

Global Fertilizers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Fertilizers market size was valued at US\$ 118570 million in 2024 and is forecast to a readjusted size of USD 157420 million by 2031 with a CAGR of 4.2% during review period.

Fertilizers provide Nitrogen (N), phosphorus (P) and potassium (K) and more essential nutrients.

Other plant nutrients are sulphur (S), magnesium (Mg), calcium (Ca), zinc (Zn), iron (Fe), boron (B), manganese (Mn), copper (Cu), molybdenum (Mo), chlorine (Cl), nickel (Ni), iodine (I). Additional plant nutrients are required by a few plant species, e.g., sodium (Na) and cobalt (Co).

Fertilizer is an important agricultural production material and an important material for agricultural production and maintaining national food security.

There are many fertilizer manufacturers in the world, mainly including: OCP Group, Yara International, Nutrien, The Mosaic Company, PhosAgro, ICL Group, CF Industries, Yunan Yuntianhua (YTH), Qatar Fertiliser Company (QAFCO), EuroChem Group, K+S Group, Uralchem, Belaruskali, Xinyangfeng, Coromandel International Limited, Paradeep Phosphates, Stanley Agriculture Group, Sociedad Química y Minera (SQM), Kingenta, Hubei Yihua, OCI NV, Shandong Hualu Hengsheng Group, etc. OCP Group is the largest manufacturer, its revenue share of global market exceeds 13.48% in 2023. Top five players accounted for about 37.83% of the world's revenue share.

As the industry continues to mature, large-scale compound fertilizer companies have begun to integrate their advantages in brand, channel, production capacity layout,

products, services, R&D, industrial chain, informatization, automation and other aspects. They have continuously improved their overall competitiveness through various measures such as strengthening R&D capabilities, improving product structure, improving production and transportation efficiency, enhancing the level of agricultural service technology, and integrating upstream and downstream industrial chains.

The fixed cost of fertilizer production is high, and the price is also affected by many factors, such as policies, economic fluctuations, exchange rate fluctuations, crop prices, weather, etc. The fertilizer market is closely related to crop cultivation, and the amount of fertilizer consumption is directly affected by downstream crop cultivation, so it is a highly volatile commodity.

The upstream of fertilizer production involves the collection of raw materials for fertilizer production, and the main raw materials include natural gas, phosphate rock, potassium, etc. Fertilizers are mostly transported in bulk before mixing and are bagged after mixing. In terms of types, Nitrogen Fertilizer occupied the largest sales share of 50.68% in 2023.

This report is a detailed and comprehensive analysis for global Fertilizers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fertilizers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Fertilizers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Fertilizers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Fertilizers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fertilizers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fertilizers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OCP Group, Yara International, Nutrien, The Mosaic Company, PhosAgro, EuroChem Group, ICL Group, CF Industries, Yunan Yuntianhua (YTH), Qatar Fertiliser Company (QAFCO), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fertilizers market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nitrogen Fertilizer

Phosphate Fertilizer

Potassium Fertilizer

Others

Market segment by Application

Grains and Cereals

Oil Seeds

Fruits and Vegetables

Turf and Ornamental Grass

Others

Major players covered

OCP Group

Yara International

Nutrien

The Mosaic Company

PhosAgro

EuroChem Group

ICL Group

CF Industries

Yunnan Yuntianhua (YTH)

Qatar Fertiliser Company (QAFICO)

K+S Group

Uralchem

Xinyangfeng

Coromandel International Limited

Paradeep Phosphates

Stanley Agriculture Group

Belaruskali

Sociedad Química y Minera (SQM)

Kingenta

Hubei Yihua

OCI NV

Shandong Hualu Hengsheng Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fertilizers product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of Fertilizers, with price, sales quantity, revenue, and global market share of Fertilizers from 2020 to 2025.

Chapter 3, the Fertilizers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fertilizers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Fertilizers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fertilizers.

Chapter 14 and 15, to describe Fertilizers sales channel, distributors, customers, research findings and conclusion.

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