

Global FIBC (Flexible Intermediate Bulk Container) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global FIBC (Flexible Intermediate Bulk Container) market size is expected to reach \$ 20280 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

FIBC (Flexible Intermediate Bulk Container) is a large-capacity flexible packaging container primarily made of woven polypropylene fabric, manufactured through sewing or heat-sealing processes. It is designed for storing and transporting bulk materials such as powders, granules, and lumps. The structure typically includes the bag body, lifting loops, filling and discharge spouts, and optional liners, and can be customized according to load-bearing capacity, anti-static classification, food-grade, or hazardous-material requirements. Featuring lightweight design, foldability, high loading efficiency, and compatibility with palletized and automated handling systems, FIBCs are widely used in chemicals, minerals, construction materials, agriculture, and food industries. With growing global demand for cost efficiency and sustainable packaging, FIBCs are increasingly replacing rigid containers in bulk logistics applications. In 2025, global FIBC (Flexible Intermediate Bulk Container) production reached approximately 1324 million units and price is about 10 USD/Unit. The average gross profit margin of this product is 18%.

Sustained global bulk commodity trade and expansion in chemicals, agriculture, and advanced materials industries provide a solid growth foundation for FIBC. Increasing focus on logistics efficiency and warehouse cost optimization drives demand for lightweight and high-load packaging solutions. Environmental policies encouraging recyclable and reusable materials further stimulate adoption. The restructuring of regional supply chains and the development of automated warehousing systems enhance the competitiveness of FIBC in large-scale material handling applications.

The industry faces cost pressure due to fluctuations in polypropylene prices, which are closely linked to energy markets and geopolitical factors. Stricter environmental regulations on plastic packaging in various countries increase compliance costs. Intense competition and product homogenization lead to price-driven market dynamics. Changes in international trade policies, tariffs, and freight rates also create uncertainties for export-oriented manufacturers.

Downstream industries increasingly require higher safety standards and customized designs, especially for hazardous materials, food-grade applications, and anti-static functions. Expansion in new energy materials, mineral processing, and agro-industrial sectors drives demand for high-strength and large-capacity FIBC products. Customers place greater emphasis on durability, reusability, and traceability management, pushing the industry toward functional upgrades and standardization. Regionalized production and localized supply chains further shape diversified demand patterns.

Polypropylene resin is the core raw material, directly determining fabric strength and load-bearing performance. Additives such as UV stabilizers, anti-static agents, and color masterbatches define functional characteristics and service life. Inner liners are typically made from polyethylene film to enhance moisture resistance and sealing performance. Capacity structures and environmental regulations in the petrochemical sector significantly affect supply stability and cost transmission within the industry.

This report studies the global FIBC (Flexible Intermediate Bulk Container) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FIBC (Flexible Intermediate Bulk Container) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FIBC (Flexible Intermediate Bulk Container) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FIBC (Flexible Intermediate Bulk Container) total production and demand, 2021-2032, (M Units)

Global FIBC (Flexible Intermediate Bulk Container) total production value, 2021-2032, (USD Million)

Global FIBC (Flexible Intermediate Bulk Container) production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global FIBC (Flexible Intermediate Bulk Container) consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: FIBC (Flexible Intermediate Bulk Container) domestic production, consumption, key domestic manufacturers and share

Global FIBC (Flexible Intermediate Bulk Container) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global FIBC (Flexible Intermediate Bulk Container) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global FIBC (Flexible Intermediate Bulk Container) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global FIBC (Flexible Intermediate Bulk Container) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global-Pak, BAG Corp, Greif, Conitex Sonoco, Berry Plastics, AmeriGlobe, LC Packaging, RDA Bulk Packaging, Sackmaker, Langston, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FIBC (Flexible Intermediate Bulk Container) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FIBC (Flexible Intermediate Bulk Container) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FIBC (Flexible Intermediate Bulk Container) Market, Segmentation by Type:

Type A FIBCs

Type B FIBCs

Type C FIBCs

Type D FIBCs

Global FIBC (Flexible Intermediate Bulk Container) Market, Segmentation by Product Type:

Four Loop

U-Panel

Circular

Global FIBC (Flexible Intermediate Bulk Container) Market, Segmentation by Capacity Range:

1.5 Ton

Global FIBC (Flexible Intermediate Bulk Container) Market, Segmentation by Application:

Chemical

Agriculture

Construction

Food Grade

Companies Profiled:

Global-Pak

BAG Corp

Greif

Conitex Sonoco

Berry Plastics

AmeriGlobe

LC Packaging

RDA Bulk Packaging

Sackmaker

Langston

Taihua Group

Halsted

Intertape Polymer

MiniBulk

Wellknit

Bulk Lift

Dongxing Plastic

Yantai Haiwan

Yixing Huafu

Changfeng Bulk

Shenzhen Riversky

Kanpur Plastipack

Rishi FIBC

Isbir

Flexi-tuff

Lasheen Group

Emmbi Industries

Key Questions Answered:

1. How big is the global FIBC (Flexible Intermediate Bulk Container) market?
2. What is the demand of the global FIBC (Flexible Intermediate Bulk Container) market?
3. What is the year over year growth of the global FIBC (Flexible Intermediate Bulk Container) market?
4. What is the production and production value of the global FIBC (Flexible Intermediate

Bulk Container) market?

5. Who are the key producers in the global FIBC (Flexible Intermediate Bulk Container) market?

6. What are the growth factors driving the market demand?

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