

Global Fiber Expansion Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiber Expansion Agent market size is expected to reach \$ 523 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of fiber expansion agents was approximately 930,000 tons, with an average selling price of around US\$429 per ton. The capacity of a single production line is approximately 20,000-50,000 tons per year, with an average gross profit margin of about 10-20%. Fiber expansion agent is a composite concrete admixture that combines polypropylene fibers and chemical expansion agents (such as sulfoaluminate). Through the random support of the fibers and the volume expansion of the chemical components, it synergistically compensates for the shrinkage of concrete during hardening, forming a three-dimensional network structure, thereby significantly improving the crack resistance, impermeability, and durability of concrete.

The upstream core raw materials of fiber expansion agents mainly include basic chemical products that provide the expansion source, such as bauxite, gypsum, calcium oxide, and magnesium oxide, as well as mineral powders such as kaolin and fly ash that serve as carriers. Downstream, it is directly applied to the construction and infrastructure industries that have strict requirements for the crack resistance and waterproofing performance of concrete. This mainly includes ultra-long-span structures (commercial complexes, stadiums), underground engineering (subways, pipe corridors, reservoirs), transportation engineering (bridges, pavements), industrial precast components (pipe piles, railway sleepers), and special engineering fields such as nuclear power and hydraulic dams, improving the durability and integrity of structures by compensating for shrinkage.

This report studies the global Fiber Expansion Agent production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiber Expansion Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiber Expansion Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiber Expansion Agent total production and demand, 2021-2032, (Kilotons)

Global Fiber Expansion Agent total production value, 2021-2032, (USD Million)

Global Fiber Expansion Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fiber Expansion Agent consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fiber Expansion Agent domestic production, consumption, key domestic manufacturers and share

Global Fiber Expansion Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fiber Expansion Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fiber Expansion Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fiber Expansion Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mapei, Sika, Saint-Gobain, CONMIX, Celotech, Nanjing Pioneer Technology Industry, Tuoda (Shandong) New Material Technology Industry, Changsha Lidong Building Materials, Hefei Jiancai, Sobute New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiber Expansion Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiber Expansion Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiber Expansion Agent Market, Segmentation by Type:

Calcium Sulfoaluminate-based

Calcium Oxide-based

Magnesium Oxide-based

Other

Global Fiber Expansion Agent Market, Segmentation by Action Time:

Plastic Stage Expansive Agent

Early Hardening Stage Expansive Agent

Late Hardening Stage Expansive Agent

Global Fiber Expansion Agent Market, Segmentation by Application:

Underground Engineering

Transportation Engineering

Hydraulic Engineering

Special Engineering

Other

Companies Profiled:

Mapei

Sika

Saint-Gobain

CONMIX

Celotech

Nanjing Pioneer Technology Industry

Tuoda (Shandong) New Material Technology Industry

Changsha Lidong Building Materials

Hefei Jiancai

Sobute New Materials

Guangzhou Songmin Building Materials

Key Questions Answered:

1. How big is the global Fiber Expansion Agent market?
2. What is the demand of the global Fiber Expansion Agent market?
3. What is the year over year growth of the global Fiber Expansion Agent market?
4. What is the production and production value of the global Fiber Expansion Agent market?
5. Who are the key producers in the global Fiber Expansion Agent market?
6. What are the growth factors driving the market demand?

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