

Global Fiber Cement Board Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G984513FB212EN.html>

Date: January 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G984513FB212EN

Abstracts

The global Fiber Cement Board market size is expected to reach \$ 27490 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Fiber cement board is a durable and versatile building material composed of cement, sand, and cellulose fibers. This composite material is manufactured through processes like extrusion or the Hatschek method, resulting in products with high strength, longevity, and resistance to environmental factors. Fiber cement board is widely used in the construction industry for applications such as siding, roofing, cladding, backer boards, and panels. It is valued for its fire resistance, weather resistance, and low maintenance requirements, making it an ideal choice for both residential and commercial buildings. Its eco-friendliness, stemming from the use of recyclable materials and energy-efficient manufacturing processes, further adds to its appeal in modern construction practices.

Fiber cement board has established itself as a versatile, durable, and sustainable building material, meeting the demands of modern construction. Its resistance to fire, weather, and pests, coupled with aesthetic versatility, makes it a preferred choice for architects, builders, and homeowners worldwide. While challenges like high initial costs and silica dust concerns persist, opportunities in emerging markets, green building initiatives, and technological advancements position Fiber cement board for continued growth.

Manufacturers are continually improving Fiber cement board products by enhancing their performance, durability, and aesthetic qualities. Advanced technologies such as autoclaving and reinforced fiber matrices have increased the material's structural integrity, while innovative finishes and coatings have expanded its design versatility.

These developments enable Fiber cement board to compete with traditional materials like wood, vinyl, and brick.

Fiber cement board products cater to a broad spectrum of construction needs:

Siding and Cladding: Widely used for exterior walls due to its weather resistance and ability to mimic natural textures.

Roofing: Provides a lightweight and durable alternative to traditional roofing materials.

Backer Boards: Often used in wet areas like bathrooms and kitchens as a base for tiling due to its moisture resistance.

Panels and Partition Walls: Ideal for both residential and commercial interiors, offering thermal and acoustic insulation.

The key players of Fiber cement board include James Hardie, Etex Group, Swisspearl Group and Mahaphant. The top four manufacturers hold approximately 20% of the global market share.

In terms of product type, Medium Density Fiber cement board is the largest segment, with a share of 45%. And in terms of application, Commercial Buildings has a share about 60 percent.

This report studies the global Fiber Cement Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiber Cement Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiber Cement Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiber Cement Board total production and demand, 2021-2032, (M Sq.m)

Global Fiber Cement Board total production value, 2021-2032, (USD Million)

Global Fiber Cement Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m), (based on production site)

Global Fiber Cement Board consumption by region & country, CAGR, 2021-2032 & (M Sq.m)

U.S. VS China: Fiber Cement Board domestic production, consumption, key domestic manufacturers and share

Global Fiber Cement Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sq.m)

Global Fiber Cement Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

Global Fiber Cement Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

This report profiles key players in the global Fiber Cement Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include James Hardie, Etex Group, Cembrit, Mahaphant, Elementia, Everest Industries, Hong Leong Industries, HeaderBoard Building, Soben Board, SCG Building Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiber Cement Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sq.m) and average price (USD/Sq.m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiber Cement Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fiber Cement Board Market, Segmentation by Type:

High Density Fiber Cement Board

Medium Density Fiber Cement Board

Low Density Fiber Cement Board

Global Fiber Cement Board Market, Segmentation by Application:

Commercial Buildings

Residential Buildings

Companies Profiled:

James Hardie

Etex Group

Cembrit

Mahaphant

Elementia

Everest Industries

Hong Leong Industries

HeaderBoard Building

Soben Board

SCG Building Materials

Kmew

Nichiha

Lato JSC

Visaka Industries

China Conch Venture

Sanle Group

Saint-Gobain

Hebei Construction Group

Key Questions Answered:

1. How big is the global Fiber Cement Board market?
2. What is the demand of the global Fiber Cement Board market?
3. What is the year over year growth of the global Fiber Cement Board market?

