

Global Fiber Network Management Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiber Network Management Software market size is expected to reach \$ 2900 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Fiber optic network management software is a software platform used for digital modeling, resource management, planning and design, construction delivery, and operation and maintenance of fiber optic communication infrastructure. Core management objects include optical cable lines, ducts, poles, manhole covers, junction boxes, optical distribution boxes, fiber distribution boxes, ODF, OLT/ONT related ports, fiber cores, patch cords, fusion splices, optical paths, service carrying relationships, service addresses, construction work orders, as-built data, fault events, and capacity status. These types of software typically leverage GIS, network topology, asset ledgers, fiber-core level connectivity, work order workflows, mobile field data collection, API interfaces, OSS/BSS integration, OTDR/alarm linkage, data quality verification, and analytical reports to help fiber optic network owners and operators achieve full lifecycle management from planning, design, construction, and commissioning to maintenance, expansion, and asset operation.

From a product roadmap perspective, the industry is evolving from the traditional 'resource ledger + map' model to a 'full lifecycle digital foundation + automated operation.' Early systems primarily addressed the recording of fiber optic cable lines, equipment rooms, ports, and fiber cores; current mainstream platforms have expanded to include automated planning and design, cost estimation, mobile on-site data collection, as-built data write-back, AI-powered construction quality recognition, service address management, work order linkage, OSS/BSS interfaces, OTDR alarm linkage, and open APIs. Future competition will shift from single-point functionality to data

quality, ecosystem integration, cloud deployment, AI-assisted acceptance testing, cross-departmental collaboration, and multi-tenant open access capabilities. Large telecom operators prioritize system scalability, data governance, and interface capabilities; small and medium-sized ISPs and municipal networks focus on deployment speed, ease of use, and SaaS costs; while public utilities and enterprise private networks prioritize GIS asset reliability and long-term maintenance capabilities.

This report studies the global Fiber Network Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiber Network Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiber Network Management Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiber Network Management Software total market, 2021-2032, (USD Million)

Global Fiber Network Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Fiber Network Management Software total market, key domestic companies, and share, (USD Million)

Global Fiber Network Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Fiber Network Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Fiber Network Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Fiber Network Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Esri, IQGeo Group Limited, GE Vernova, Bentley Systems, Hexagon AB, 3-GIS, LLC, VETRO, Inc., Netcracker Technology, Amdocs Limited, Nokia Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Fiber Network Management Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiber Network Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiber Network Management Software Market, Segmentation by Type:

Local Deployment

Cloud-based

Global Fiber Network Management Software Market, Segmentation by Coverage Distance:

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