

Global Fiber Braiding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fiber Braiding Machine market size is expected to reach \$ 657 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Fiber Braiding Machines are specialized industrial machines that interlace multiple yarns, filaments, rovings or continuous fiber tows through coordinated carrier movement to form braided structures with controlled braid angle, pitch, geometry and mechanical performance. The market covers equipment primarily designed for conventional textile fibers and high-performance fibers including glass fiber, carbon fiber, aramid, high-performance polymer fibers and selected ceramic or mineral fibers. Major machine configurations include flat, tubular and solid-cord braiders, as well as 2D, 2.5D overbraiding, radial and 3D braiding systems. Depending on the application, machines may incorporate electronic tension control, programmable carrier and take-up control, mandrel handling, automated feeding and integrated production cells. This study focuses on commercially supplied fiber braiding equipment used for cords and ropes, hose and tube reinforcement, protective and insulating sleeving, medical devices and sutures, sealing products, and composite preforms for automotive, aerospace, energy and other industrial applications.

Key Findings

The weighted average selling price of fiber braiding machines was approximately US\$42,000–59,000 per unit in 2025.

Conventional textile, cord, and sleeving braiding machines remained the largest product category, accounting for approximately 40% of 2025 revenue.

Composite, radial, and 3D braiding systems accounted for approximately 20% of 2025 revenue and represented the fastest-growing equipment segment.

Medical precision fiber braiding machines accounted for approximately 15% of 2025 revenue, with demand growing faster than the overall industry.

Asia-Pacific remained the largest demand and manufacturing base for fiber braiding machines.

Market Trends

The Fiber Braiding Machine industry is shifting from conventional mechanically adjusted equipment toward electronically controlled, application-specific production platforms. Modern systems increasingly integrate programmable take-up, electronic pitch adjustment, automatic material monitoring, precision tension control and automated mandrel handling. O.M.A., for example, offers electronic axis control and yarn or wire monitoring on advanced machines, while medical braiding platforms increasingly use programmable process parameters to control braid density, segment length and speed.

A second structural trend is the increasing importance of high-performance fibers and complex preforms. Carbon fiber, glass fiber and aramid are expanding the addressable equipment market beyond conventional ropes and textile braids. Radial, 2.5D overbraiding and 3D technologies enable manufacturers to form round, flat, variable-section and structurally integrated composite preforms for aerospace, automotive, medical and industrial applications. Commercial systems already support different carrier counts and pitch configurations to address these more specialized requirements.

Market Dynamics

The market combines a relatively mature conventional textile equipment base with faster-growing medical, technical textile and composite equipment niches. This creates a two-speed industry structure: standard braiders depend heavily on replacement demand, regional manufacturing investment and productivity upgrades, while precision and composite equipment is driven more strongly by new product development, material substitution and automation.

Drivers

Demand is supported by the broad use of braided structures in ropes, industrial hoses, electrical insulation, protective sleeving, sealing products, medical devices and composite structures. Automotive production also provides an important demand base for reinforced hoses, protective sleeving and composite components; global vehicle production increased from 92.7 million units in 2024 to 96.4 million in 2025. Medical technology provides another structural driver. Precision braiders are used in catheters and other minimally invasive devices, and Europe's medical technology market has recorded average annual growth of about 5.4% over the past decade, supporting continued investment in specialized production equipment.

Restraints

The main restraint is the long operating life of conventional braiding machinery. Many mechanical machines remain productive for extended periods after maintenance and component replacement, limiting replacement frequency. Standard textile and cord equipment is also exposed to strong price competition and relatively low differentiation, while investment cycles in the broader textile machinery industry can be volatile; international textile machinery shipments showed mixed performance across major equipment categories in 2024.

Opportunities

The strongest opportunities are concentrated in medical precision braiding, high-performance fiber processing and automated composite preform production. Higher-value applications increasingly require programmable braid geometry, tighter material tension tolerances, higher carrier counts and integration with mandrel feeding or downstream processing. Medical braiders are already available with configurations ranging from small carrier counts to systems exceeding 100 carriers, demonstrating the increasing technical breadth of this segment. Composite manufacturing also continues to emphasize industrialization, higher performance and new production technologies, creating opportunities for automated radial and multidimensional braiding equipment.