4. What is the production and production value of the global Fiber Cement Board market?
5. Who are the key producers in the global Fiber Cement Board market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fiber Cement Board Introduction
- 1.2 World Fiber Cement Board Supply & Forecast
 - 1.2.1 World Fiber Cement Board Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fiber Cement Board Production (2021-2032)
 - 1.2.3 World Fiber Cement Board Pricing Trends (2021-2032)
- 1.3 World Fiber Cement Board Production by Region (Based on Production Site)
 - 1.3.1 World Fiber Cement Board Production Value by Region (2021-2032)
 - 1.3.2 World Fiber Cement Board Production by Region (2021-2032)
 - 1.3.3 World Fiber Cement Board Average Price by Region (2021-2032)
 - 1.3.4 North America Fiber Cement Board Production (2021-2032)
 - 1.3.5 Europe Fiber Cement Board Production (2021-2032)
 - 1.3.6 Japan Fiber Cement Board Production (2021-2032)
 - 1.3.7 Southeast Asia Fiber Cement Board Production (2021-2032)
 - 1.3.8 China Fiber Cement Board Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fiber Cement Board Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fiber Cement Board Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fiber Cement Board Demand (2021-2032)
- 2.2 World Fiber Cement Board Consumption by Region
 - 2.2.1 World Fiber Cement Board Consumption by Region (2021-2026)
 - 2.2.2 World Fiber Cement Board Consumption Forecast by Region (2027-2032)
- 2.3 United States Fiber Cement Board Consumption (2021-2032)
- 2.4 China Fiber Cement Board Consumption (2021-2032)
- 2.5 Europe Fiber Cement Board Consumption (2021-2032)
- 2.6 Japan Fiber Cement Board Consumption (2021-2032)
- 2.7 South Korea Fiber Cement Board Consumption (2021-2032)
- 2.8 ASEAN Fiber Cement Board Consumption (2021-2032)
- 2.9 India Fiber Cement Board Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fiber Cement Board Production Value by Manufacturer (2021-2026)
- 3.2 World Fiber Cement Board Production by Manufacturer (2021-2026)
- 3.3 World Fiber Cement Board Average Price by Manufacturer (2021-2026)
- 3.4 Fiber Cement Board Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fiber Cement Board Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fiber Cement Board in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fiber Cement Board in 2025
- 3.6 Fiber Cement Board Market: Overall Company Footprint Analysis
 - 3.6.1 Fiber Cement Board Market: Region Footprint
 - 3.6.2 Fiber Cement Board Market: Company Product Type Footprint
 - 3.6.3 Fiber Cement Board Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fiber Cement Board Production Value Comparison
 - 4.1.1 United States VS China: Fiber Cement Board Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fiber Cement Board Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fiber Cement Board Production Comparison
 - 4.2.1 United States VS China: Fiber Cement Board Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fiber Cement Board Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fiber Cement Board Consumption Comparison
 - 4.3.1 United States VS China: Fiber Cement Board Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fiber Cement Board Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Fiber Cement Board Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Fiber Cement Board Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Fiber Cement Board Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fiber Cement Board Production (2021-2026)

4.5 China Based Fiber Cement Board Manufacturers and Market Share

4.5.1 China Based Fiber Cement Board Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fiber Cement Board Production Value (2021-2026)

4.5.3 China Based Manufacturers Fiber Cement Board Production (2021-2026)

4.6 Rest of World Based Fiber Cement Board Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fiber Cement Board Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fiber Cement Board Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fiber Cement Board Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fiber Cement Board Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High Density Fiber Cement Board

5.2.2 Medium Density Fiber Cement Board

5.2.3 Low Density Fiber Cement Board

5.3 Market Segment by Type

5.3.1 World Fiber Cement Board Production by Type (2021-2032)

5.3.2 World Fiber Cement Board Production Value by Type (2021-2032)

5.3.3 World Fiber Cement Board Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Fiber Cement Board Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Commercial Buildings

