

Global Fiber Laser Water Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiber Laser Water Chillers market size was valued at US\$ 1667 million in 2025 and is forecast to a readjusted size of US\$ 3050 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global Fiber Laser Water Chiller output reached roughly 650,000 units versus an installed worldwide manufacturing capacity of about 850,000 units, with average unit price USD 2,500 and typical gross margins around 34%. Fiber Laser Water Chillers are precision industrial cooling systems designed to remove heat from high-power fiber laser sources, laser heads, and associated optics in cutting, welding, marking, and additive manufacturing equipment, maintaining tight temperature stability (often $\pm 0.1\text{--}0.5$ °C) to ensure beam quality, power consistency, and component longevity; their supply chain spans upstream core components such as compressors (scroll/rotary from Copeland, Panasonic, GMCC), heat exchangers and condensers (copper–aluminum coils, brazed plate exchangers), circulation pumps, refrigerants, sensors, and control electronics, midstream chiller OEMs and system integrators that design and assemble complete units (e.g., S&A, Tongfei, Hanli, Koolance, Rittal, Pfannenbergl), and downstream laser equipment manufacturers and end users in sheet-metal fabrication, automotive body-in-white, battery welding, electronics, and precision machining, where chillers are either embedded by laser OEMs (IPG, Raycus, nLIGHT, Trumpf, Bystronic) or purchased directly by factories as part of the laser workstation infrastructure.

This report is a detailed and comprehensive analysis for global Fiber Laser Water Chillers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiber Laser Water Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fiber Laser Water Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fiber Laser Water Chillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fiber Laser Water Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fiber Laser Water Chillers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiber Laser Water Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TEYU S&A Chiller, Tongfei Refrigeration, Guangzhou Hstars Group, Habor Precise Industries, Weston Precision Machinery, Han's Laser Technology, Doluyo Industrial, KINGFIT Group, Meluck Refrigeration, Wuhan Hanli Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiber Laser Water Chillers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rack Mounted Chillers

Stand Alone Chillers

Market segment by Cooling Capacity

Micro Chillers (20 kW)

Market segment by Application

Automotive

Energy Storage

Electronics & Semiconductors

Aerospace & Defense

Industrial Equipment

Medical Devices

Others

Major players covered

TEYU S&A Chiller

Tongfei Refrigeration

Guangzhou Hstars Group

Habor Precise Industries

Weston Precision Machinery

Han's Laser Technology

Doluyo Industrial

KINGFIT Group

Meluck Refrigeration

Wuhan Hanli Technology

Zhangjiagang TopChiller

KKT Chillers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiber Laser Water Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiber Laser Water Chillers, with price, sales quantity, revenue, and global market share of Fiber Laser Water Chillers from 2021 to 2026.

Chapter 3, the Fiber Laser Water Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiber Laser Water Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fiber Laser Water Chillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiber Laser Water Chillers.

Chapter 14 and 15, to describe Fiber Laser Water Chillers sales channel, distributors, customers, research findings and conclusion.

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