Challenges

Equipment suppliers face significant application engineering requirements because fiber characteristics, braid geometry, tension settings, carrier count and downstream processing differ substantially between ordinary polyester yarn, glass fiber, carbon fiber, aramid and medical-grade polymers. High-end machines therefore require longer qualification cycles and stronger process-development capabilities. Another challenge is market fragmentation: regional manufacturers compete aggressively in standard machinery, while high-value customers increasingly expect integrated automation, process repeatability, digital control and application support rather than a stand-alone mechanical braider.

Industry Chain Analysis

The upstream chain includes precision mechanical components, carrier and horn-gear systems, servo motors and drives, bearings, sensors, tension-control devices, electrical control systems, frames, bobbin winding equipment and automation modules. Fiber materials themselves are generally supplied by downstream users rather than machine OEMs, but their physical properties strongly influence equipment configuration. Machine manufacturers occupy the central part of the chain, integrating mechanical design, carrier systems, drives, take-up mechanisms, electronic controls and application-specific tooling. Downstream customers include rope and narrow-textile producers, hose manufacturers, electrical and thermal sleeving suppliers, medical device manufacturers, composite preform producers and industrial component manufacturers.

Value Chain Analysis

Value creation in standard braiding machines is concentrated in mechanical reliability, carrier durability, production speed and cost efficiency. In medical, composite and 3D systems, value shifts toward process control, precision tension management, programmable braid architecture, software, mandrel handling, customization and application engineering. As a result, high-end systems can achieve substantially higher unit values than conventional textile braiders. After-sales service, replacement carriers, process optimization, retrofits and automation upgrades are also important sources of customer retention, although the study's equipment-market revenue scope is centered on new-machine sales.

Segment Insights

By application, conventional textile, cord and sleeving equipment remained the largest segment in 2025 at approximately 39.5% of revenue. Hose reinforcement and technical textile machines represented approximately 23.8%, supported by industrial hose, protective structures and technical textile demand. Composite, radial and 3D systems accounted for approximately 20.4%, while medical precision braiders represented approximately 16.3%.

The revenue mix is expected to gradually shift toward higher-value equipment. Composite, radial and 3D systems are modeled to expand at around 8.0% annually during 2026–2032, while medical precision equipment is modeled at approximately 7.3%. Conventional textile and cord equipment is expected to remain the largest unit-volume category but grow more slowly because of mature applications, long replacement cycles and stronger price competition.

Downstream Market Opportunities

Medical devices represent one of the most attractive downstream opportunities because braiding can improve catheter torque response, pushability, flexibility and structural reinforcement while supporting increasingly complex minimally invasive devices. Commercial medical systems already combine multiple carrier configurations with programmable process control, creating demand for more precise and automated equipment.

Composite preforms represent another high-value opportunity. Radial and multidimensional braiding can manufacture continuous fiber structures for aerospace, automotive, defense, energy and industrial applications while reducing manual lay-up and enabling repeatable fiber architecture. Aerospace, automotive and other advanced sectors remain important development areas for composite braiding technologies.

Regional Insights

Asia-Pacific is assessed as the largest market by equipment demand and unit installations, reflecting its concentration of textile manufacturing, cords and ropes, industrial hoses, electrical sleeving and increasingly high-performance fiber processing. China has also developed a broad domestic equipment manufacturing base spanning standard high-speed braiders, medical equipment and carbon-fiber or multidimensional systems. The broader textile machinery environment remains highly concentrated in

Asia and Oceania, reinforcing the region's importance as a capital-equipment destination.

Europe retains a strong position in technologically advanced braiding machinery, particularly high-performance textile, hose, radial and composite systems, while North America has a notable presence in medical precision braiding and specialized composite applications. Japan and Taiwan maintain established specialist manufacturers, whereas South Korea has a smaller commercial supply base with greater emphasis on advanced composite applications. India and Türkiye contain a number of regional manufacturers serving cord, rope, hose and general technical-textile applications.