6.2.2 Residential Buildings

6.3 Market Segment by Application

6.3.1 World Fiber Cement Board Production by Application (2021-2032)

6.3.2 World Fiber Cement Board Production Value by Application (2021-2032)

6.3.3 World Fiber Cement Board Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 James Hardie

7.1.1 James Hardie Details

7.1.2 James Hardie Major Business

7.1.3 James Hardie Fiber Cement Board Product and Services

7.1.4 James Hardie Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 James Hardie Recent Developments/Updates

7.1.6 James Hardie Competitive Strengths & Weaknesses

7.2 Etex Group

7.2.1 Etex Group Details

7.2.2 Etex Group Major Business

7.2.3 Etex Group Fiber Cement Board Product and Services

7.2.4 Etex Group Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Etex Group Recent Developments/Updates

7.2.6 Etex Group Competitive Strengths & Weaknesses

7.3 Cembrit

7.3.1 Cembrit Details

7.3.2 Cembrit Major Business

7.3.3 Cembrit Fiber Cement Board Product and Services

7.3.4 Cembrit Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Cembrit Recent Developments/Updates

7.3.6 Cembrit Competitive Strengths & Weaknesses

7.4 Mahaphant

7.4.1 Mahaphant Details

7.4.2 Mahaphant Major Business

7.4.3 Mahaphant Fiber Cement Board Product and Services

7.4.4 Mahaphant Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Mahaphant Recent Developments/Updates

7.4.6 Mahaphant Competitive Strengths & Weaknesses

7.5 Elementia

7.5.1 Elementia Details

7.5.2 Elementia Major Business

- 7.5.3 Elementia Fiber Cement Board Product and Services
- 7.5.4 Elementia Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.5.5 Elementia Recent Developments/Updates
- 7.5.6 Elementia Competitive Strengths & Weaknesses
- 7.6 Everest Industries
 - 7.6.1 Everest Industries Details
 - 7.6.2 Everest Industries Major Business
 - 7.6.3 Everest Industries Fiber Cement Board Product and Services
 - 7.6.4 Everest Industries Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Everest Industries Recent Developments/Updates
 - 7.6.6 Everest Industries Competitive Strengths & Weaknesses
- 7.7 Hong Leong Industries
 - 7.7.1 Hong Leong Industries Details
 - 7.7.2 Hong Leong Industries Major Business
 - 7.7.3 Hong Leong Industries Fiber Cement Board Product and Services
 - 7.7.4 Hong Leong Industries Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Hong Leong Industries Recent Developments/Updates
 - 7.7.6 Hong Leong Industries Competitive Strengths & Weaknesses
- 7.8 HeaderBoard Building
 - 7.8.1 HeaderBoard Building Details
 - 7.8.2 HeaderBoard Building Major Business
 - 7.8.3 HeaderBoard Building Fiber Cement Board Product and Services
 - 7.8.4 HeaderBoard Building Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 HeaderBoard Building Recent Developments/Updates
 - 7.8.6 HeaderBoard Building Competitive Strengths & Weaknesses
- 7.9 Soben Board
 - 7.9.1 Soben Board Details
 - 7.9.2 Soben Board Major Business
 - 7.9.3 Soben Board Fiber Cement Board Product and Services
 - 7.9.4 Soben Board Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Soben Board Recent Developments/Updates
 - 7.9.6 Soben Board Competitive Strengths & Weaknesses
- 7.10 SCG Building Materials
 - 7.10.1 SCG Building Materials Details

- 7.10.2 SCG Building Materials Major Business
- 7.10.3 SCG Building Materials Fiber Cement Board Product and Services
- 7.10.4 SCG Building Materials Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.10.5 SCG Building Materials Recent Developments/Updates
- 7.10.6 SCG Building Materials Competitive Strengths & Weaknesses
- 7.11 Kmew
 - 7.11.1 Kmew Details
 - 7.11.2 Kmew Major Business
 - 7.11.3 Kmew Fiber Cement Board Product and Services
 - 7.11.4 Kmew Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Kmew Recent Developments/Updates
 - 7.11.6 Kmew Competitive Strengths & Weaknesses
- 7.12 Nichiha
 - 7.12.1 Nichiha Details
 - 7.12.2 Nichiha Major Business
 - 7.12.3 Nichiha Fiber Cement Board Product and Services
 - 7.12.4 Nichiha Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Nichiha Recent Developments/Updates
 - 7.12.6 Nichiha Competitive Strengths & Weaknesses
- 7.13 Lato JSC
 - 7.13.1 Lato JSC Details
 - 7.13.2 Lato JSC Major Business
 - 7.13.3 Lato JSC Fiber Cement Board Product and Services
 - 7.13.4 Lato JSC Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Lato JSC Recent Developments/Updates
 - 7.13.6 Lato JSC Competitive Strengths & Weaknesses
- 7.14 Visaka Industries
 - 7.14.1 Visaka Industries Details
 - 7.14.2 Visaka Industries Major Business
 - 7.14.3 Visaka Industries Fiber Cement Board Product and Services
 - 7.14.4 Visaka Industries Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Visaka Industries Recent Developments/Updates
 - 7.14.6 Visaka Industries Competitive Strengths & Weaknesses
- 7.15 China Conch Venture

