

# Global FIB-SEM System Supply, Demand and Key Producers, 2023-2029

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# **Abstracts**

The global FIB-SEM System market size is expected to reach \$ 839.2 million by 2029, rising at a market growth of 5.5% CAGR during the forecast period (2023-2029).

Global key players of FIB-SEM System include Thermo Fisher Scientific Hitachi and Zeiss, etc. The top three players hold a share over 85%. Japan is the largest market. In terms of product type, Ga Ion Source is the largest segment, occupied for a share of 95%, and in terms of application, Material Science has a share about 40 percent.

The FIB-SEM system is an electron microscope system that integrates focused electron beams and scanning ion beams. Focused ion beams can be used for micro processing of samples, scanning electron beams can be used for micro imaging and 'twodimensional' characterization analysis of sample surface morphology, and real-time observation of the FIB processing process. Therefore, the FIB-SEM system can achieve fixed-point etching, deposition, cross-sectional cutting, TEM electron microscopy sample preparation, and micro/nano device preparation of samples Circuit repair, 3D structural characterization, etc.

This report studies the global FIB-SEM System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FIB-SEM System, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of FIB-SEM System that contribute to its increasing demand across many markets.



Highlights and key features of the study

Global FIB-SEM System total production and demand, 2018-2029, (Units)

Global FIB-SEM System total production value, 2018-2029, (USD Million)

Global FIB-SEM System production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global FIB-SEM System consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: FIB-SEM System domestic production, consumption, key domestic manufacturers and share

Global FIB-SEM System production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global FIB-SEM System production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global FIB-SEM System production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global FIB-SEM System market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Hitachi, Zeiss, JEOL Ltd, Tescan Group and Raith, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FIB-SEM System market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by



manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global FIB-SEM System Market, By Region:

%II%United States

%II%China

%II%Europe

%II%Japan

%II%South Korea

%II%ASEAN

%II%India

%II%Rest of World

Global FIB-SEM System Market, Segmentation by Type

%II%Ga Ion Source

%II%Non-Ga Ion Source

Global FIB-SEM System Market, Segmentation by Application

%II%Material Science

%II%Life Sciences

%II%Semiconductor

**Companies Profiled:** 

%II%Thermo Fisher Scientific



%II%Hitachi

%II%Zeiss

%II%JEOL Ltd

%II%Tescan Group

%II%Raith

Key Questions Answered

- 1. How big is the global FIB-SEM System market?
- 2. What is the demand of the global FIB-SEM System market?
- 3. What is the year over year growth of the global FIB-SEM System market?
- 4. What is the production and production value of the global FIB-SEM System market?
- 5. Who are the key producers in the global FIB-SEM System market?



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