Competitive Landscape Analysis

The competitive landscape is moderately fragmented and highly segmented by application. Europe has the strongest concentration of long-established high-end equipment engineering capabilities, particularly in radial, composite and technically demanding braiding systems. China and Taiwan have a broader base in standardized, high-speed and cost-competitive equipment and are progressively extending into medical and high-performance fiber applications. North American suppliers are comparatively concentrated in precision medical, technical textile and specialized systems, while Japan, South Korea, India and Türkiye contribute smaller but relevant regional manufacturing clusters.

The study has verified 22 core commercial manufacturing groups after consolidating subsidiaries and brands. Competitive differentiation increasingly depends on more than machine speed: carrier range, tension stability, programmable braid parameters, application engineering, automation integration and the ability to process carbon fiber, glass fiber, aramid and medical-grade materials are becoming more important. This favors suppliers that combine mechanical manufacturing capabilities with process knowledge and application-specific engineering.

Report Scope

This report studies the global Fiber Braiding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fiber Braiding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fiber Braiding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fiber Braiding Machine total production and demand, 2021-2032, (Units)

Global Fiber Braiding Machine total production value, 2021-2032, (USD Million)

Global Fiber Braiding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fiber Braiding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fiber Braiding Machine domestic production, consumption, key domestic manufacturers and share

Global Fiber Braiding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fiber Braiding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fiber Braiding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fiber Braiding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HERZOG GmbH, Wilms Group, Barry-Wehmler Group, Inc., O.M.A. S.r.l., Talleres Ratera S.A., Xuzhou Henghui Braiding Machine Co., Ltd., Magnatech International, Inc., KOKUBUN LTD., Kyang Yhe Delicate Machine Co., Ltd., Hsiang Chuan Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fiber Braiding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fiber Braiding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Fiber Braiding Machine Market, Segmentation by Type:

Global Fiber Braiding Machine Supply, Demand and Key Producers, 2026-2032

Flat Braiding Machines

Tubular Braiding Machines

Solid Cord and Rope Braiding Machines

Shaped and 3D Preform Braiding Machines

Others

Global Fiber Braiding Machine Market, Segmentation by Braiding Dimensionality:

2D Braiding Machines

2.5D Overbraiding Machines

3D Braiding Machines

Others

Global Fiber Braiding Machine Market, Segmentation by Primary Fiber Material:

Conventional Textile Fibers

Glass Fibers

Carbon Fibers

Aramid and Other High-performance Polymer Fibers

Ceramic and Mineral Fibers

Others

Global Fiber Braiding Machine Market, Segmentation by Application:

Textile, Apparel and Footwear

Automotive and Transportation

Medical and Healthcare

Aerospace and Defense

Electrical, Electronics and Energy

General Industrial and Process Industries

Consumer Goods and Sports

Others

Companies Profiled:

HERZOG GmbH

Wilms Group

Barry-Wehmiller Group, Inc.

O.M.A. S.r.l.

Talleres Ratera S.A.

Xuzhou Henghui Braiding Machine Co., Ltd.

Magnatech International, Inc.

KOKUBUN LTD.

Kyang Yhe Delicate Machine Co., Ltd.

Hsiang Chuan Machinery Co., Ltd.

Xuzhou Qixing Machinery Co., Ltd.

Flexplas

Dongguan Guanbo Precision Electromechanical Co., Ltd.

Jiangsu Xiangdao Precision Machinery Co., Ltd.

Shanghai Xianghai Ribbon Machinery Co., Ltd.

Zhejiang Jingyi Textile Machinery Co., Ltd.

Zhejiang Benfa Technology Co., Ltd.

Beijing 3DBraiding Co., Ltd.

SUNGIL IND CO., LTD.

Penguin Engineers

Srichand Engineering

GAP KABLO SANAYI VE TICARET LIMITED SIRKETI

Key Questions Answered

1. How big is the global Fiber Braiding Machine market?
2. What is the demand of the global Fiber Braiding Machine market?
3. What is the year over year growth of the global Fiber Braiding Machine market?
4. What is the total value of the global Fiber Braiding Machine market?
5. Who are the Major Players in the global Fiber Braiding Machine market?
6. What are the growth factors driving the market demand?

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