- 7.15.1 China Conch Venture Details
- 7.15.2 China Conch Venture Major Business
- 7.15.3 China Conch Venture Fiber Cement Board Product and Services
- 7.15.4 China Conch Venture Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.15.5 China Conch Venture Recent Developments/Updates
- 7.15.6 China Conch Venture Competitive Strengths & Weaknesses
- 7.16 Sanle Group
 - 7.16.1 Sanle Group Details
 - 7.16.2 Sanle Group Major Business
 - 7.16.3 Sanle Group Fiber Cement Board Product and Services
 - 7.16.4 Sanle Group Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 Sanle Group Recent Developments/Updates
 - 7.16.6 Sanle Group Competitive Strengths & Weaknesses
- 7.17 Saint-Gobain
 - 7.17.1 Saint-Gobain Details
 - 7.17.2 Saint-Gobain Major Business
 - 7.17.3 Saint-Gobain Fiber Cement Board Product and Services
 - 7.17.4 Saint-Gobain Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.17.5 Saint-Gobain Recent Developments/Updates
 - 7.17.6 Saint-Gobain Competitive Strengths & Weaknesses
- 7.18 Hebei Construction Group
 - 7.18.1 Hebei Construction Group Details
 - 7.18.2 Hebei Construction Group Major Business
 - 7.18.3 Hebei Construction Group Fiber Cement Board Product and Services
 - 7.18.4 Hebei Construction Group Fiber Cement Board Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.18.5 Hebei Construction Group Recent Developments/Updates
 - 7.18.6 Hebei Construction Group Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Fiber Cement Board Industry Chain
- 8.2 Fiber Cement Board Upstream Analysis
 - 8.2.1 Fiber Cement Board Core Raw Materials
 - 8.2.2 Main Manufacturers of Fiber Cement Board Core Raw Materials
- 8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Fiber Cement Board Production Mode

8.6 Fiber Cement Board Procurement Model

8.7 Fiber Cement Board Industry Sales Model and Sales Channels

8.7.1 Fiber Cement Board Sales Model

8.7.2 Fiber Cement Board Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Fiber Cement Board Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Fiber Cement Board Production Value by Region (2021-2026) & (USD Million)

Table 3. World Fiber Cement Board Production Value by Region (2027-2032) & (USD Million)

Table 4. World Fiber Cement Board Production Value Market Share by Region (2021-2026)

Table 5. World Fiber Cement Board Production Value Market Share by Region (2027-2032)

Table 6. World Fiber Cement Board Production by Region (2021-2026) & (M Sq.m)

Table 7. World Fiber Cement Board Production by Region (2027-2032) & (M Sq.m)

Table 8. World Fiber Cement Board Production Market Share by Region (2021-2026)

Table 9. World Fiber Cement Board Production Market Share by Region (2027-2032)

Table 10. World Fiber Cement Board Average Price by Region (2021-2026) & (USD/Sq.m)

Table 11. World Fiber Cement Board Average Price by Region (2027-2032) & (USD/Sq.m)

Table 12. Fiber Cement Board Major Market Trends

Table 13. World Fiber Cement Board Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Sq.m)

Table 14. World Fiber Cement Board Consumption by Region (2021-2026) & (M Sq.m)

Table 15. World Fiber Cement Board Consumption Forecast by Region (2027-2032) & (M Sq.m)

Table 16. World Fiber Cement Board Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Fiber Cement Board Producers in 2025

