Concrete (FRC) sales channel, distributors, customers, research findings and conclusion.

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