

Global Fiber Glass PLY Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fiber Glass PLY Roving market size was valued at US\$ 1611 million in 2025 and is forecast to a readjusted size of US\$ 2178 million by 2032 with a CAGR of 4.5% during review period.

Fiber glass PLY roving, also known as assembled fiberglass roving or plied fiberglass roving, is a glass-fiber reinforcement made by combining multiple continuous glass fiber strands, applying sizing, and, depending on downstream processing requirements, winding or lightly twisting them into a stable roving form. Its upstream raw materials mainly include silica sand, pyrophyllite, limestone, borates, soda ash, sizing agents, silane coupling agents, resin-compatible additives, natural gas, and electricity. It is widely used in spray-up molding, SMC/BMC, translucent panels, pipes and tanks, sanitary ware, automotive and transportation parts, construction reinforcement, corrosion-resistant equipment, marine products, wind-energy supporting parts, and general industrial composites. Compared with direct roving, PLY roving places greater emphasis on chopping performance, dispersion, resin wet-out, low fuzz, and stable continuous processing, making it suitable for mass-production, automated, and cost-efficient composite manufacturing.

In 2025, global fiber glass PLY roving production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, fiber glass PLY roving has evolved from a general glass-fiber yarn into a fundamental reinforcement material for composite manufacturing. Compared with fine fiberglass plied yarn, PLY roving places greater emphasis on high tex, continuous feeding, resin wet-out, low fuzz, low breakage and downstream

composite-process compatibility. Compared with chopped strands, its continuous-fiber structure is more suitable for load-bearing composite parts. Fiberglass roving is commonly divided into direct roving and assembled roving: direct roving is generally wound directly from a single continuous strand package and is widely used in pultrusion, filament winding and weaving, while assembled roving is made by combining multiple strands and is more often used in spray-up, SMC, chopped strand mat and selected molding processes.

In terms of industry trends, fiber glass PLY roving is moving toward higher strength, better uniformity, lower fuzz, faster wet-out, lower static, resin-system compatibility, fewer breaks and stronger automation compatibility. Traditional rovings focused mainly on linear density, tensile strength and cost efficiency, while current composite customers increasingly evaluate sizing formulation, resin compatibility, chopping dispersion, tension stability, fuzz control, package formation and batch consistency. Sizing is not only used to lubricate and protect fibers, but also to improve compatibility between glass fibers and thermoset or thermoplastic resin matrices; patent literature notes that sizing compositions can protect fibers from abrasion and enhance compatibility with reinforced resins. In terms of material route, E-glass remains dominant in general reinforcement applications, while S-glass is used for higher-strength requirements. Downstream formulations are increasingly tailored to polyester, vinyl ester, epoxy, phenolic, PA and PP resin systems. For SMC/BMC and spray-up processes, chopability, dispersion and low static are especially important; product materials for SMC assembled roving highlight good cutting performance, good dispersion, low fuzz, fast wet-out and low static electricity.

The main growth drivers come from three areas. First, building materials, transportation, wind power, pipes and tanks, sanitary ware, cooling towers, gratings, electrical insulation and industrial composites continue to require low-cost, high-strength and corrosion-resistant reinforcement materials, supporting the baseline demand for fiber glass PLY roving. Second, pultruded profiles, filament-wound pipes and tanks, SMC automotive components, lightweight panels and woven fiberglass fabrics require stable continuous feeding, fast wet-out and low defect levels, pushing products from general-purpose rovings toward process-specific roving grades. Third, downstream composite manufacturers increasingly focus on automated production efficiency, resin wet-out speed, mechanical performance and batch stability, turning PLY roving from an ordinary fiberglass input into a critical intermediate material affecting composite strength, surface quality, manufacturing efficiency and long-term reliability.

This report is a detailed and comprehensive analysis for global Fiber Glass PLY Roving

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiber Glass PLY Roving market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiber Glass PLY Roving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiber Glass PLY Roving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fiber Glass PLY Roving market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fiber Glass PLY Roving

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiber Glass PLY Roving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY

Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiber Glass PLY Roving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

E-glass

ECR-glass

AR-glass

Others

Market segment by Linear Density

Below 1200tex

1200?2400tex

4800tex and Above

Market segment by Strand Feel

Stiff PLY Roving

Soft PLY Roving

Market segment by Application

Construction and Infrastructure

Pipes

Transportation

Industrial Equipment

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiber Glass PLY Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiber Glass PLY Roving, with price, sales quantity, revenue, and global market share of Fiber Glass PLY Roving from 2021 to 2026.

Chapter 3, the Fiber Glass PLY Roving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiber Glass PLY Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Fiber Glass PLY Roving market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiber Glass PLY Roving.

Chapter 14 and 15, to describe Fiber Glass PLY Roving sales channel, distributors, customers, research findings and conclusion.

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