Table 18. World Fiber Cement Board Production by Manufacturer (2021-2026) & (M Sq.m)

Table 19. Production Market Share of Key Fiber Cement Board Producers in 2025

Table 20. World Fiber Cement Board Average Price by Manufacturer (2021-2026) & (USD/Sq.m)

Table 21. Global Fiber Cement Board Company Evaluation Quadrant

Table 22. World Fiber Cement Board Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Fiber Cement Board Production Site of Key Manufacturer

Table 24. Fiber Cement Board Market: Company Product Type Footprint

Table 25. Fiber Cement Board Market: Company Product Application Footprint

Table 26. Fiber Cement Board Competitive Factors

Table 27. Fiber Cement Board New Entrant and Capacity Expansion Plans

Table 28. Fiber Cement Board Mergers & Acquisitions Activity

Table 29. United States VS China Fiber Cement Board Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fiber Cement Board Production Comparison, (2021 & 2025 & 2032) & (M Sq.m)

Table 31. United States VS China Fiber Cement Board Consumption Comparison, (2021 & 2025 & 2032) & (M Sq.m)

Table 32. United States Based Fiber Cement Board Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fiber Cement Board Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fiber Cement Board Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fiber Cement Board Production (2021-2026) & (M Sq.m)

Table 36. United States Based Manufacturers Fiber Cement Board Production Market Share (2021-2026)

Table 37. China Based Fiber Cement Board Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fiber Cement Board Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fiber Cement Board Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fiber Cement Board Production, (2021-2026) & (M Sq.m)

Table 41. China Based Manufacturers Fiber Cement Board Production Market Share (2021-2026)

Table 42. Rest of World Based Fiber Cement Board Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fiber Cement Board Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fiber Cement Board Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fiber Cement Board Production, (2021-2026) & (M Sq.m)

Table 46. Rest of World Based Manufacturers Fiber Cement Board Production Market Share (2021-2026)

Table 47. World Fiber Cement Board Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fiber Cement Board Production by Type (2021-2026) & (M Sq.m)

Table 49. World Fiber Cement Board Production by Type (2027-2032) & (M Sq.m)

Table 50. World Fiber Cement Board Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fiber Cement Board Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fiber Cement Board Average Price by Type (2021-2026) & (USD/Sq.m)

Table 53. World Fiber Cement Board Average Price by Type (2027-2032) & (USD/Sq.m)

Table 54. World Fiber Cement Board Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Fiber Cement Board Production by Application (2021-2026) & (M Sq.m)

Table 56. World Fiber Cement Board Production by Application (2027-2032) & (M Sq.m)

Table 57. World Fiber Cement Board Production Value by Application (2021-2026) & (USD Million)

Table 58. World Fiber Cement Board Production Value by Application (2027-2032) & (USD Million)

Table 59. World Fiber Cement Board Average Price by Application (2021-2026) & (USD/Sq.m)

Table 60. World Fiber Cement Board Average Price by Application (2027-2032) & (USD/Sq.m)

Table 61. James Hardie Basic Information, Manufacturing Base and Competitors

Table 62. James Hardie Major Business

Table 63. James Hardie Fiber Cement Board Product and Services

Table 64. James Hardie Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. James Hardie Recent Developments/Updates

Table 66. James Hardie Competitive Strengths & Weaknesses

Table 67. Etex Group Basic Information, Manufacturing Base and Competitors

Table 68. Etex Group Major Business

Table 69. Etex Group Fiber Cement Board Product and Services

Table 70. Etex Group Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Etex Group Recent Developments/Updates

Table 72. Etex Group Competitive Strengths & Weaknesses

Table 73. Cembrit Basic Information, Manufacturing Base and Competitors

Table 74. Cembrit Major Business

Table 75. Cembrit Fiber Cement Board Product and Services

Table 76. Cembrit Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Cembrit Recent Developments/Updates

Table 78. Cembrit Competitive Strengths & Weaknesses

Table 79. Mahaphant Basic Information, Manufacturing Base and Competitors

Table 80. Mahaphant Major Business

Table 81. Mahaphant Fiber Cement Board Product and Services

Table 82. Mahaphant Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Mahaphant Recent Developments/Updates

