

Global FIBC (Flexible Intermediate Bulk Container) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G6A94C6A0DBEN.html>

Date: June 2025

Pages: 170

Price: US\$ 3,480.00 (Single User License)

ID: G6A94C6A0DBEN

Abstracts

According to our (Global Info Research) latest study, the global FIBC (Flexible Intermediate Bulk Container) market size was valued at US\$ 9893 million in 2024 and is forecast to a readjusted size of USD 13760 million by 2031 with a CAGR of 4.9% during review period.

FIBC (Flexible Intermediate Bulk Container) is an industrial container made of flexible fabric that is designed for storing and transporting dry, flow able products, such as sand, fertilizer, and granules of plastic.

FIBCs are most often made of thick woven polyethylene or polypropylene. Normally measure around 110 cm or 45-48 inches in diameter and varies in height from 100 cm up to 200 cm or 35 to 80 inches. Its capacity is normally around 1000 kg or 2000 lbs, but the larger units can store even more.

The key players of global FIBC (Flexible Intermediate Bulk Container) include Global-Pak, Flexi-tuff, Isbir, BAG Corp, Greif and Conitex Sonoco, etc, with about 11% market shares.

Europe region is the largest supplier of FIBC (Flexible Intermediate Bulk Container), with a production market share nearly 29%. Asia (Ex. China) is the second largest supplier of FIBC (Flexible Intermediate Bulk Container), enjoying production market share about 25%.

North America is the largest consumption place, with a consumption market share nearly 38%. Following North America, Europe is the second largest consumption place with the consumption market share of 29%.

This report is a detailed and comprehensive analysis for global FIBC (Flexible Intermediate Bulk Container) market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FIBC (Flexible Intermediate Bulk Container) market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Units), 2020-2031

Global FIBC (Flexible Intermediate Bulk Container) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Units), 2020-2031

Global FIBC (Flexible Intermediate Bulk Container) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Units), 2020-2031

Global FIBC (Flexible Intermediate Bulk Container) market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (USD/K Units), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FIBC (Flexible Intermediate Bulk Container)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FIBC (Flexible Intermediate Bulk Container) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Global-Pak, Flexi-tuff, Isbir, BAG Corp, Greif, Conitex Sonoco, Berry Plastics, AmeriGlobe, LC Packaging, RDA Bulk Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FIBC (Flexible Intermediate Bulk Container) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Type A FIBCs
- Type B FIBCs
- Type C FIBCs
- Type D FIBCs

Market segment by Application

- Chemical Industry
- Food Industry
- Pharmaceutical Industry
- Others

Major players covered

- Global-Pak
- Flexi-tuff
- Isbir
- BAG Corp
- Greif
- Conitex Sonoco
- Berry Plastics
- AmeriGlobe
- LC Packaging
- RDA Bulk Packaging
- Sackmaker
- Langston
- Taihua Group
- Rishi FIBC
- Halsted
- Intertape Polymer
- Lasheen Group
- MiniBulk
- Bulk Lift
- Wellknit

- Emmbi Industries
- Dongxing Plastic
- Yantai Haiwan
- Kanpur Plastipack
- Yixing Huafu
- Changfeng Bulk
- Shenzhen Riversky

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FIBC (Flexible Intermediate Bulk Container) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FIBC (Flexible Intermediate Bulk Container), with price, sales quantity, revenue, and global market share of FIBC (Flexible Intermediate Bulk Container) from 2020 to 2025.

Chapter 3, the FIBC (Flexible Intermediate Bulk Container) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FIBC (Flexible Intermediate Bulk Container) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and FIBC (Flexible Intermediate Bulk Container) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FIBC (Flexible Intermediate Bulk Container).

Chapter 14 and 15, to describe FIBC (Flexible Intermediate Bulk Container) sales channel, distributors, customers, research findings and conclusion.

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