

Global Fiber Glass PLY Roving Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB32053BDF2EEN.html>

Date: July 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: GB32053BDF2EEN

Abstracts

The global Fiber Glass PLY Roving market size is expected to reach \$ 2178 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Fiber glass PLY roving, also known as assembled fiberglass roving or plied fiberglass roving, is a glass-fiber reinforcement made by combining multiple continuous glass fiber strands, applying sizing, and, depending on downstream processing requirements, winding or lightly twisting them into a stable roving form. Its upstream raw materials mainly include silica sand, pyrophyllite, limestone, borates, soda ash, sizing agents, silane coupling agents, resin-compatible additives, natural gas, and electricity. It is widely used in spray-up molding, SMC/BMC, translucent panels, pipes and tanks, sanitary ware, automotive and transportation parts, construction reinforcement, corrosion-resistant equipment, marine products, wind-energy supporting parts, and general industrial composites. Compared with direct roving, PLY roving places greater emphasis on chopping performance, dispersion, resin wet-out, low fuzz, and stable continuous processing, making it suitable for mass-production, automated, and cost-efficient composite manufacturing.

In 2025, global fiber glass PLY roving production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, fiber glass PLY roving has evolved from a general glass-fiber yarn into a fundamental reinforcement material for composite manufacturing. Compared with fine fiberglass plied yarn, PLY roving places greater emphasis on high tex, continuous feeding, resin wet-out, low fuzz, low breakage and downstream composite-process compatibility. Compared with chopped strands, its continuous-fiber structure is more suitable for load-bearing composite parts. Fiberglass roving is

commonly divided into direct roving and assembled roving: direct roving is generally wound directly from a single continuous strand package and is widely used in pultrusion, filament winding and weaving, while assembled roving is made by combining multiple strands and is more often used in spray-up, SMC, chopped strand mat and selected molding processes.

In terms of industry trends, fiber glass PLY roving is moving toward higher strength, better uniformity, lower fuzz, faster wet-out, lower static, resin-system compatibility, fewer breaks and stronger automation compatibility. Traditional rovings focused mainly on linear density, tensile strength and cost efficiency, while current composite customers increasingly evaluate sizing formulation, resin compatibility, chopping dispersion, tension stability, fuzz control, package formation and batch consistency. Sizing is not only used to lubricate and protect fibers, but also to improve compatibility between glass fibers and thermoset or thermoplastic resin matrices; patent literature notes that sizing compositions can protect fibers from abrasion and enhance compatibility with reinforced resins. In terms of material route, E-glass remains dominant in general reinforcement applications, while S-glass is used for higher-strength requirements. Downstream formulations are increasingly tailored to polyester, vinyl ester, epoxy, phenolic, PA and PP resin systems. For SMC/BMC and spray-up processes, chopability, dispersion and low static are especially important; product materials for SMC assembled roving highlight good cutting performance, good dispersion, low fuzz, fast wet-out and low static electricity.

The main growth drivers come from three areas. First, building materials, transportation, wind power, pipes and tanks, sanitary ware, cooling towers, gratings, electrical insulation and industrial composites continue to require low-cost, high-strength and corrosion-resistant reinforcement materials, supporting the baseline demand for fiber glass PLY roving. Second, pultruded profiles, filament-wound pipes and tanks, SMC automotive components, lightweight panels and woven fiberglass fabrics require stable continuous feeding, fast wet-out and low defect levels, pushing products from general-purpose rovings toward process-specific roving grades. Third, downstream composite manufacturers increasingly focus on automated production efficiency, resin wet-out speed, mechanical performance and batch stability, turning PLY roving from an ordinary fiberglass input into a critical intermediate material affecting composite strength, surface quality, manufacturing efficiency and long-term reliability.

This report studies the global Fiber Glass PLY Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiber Glass PLY Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiber Glass PLY Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiber Glass PLY Roving total production and demand, 2021-2032, (Kilotons)

Global Fiber Glass PLY Roving total production value, 2021-2032, (USD Million)

Global Fiber Glass PLY Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiber Glass PLY Roving consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiber Glass PLY Roving domestic production, consumption, key domestic manufacturers and share

Global Fiber Glass PLY Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiber Glass PLY Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiber Glass PLY Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiber Glass PLY Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiber Glass PLY Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiber Glass PLY Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiber Glass PLY Roving Market, Segmentation by Type:

E-glass

ECR-glass

AR-glass

Others

Global Fiber Glass PLY Roving Market, Segmentation by Linear Density:

Below 1200tex

1200?2400tex

4800tex and Above

Global Fiber Glass PLY Roving Market, Segmentation by Strand Feel:

Stiff PLY Roving

Soft PLY Roving

Global Fiber Glass PLY Roving Market, Segmentation by Application:

Construction and Infrastructure

Pipes

Transportation

Industrial Equipment

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Fiber Glass PLY Roving market?
2. What is the demand of the global Fiber Glass PLY Roving market?
3. What is the year over year growth of the global Fiber Glass PLY Roving market?
4. What is the production and production value of the global Fiber Glass PLY Roving market?
5. Who are the key producers in the global Fiber Glass PLY Roving market?
6. What are the growth factors driving the market demand?

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