

Global FIBC Bulk Bag Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G738F20FF339EN.html>

Date: July 2026

Pages: 229

Price: US\$ 4,480.00 (Single User License)

ID: G738F20FF339EN

Abstracts

The global FIBC Bulk Bag market size is expected to reach \$ 17397 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global production of FIBC bulk bags reached 2.35 billion units, with an estimated average selling price of US\$5.1 per unit. FIBC bulk bags are large-capacity flexible industrial packaging containers used for the storage, handling, and transportation of powdery, granular, flake, or other free-flowing solid materials. They are typically made of polypropylene (PP) flat filament woven fabric and are equipped with features such as straps, inlet ports, outlet ports, linings, coatings, leak-proof seams, or anti-static structures. Applications cover chemical, fertilizer, plastic resin, grain, food ingredients, pharmaceutical raw materials, mineral powders, cement and building materials, agricultural products, feed, pigments, metal powders, lithium battery materials, waste disposal, and cross-border bulk logistics. The upstream of the industry chain mainly includes PP resin, PP flat yarn, UV stabilizers, masterbatches, antistatic agents, conductive yarn/static dissipative yarn, PE/aluminum foil/EVOH lining film, sewing thread, straps, labels, inks, and pallets; the midstream includes drawing, weaving, coating, laminating, printing, cutting, sewing, lining assembly, static/load/drop testing, and finished product inspection; the downstream industries include chemicals, agriculture, food, pharmaceuticals, mining, building materials, plastics, logistics warehousing, and recycling. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific region is a major manufacturing base and important consumer market. China and India, among others, possess advantages in PP weaving, sewing, export, and cost, primarily serving the agricultural, chemical, building materials, mineral, and plastics packaging industries. North America and Europe are high-value demand

markets, where customers prioritize food-grade, pharmaceutical-grade, UN hazardous materials packaging, electrostatic safety, clean production, traceability, and supply chain compliance, mainly supported by agricultural exports, safety regulations, and industrial packaging demand. The Middle East, Latin America, and Africa currently have a smaller market share, but driven by exports of petrochemicals, fertilizers, mining, cement, food, and agrochemicals, they still possess medium- to long-term growth potential. In the future, FIBC bulk bags will continue to upgrade from low-cost ordinary ton bags to lightweight, high-strength PP fabrics, food/pharmaceutical grade clean packaging, UN hazardous materials certification, antistatic and conductive safety bags, moisture-proof barrier bags with inner linings, recyclable/regenerated PP materials, automated sewing, QR code traceability, and regionalized delivery.

This report studies the global FIBC Bulk Bag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FIBC Bulk Bag and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FIBC Bulk Bag that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FIBC Bulk Bag total production and demand, 2021-2032, (K Units)

Global FIBC Bulk Bag total production value, 2021-2032, (USD Million)

Global FIBC Bulk Bag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global FIBC Bulk Bag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: FIBC Bulk Bag domestic production, consumption, key domestic manufacturers and share

Global FIBC Bulk Bag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global FIBC Bulk Bag production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global FIBC Bulk Bag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global FIBC Bulk Bag market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Southern Packaging, Global-Pak, Palmetto Industries, National Bulk Bag, BAG Corp, Newson Gale, Minini SpA, Kanpur Plastipack Limited (KPL), Rishi FIBC Solutions, Flexituff, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FIBC Bulk Bag market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FIBC Bulk Bag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FIBC Bulk Bag Market, Segmentation by Type:

Type A Ordinary Bag

Type B Low Breakdown Voltage Bag

Type C Conductive Grounding Bag

Type D Electrostatic Dissipative Bag

Global FIBC Bulk Bag Market, Segmentation by Load Capacity::

Under 500kg

500?1,000kg

1,000?1,500kg

1,500?2,000kg

Over 2,000kg

Global FIBC Bulk Bag Market, Segmentation by Bag Structure:

U-shaped Bag

Four-piece Bag

Cylindrical Bag

Stretch Band Bag

Single Loop Bag

Double Loop Bag

Four Loop Bag

Leak-proof Bag

Global FIBC Bulk Bag Market, Segmentation by Opening Method:

Open Opening

Skirt Opening

Global FIBC Bulk Bag Market, Segmentation by Application:

Chemicals

Agriculture

Food

Pharmaceutical

Logistics

Others

Companies Profiled:

Southern Packaging

Global-Pak

Palmetto Industries

National Bulk Bag

BAG Corp

Newson Gale

Minini SpA

Kanpur Plastipack Limited (KPL)

Rishi FIBC Solutions

Flexituff

Emmbi Industries

Umasree Texplast

Kanpur Plastipack Limited

Bulk Corp

Sudarshan Addpack

Isbir

Cesur Packaging

Nihon Matai Group

Tam Tam Packaging Manufacturing

Taihua Group

Jiangyin Dongya Packing

Suzhou Chao Sheng Packing Material

Jiangsu Tianmao Technology New Materials

Changzhou Dawen Packaging Materials

Jebic Packaging

Luoyang Dazi Plastic Industry

YiXing Wellknit Bulk-Bag

Fujian Dongbai Plastics Technology

Hengshui Huahao Plastic Packaging Products Factory

Yixing Xinjia Plastic Industry

Shandong Kangna Packaging

Qingdao Baigu Plastic Products

CROHMIQ

Flexible Packaging Solutions (FPS)

Big Bags International Private Limited (BBI)

Conitex Sonoco

Ameriglobe

Procon Pacific

Euroflex

Rosenflex

Bulkcorp International

Midwestern Bag & Supply

JohnPac

FAST PRO Bags and Textiles

Halsted Bag

RDA Packaging

Greif

Intertape Polymer Group

MiniBulk

Sack Maker

BulkBag B2B

Key Questions Answered:

1. How big is the global FIBC Bulk Bag market?
2. What is the demand of the global FIBC Bulk Bag market?
3. What is the year over year growth of the global FIBC Bulk Bag market?
4. What is the production and production value of the global FIBC Bulk Bag market?
5. Who are the key producers in the global FIBC Bulk Bag market?
6. What are the growth factors driving the market demand?

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