Table 84. Mahaphant Competitive Strengths & Weaknesses

Table 85. Elementia Basic Information, Manufacturing Base and Competitors

Table 86. Elementia Major Business

Table 87. Elementia Fiber Cement Board Product and Services

Table 88. Elementia Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Elementia Recent Developments/Updates

Table 90. Elementia Competitive Strengths & Weaknesses

Table 91. Everest Industries Basic Information, Manufacturing Base and Competitors

Table 92. Everest Industries Major Business

Table 93. Everest Industries Fiber Cement Board Product and Services

Table 94. Everest Industries Fiber Cement Board Production (M Sq.m), Price
(USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 95. Everest Industries Recent Developments/Updates

Table 96. Everest Industries Competitive Strengths & Weaknesses

Table 97. Hong Leong Industries Basic Information, Manufacturing Base and
Competitors

Table 98. Hong Leong Industries Major Business

Table 99. Hong Leong Industries Fiber Cement Board Product and Services

Table 100. Hong Leong Industries Fiber Cement Board Production (M Sq.m), Price
(USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

- Table 101. Hong Leong Industries Recent Developments/Updates
- Table 102. Hong Leong Industries Competitive Strengths & Weaknesses
- Table 103. HeaderBoard Building Basic Information, Manufacturing Base and Competitors
- Table 104. HeaderBoard Building Major Business
- Table 105. HeaderBoard Building Fiber Cement Board Product and Services
- Table 106. HeaderBoard Building Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. HeaderBoard Building Recent Developments/Updates
- Table 108. HeaderBoard Building Competitive Strengths & Weaknesses
- Table 109. Soben Board Basic Information, Manufacturing Base and Competitors
- Table 110. Soben Board Major Business
- Table 111. Soben Board Fiber Cement Board Product and Services
- Table 112. Soben Board Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Soben Board Recent Developments/Updates
- Table 114. Soben Board Competitive Strengths & Weaknesses
- Table 115. SCG Building Materials Basic Information, Manufacturing Base and Competitors
- Table 116. SCG Building Materials Major Business
- Table 117. SCG Building Materials Fiber Cement Board Product and Services
- Table 118. SCG Building Materials Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. SCG Building Materials Recent Developments/Updates
- Table 120. SCG Building Materials Competitive Strengths & Weaknesses
- Table 121. Kmew Basic Information, Manufacturing Base and Competitors
- Table 122. Kmew Major Business
- Table 123. Kmew Fiber Cement Board Product and Services
- Table 124. Kmew Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Kmew Recent Developments/Updates
- Table 126. Kmew Competitive Strengths & Weaknesses
- Table 127. Nichiha Basic Information, Manufacturing Base and Competitors
- Table 128. Nichiha Major Business
- Table 129. Nichiha Fiber Cement Board Product and Services
- Table 130. Nichiha Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 131. Nichiha Recent Developments/Updates
- Table 132. Nichiha Competitive Strengths & Weaknesses
- Table 133. Lato JSC Basic Information, Manufacturing Base and Competitors
- Table 134. Lato JSC Major Business
- Table 135. Lato JSC Fiber Cement Board Product and Services
- Table 136. Lato JSC Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Lato JSC Recent Developments/Updates
- Table 138. Lato JSC Competitive Strengths & Weaknesses
- Table 139. Visaka Industries Basic Information, Manufacturing Base and Competitors
- Table 140. Visaka Industries Major Business
- Table 141. Visaka Industries Fiber Cement Board Product and Services
- Table 142. Visaka Industries Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Visaka Industries Recent Developments/Updates
- Table 144. Visaka Industries Competitive Strengths & Weaknesses
- Table 145. China Conch Venture Basic Information, Manufacturing Base and Competitors
- Table 146. China Conch Venture Major Business
- Table 147. China Conch Venture Fiber Cement Board Product and Services
- Table 148. China Conch Venture Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. China Conch Venture Recent Developments/Updates
- Table 150. China Conch Venture Competitive Strengths & Weaknesses
- Table 151. Sanle Group Basic Information, Manufacturing Base and Competitors
- Table 152. Sanle Group Major Business
- Table 153. Sanle Group Fiber Cement Board Product and Services
- Table 154. Sanle Group Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Sanle Group Recent Developments/Updates
- Table 156. Sanle Group Competitive Strengths & Weaknesses
- Table 157. Saint-Gobain Basic Information, Manufacturing Base and Competitors
- Table 158. Saint-Gobain Major Business
- Table 159. Saint-Gobain Fiber Cement Board Product and Services
- Table 160. Saint-Gobain Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Saint-Gobain Recent Developments/Updates

