

# Global FIB-SEM System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0465D38BA7BEN.html>

Date: January 2024

Pages: 95

Price: US\$ 3,480.00 (Single User License)

ID: G0465D38BA7BEN

## Abstracts

According to our (Global Info Research) latest study, the global FIB-SEM System market size was valued at USD 578.3 million in 2023 and is forecast to a readjusted size of USD 839.2 million by 2030 with a CAGR of 5.5% during review period.

The FIB-SEM system is an electron microscope system that integrates focused electron beams and scanning ion beams. Focused ion beams can be used for micro processing of samples, scanning electron beams can be used for micro imaging and 'two-dimensional' characterization analysis of sample surface morphology, and real-time observation of the FIB processing process. Therefore, the FIB-SEM system can achieve fixed-point etching, deposition, cross-sectional cutting, TEM electron microscopy sample preparation, and micro/nano device preparation of samples Circuit repair, 3D structural characterization, etc.

Global key players of FIB-SEM System include Thermo Fisher Scientific Hitachi and Zeiss, etc. The top three players hold a share over 85%. Japan is the largest market. In terms of product type, Ga Ion Source is the largest segment, occupied for a share of 95%, and in terms of application, Material Science has a share about 40 percent.

The Global Info Research report includes an overview of the development of the FIB-SEM System industry chain, the market status of Material Science (Ga Ion Source, Non-Ga Ion Source), Life Sciences (Ga Ion Source, Non-Ga Ion Source), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of FIB-SEM System.

Regionally, the report analyzes the FIB-SEM System markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global FIB-SEM System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the FIB-SEM System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the FIB-SEM System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Ga Ion Source, Non-Ga Ion Source).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the FIB-SEM System market.

**Regional Analysis:** The report involves examining the FIB-SEM System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the FIB-SEM System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to FIB-SEM System:

**Company Analysis:** Report covers individual FIB-SEM System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards FIB-SEM System This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Material Science, Life Sciences).

**Technology Analysis:** Report covers specific technologies relevant to FIB-SEM System. It assesses the current state, advancements, and potential future developments in FIB-SEM System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the FIB-SEM System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

FIB-SEM System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Ga Ion Source

Non-Ga Ion Source

### Market segment by Application

Material Science

Life Sciences

Semiconductor

### Major players covered

Thermo Fisher Scientific

Hitachi

Zeiss

JEOL Ltd

Tescan Group

Raith

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FIB-SEM System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FIB-SEM System, with price, sales, revenue and global market share of FIB-SEM System from 2019 to 2024.

Chapter 3, the FIB-SEM System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FIB-SEM System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and FIB-SEM System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FIB-SEM System.

Chapter 14 and 15, to describe FIB-SEM System sales channel, distributors, customers, research findings and conclusion.

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