

Global Fiber Laser Water Chillers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiber Laser Water Chillers market size is expected to reach \$ 3050 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Fiber Laser Water Chiller output reached roughly 650,000 units versus an installed worldwide manufacturing capacity of about 850,000 units, with average unit price USD 2,500 and typical gross margins around 34%. Fiber Laser Water Chillers are precision industrial cooling systems designed to remove heat from high-power fiber laser sources, laser heads, and associated optics in cutting, welding, marking, and additive manufacturing equipment, maintaining tight temperature stability (often $\pm 0.1-0.5$ °C) to ensure beam quality, power consistency, and component longevity; their supply chain spans upstream core components such as compressors (scroll/rotary from Copeland, Panasonic, GMCC), heat exchangers and condensers (copper–aluminum coils, brazed plate exchangers), circulation pumps, refrigerants, sensors, and control electronics, midstream chiller OEMs and system integrators that design and assemble complete units (e.g., S&A, Tongfei, Hanli, Koolance, Rittal, Pfannenberg), and downstream laser equipment manufacturers and end users in sheet-metal fabrication, automotive body-in-white, battery welding, electronics, and precision machining, where chillers are either embedded by laser OEMs (IPG, Raycus, nLIGHT, Trumpf, Bystronic) or purchased directly by factories as part of the laser workstation infrastructure.

This report studies the global Fiber Laser Water Chillers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiber Laser Water Chillers and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiber Laser Water Chillers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiber Laser Water Chillers total production and demand, 2021-2032, (K Units)

Global Fiber Laser Water Chillers total production value, 2021-2032, (USD Million)

Global Fiber Laser Water Chillers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fiber Laser Water Chillers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fiber Laser Water Chillers domestic production, consumption, key domestic manufacturers and share

Global Fiber Laser Water Chillers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fiber Laser Water Chillers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fiber Laser Water Chillers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fiber Laser Water Chillers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TEYU S&A Chiller, Tongfei Refrigeration, Guangzhou Hstars Group, Habor Precise Industries, Weston Precision Machinery, Han's Laser Technology, Doluyo Industrial, KINGFIT Group, Meluck Refrigeration, Wuhan Hanli Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiber Laser Water Chillers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiber Laser Water Chillers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiber Laser Water Chillers Market, Segmentation by Type:

Rack Mounted Chillers

Stand Alone Chillers

Global Fiber Laser Water Chillers Market, Segmentation by Cooling Capacity:

Micro Chillers (20 kW)

Global Fiber Laser Water Chillers Market, Segmentation by Application:

Automotive

Energy Storage

Electronics & Semiconductors

Aerospace & Defense

Industrial Equipment

Medical Devices

Others

Companies Profiled:

TEYU S&A Chiller

Tongfei Refrigeration

Guangzhou Hstars Group

Habor Precise Industries

Weston Precision Machinery

Han's Laser Technology

Doluyo Industrial

KINGFIT Group

Meluck Refrigeration

Wuhan Hanli Technology

Zhangjiagang TopChiller

KKT Chillers

Key Questions Answered:

1. How big is the global Fiber Laser Water Chillers market?
2. What is the demand of the global Fiber Laser Water Chillers market?
3. What is the year over year growth of the global Fiber Laser Water Chillers market?
4. What is the production and production value of the global Fiber Laser Water Chillers market?
5. Who are the key producers in the global Fiber Laser Water Chillers market?
6. What are the growth factors driving the market demand?

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