Table 162. Saint-Gobain Competitive Strengths & Weaknesses

Table 163. Hebei Construction Group Basic Information, Manufacturing Base and Competitors

Table 164. Hebei Construction Group Major Business

Table 165. Hebei Construction Group Fiber Cement Board Product and Services

Table 166. Hebei Construction Group Fiber Cement Board Production (M Sq.m), Price (USD/Sq.m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Hebei Construction Group Recent Developments/Updates

Table 168. Hebei Construction Group Competitive Strengths & Weaknesses

Table 169. Global Key Players of Fiber Cement Board Upstream (Raw Materials)

Table 170. Global Fiber Cement Board Typical Customers

Table 171. Fiber Cement Board Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fiber Cement Board Picture

Figure 2. World Fiber Cement Board Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fiber Cement Board Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fiber Cement Board Production (2021-2032) & (M Sq.m)

Figure 5. World Fiber Cement Board Average Price (2021-2032) & (USD/Sq.m)

Figure 6. World Fiber Cement Board Production Value Market Share by Region (2021-2032)

Figure 7. World Fiber Cement Board Production Market Share by Region (2021-2032)

Figure 8. North America Fiber Cement Board Production (2021-2032) & (M Sq.m)

Figure 9. Europe Fiber Cement Board Production (2021-2032) & (M Sq.m)

Figure 10. Japan Fiber Cement Board Production (2021-2032) & (M Sq.m)

Figure 11. Southeast Asia Fiber Cement Board Production (2021-2032) & (M Sq.m)

Figure 12. China Fiber Cement Board Production (2021-2032) & (M Sq.m)

Figure 13. Fiber Cement Board Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 16. World Fiber Cement Board Consumption Market Share by Region (2021-2032)

Figure 17. United States Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 18. China Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 19. Europe Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 20. Japan Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 21. South Korea Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 22. ASEAN Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 23. India Fiber Cement Board Consumption (2021-2032) & (M Sq.m)

Figure 24. Producer Shipments of Fiber Cement Board by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Fiber Cement Board Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Fiber Cement Board Markets in 2025

Figure 27. United States VS China: Fiber Cement Board Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fiber Cement Board Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Fiber Cement Board Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Fiber Cement Board Production Market Share 2025

Figure 31. China Based Manufacturers Fiber Cement Board Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Fiber Cement Board Production Market Share 2025

Figure 33. World Fiber Cement Board Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Fiber Cement Board Production Value Market Share by Type in 2025

Figure 35. High Density Fiber Cement Board

Figure 36. Medium Density Fiber Cement Board

Figure 37. Low Density Fiber Cement Board

Figure 38. World Fiber Cement Board Production Market Share by Type (2021-2032)

Figure 39. World Fiber Cement Board Production Value Market Share by Type (2021-2032)

Figure 40. World Fiber Cement Board Average Price by Type (2021-2032) & (USD/Sq.m)

Figure 41. World Fiber Cement Board Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Fiber Cement Board Production Value Market Share by Application in 2025

Figure 43. Commercial Buildings

Figure 44. Residential Buildings

Figure 45. World Fiber Cement Board Production Market Share by Application (2021-2032)

Figure 46. World Fiber Cement Board Production Value Market Share by Application (2021-2032)

Figure 47. World Fiber Cement Board Average Price by Application (2021-2032) & (USD/Sq.m)

Figure 48. Fiber Cement Board Industry Chain

Figure 49. Fiber Cement Board Procurement Model

Figure 50. Fiber Cement Board Sales Model

Figure 51. Fiber Cement Board Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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