

Global Fiber Cement Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Fiber Cement market size was valued at US\$ 19400 million in 2024 and is forecast to a readjusted size of USD 26000 million by 2031 with a CAGR of 4.3% during review period.

Fiber cement is a composite material made of sand, cement and cellulose fibers. It is a building material used in both commercial and domestic applications. In this report, the fiber cement product refers to the fiber cement boards.

The key players of Fiber Cement include James Hardie, Etex Group, Swisspearl Group and Mahaphant. The top four manufacturers hold approximately 24% of the global market share.

In terms of product type, Medium Density Fiber Cement is the largest segment, with a share of 45%. And in terms of application, Commercial Buildings has a share about 59 percent.

This report is a detailed and comprehensive analysis for global Fiber Cement market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fiber Cement market size and forecasts, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sqm), 2020-2031

Global Fiber Cement market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sqm), 2020-2031

Global Fiber Cement market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sqm), 2020-2031

Global Fiber Cement market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sqm), and ASP (US\$/Sqm), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fiber Cement

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiber Cement market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include James Hardie, Etex Group, Swisspearl Group, Mahaphant, Elementia, Everest Industries, Hong Leong Industries, HeaderBoard Building, Soben Board, SCG Building Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiber Cement market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help

you expand your business by targeting qualified niche markets.

Market segment by Type

Low Density Fiber Cement

Medium Density Fiber Cement

High Density Fiber Cement

Market segment by Application

Commercial Buildings

Residential Buildings

Major players covered

James Hardie

Etex Group

Swisspearl Group

Mahaphant

Elementia

Everest Industries

Hong Leong Industries

HeaderBoard Building

Soben Board

SCG Building Materials

Kmew

Nichiha

Lato JSC

Visaka Industries

China Conch Venture

Sanle Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiber Cement product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiber Cement, with price, sales quantity, revenue, and global market share of Fiber Cement from 2020 to 2025.

Chapter 3, the Fiber Cement competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiber Cement breakdown data are shown at the regional level, to show

the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Fiber Cement market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiber Cement.

Chapter 14 and 15, to describe Fiber Cement sales channel, distributors, customers, research findings and conclusion.

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