

Global Fertilizers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fertilizers market size is expected to reach \$ 163490 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Fertilizers provide Nitrogen (N), phosphorus (P) and potassium (K) and more essential nutrients.

Other plant nutrients are sulphur (S), magnesium (Mg), calcium (Ca), zinc (Zn), iron (Fe), boron (B), manganese (Mn), copper (Cu), molybdenum (Mo), chlorine (Cl), nickel (Ni), iodine (I). Additional plant nutrients are required by a few plant species, e.g., sodium (Na) and cobalt (Co).

Fertilizer is an important agricultural production material and an important material for agricultural production and maintaining national food security.

There are many fertilizer manufacturers in the world, mainly including: OCP Group, Yara International, Nutrien, The Mosaic Company, PhosAgro, ICL Group, CF Industries, Yunan Yuntianhua (YTH), Qatar Fertiliser Company (QAFCO), EuroChem Group, K+S Group, Uralchem, Belaruskali, Xinyangfeng, Coromandel International Limited, Paradeep Phosphates, Stanley Agriculture Group, Sociedad Química y Minera (SQM), Kingenta, Hubei Yihua, OCI NV, Shandong Hualu Hengsheng Group, etc. OCP Group is the largest manufacturer, its revenue share of global market exceeds 13.48% in 2023. Top five players accounted for about 37.83% of the world's revenue share.

As the industry continues to mature, large-scale compound fertilizer companies have begun to integrate their advantages in brand, channel, production capacity layout, products, services, R&D, industrial chain, informatization, automation and other

aspects. They have continuously improved their overall competitiveness through various measures such as strengthening R&D capabilities, improving product structure, improving production and transportation efficiency, enhancing the level of agricultural service technology, and integrating upstream and downstream industrial chains.

The fixed cost of fertilizer production is high, and the price is also affected by many factors, such as policies, economic fluctuations, exchange rate fluctuations, crop prices, weather, etc. The fertilizer market is closely related to crop cultivation, and the amount of fertilizer consumption is directly affected by downstream crop cultivation, so it is a highly volatile commodity.

The upstream of fertilizer production involves the collection of raw materials for fertilizer production, and the main raw materials include natural gas, phosphate rock, potassium, etc. Fertilizers are mostly transported in bulk before mixing and are bagged after mixing. In terms of types, Nitrogen Fertilizer occupied the largest sales share of 50.68% in 2023.

This report studies the global Fertilizers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fertilizers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fertilizers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fertilizers total production and demand, 2021-2032, (Kilotons)

Global Fertilizers total production value, 2021-2032, (USD Million)

Global Fertilizers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fertilizers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fertilizers domestic production, consumption, key domestic manufacturers and share

Global Fertilizers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fertilizers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fertilizers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fertilizers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OCP Group, Yara International, Nutrien, The Mosaic Company, PhosAgro, EuroChem Group, ICL Group, CF Industries, Yunan Yuntianhua (YTH), Qatar Fertiliser Company (QAFCO), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fertilizers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fertilizers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fertilizers Market, Segmentation by Type:

Nitrogen Fertilizer

Phosphate Fertilizer

Potassium Fertilizer

Others

Global Fertilizers Market, Segmentation by Application:

Grains and Cereals

Oil Seeds

Fruits and Vegetables

Turf and Ornamental Grass

Others

Companies Profiled:

OCP Group

Yara International

Nutrien

The Mosaic Company

PhosAgro

EuroChem Group

ICL Group

CF Industries

Yunan Yuntianhua (YTH)

Qatar Fertiliser Company (QAFCO)

K+S Group

Uralchem

Xinyangfeng

Coromandel International Limited

Paradeep Phosphates

Stanley Agriculture Group

Belaruskali

Sociedad Química y Minera (SQM)

Kingenta

Hubei Yihua

OCI NV

Shandong Hualu Hengsheng Group

Key Questions Answered:

1. How big is the global Fertilizers market?
2. What is the demand of the global Fertilizers market?

3. What is the year over year growth of the global Fertilizers market?
4. What is the production and production value of the global Fertilizers market?
5. Who are the key producers in the global Fertilizers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fertilizers Introduction
- 1.2 World Fertilizers Supply & Forecast
 - 1.2.1 World Fertilizers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fertilizers Production (2021-2032)
 - 1.2.3 World Fertilizers Pricing Trends (2021-2032)
- 1.3 World Fertilizers Production by Region (Based on Production Site)
 - 1.3.1 World Fertilizers Production Value by Region (2021-2032)
 - 1.3.2 World Fertilizers Production by Region (2021-2032)
 - 1.3.3 World Fertilizers Average Price by Region (2021-2032)
 - 1.3.4 North America Fertilizers Production (2021-2032)
 - 1.3.5 Europe Fertilizers Production (2021-2032)
 - 1.3.6 China Fertilizers Production (2021-2032)
 - 1.3.7 Japan Fertilizers Production (2021-2032)
 - 1.3.8 India Fertilizers Production (2021-2032)
 - 1.3.9 Southeast Asia Fertilizers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fertilizers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fertilizers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fertilizers Demand (2021-2032)
- 2.2 World Fertilizers Consumption by Region
 - 2.2.1 World Fertilizers Consumption by Region (2021-2026)
 - 2.2.2 World Fertilizers Consumption Forecast by Region (2027-2032)
- 2.3 United States Fertilizers Consumption (2021-2032)
- 2.4 China Fertilizers Consumption (2021-2032)
- 2.5 Europe Fertilizers Consumption (2021-2032)
- 2.6 Japan Fertilizers Consumption (2021-2032)
- 2.7 South Korea Fertilizers Consumption (2021-2032)
- 2.8 ASEAN Fertilizers Consumption (2021-2032)
- 2.9 India Fertilizers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fertilizers Production Value by Manufacturer (2021-2026)
- 3.2 World Fertilizers Production by Manufacturer (2021-2026)
- 3.3 World Fertilizers Average Price by Manufacturer (2021-2026)
- 3.4 Fertilizers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fertilizers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fertilizers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fertilizers in 2025
- 3.6 Fertilizers Market: Overall Company Footprint Analysis
 - 3.6.1 Fertilizers Market: Region Footprint
 - 3.6.2 Fertilizers Market: Company Product Type Footprint
 - 3.6.3 Fertilizers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fertilizers Production Value Comparison
 - 4.1.1 United States VS China: Fertilizers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fertilizers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fertilizers Production Comparison
 - 4.2.1 United States VS China: Fertilizers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fertilizers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fertilizers Consumption Comparison
 - 4.3.1 United States VS China: Fertilizers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fertilizers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Fertilizers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Fertilizers Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers Fertilizers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fertilizers Production (2021-2026)

4.5 China Based Fertilizers Manufacturers and Market Share

4.5.1 China Based Fertilizers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fertilizers Production Value (2021-2026)

4.5.3 China Based Manufacturers Fertilizers Production (2021-2026)

4.6 Rest of World Based Fertilizers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fertilizers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fertilizers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fertilizers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fertilizers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Nitrogen Fertilizer

5.2.2 Phosphate Fertilizer

5.2.3 Potassium Fertilizer

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Fertilizers Production by Type (2021-2032)

5.3.2 World Fertilizers Production Value by Type (2021-2032)

5.3.3 World Fertilizers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Fertilizers Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Grains and Cereals

6.2.2 Oil Seeds

6.2.3 Fruits and Vegetables

6.2.4 Turf and Ornamental Grass

6.2.5 Others

6.3 Market Segment by Application

6.3.1 World Fertilizers Production by Application (2021-2032)

6.3.2 World Fertilizers Production Value by Application (2021-2032)

6.3.3 World Fertilizers Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 OCP Group

7.1.1 OCP Group Details

7.1.2 OCP Group Major Business

7.1.3 OCP Group Fertilizers Product and Services

7.1.4 OCP Group Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 OCP Group Recent Developments/Updates

7.1.6 OCP Group Competitive Strengths & Weaknesses

7.2 Yara International

7.2.1 Yara International Details

7.2.2 Yara International Major Business

7.2.3 Yara International Fertilizers Product and Services

7.2.4 Yara International Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Yara International Recent Developments/Updates

7.2.6 Yara International Competitive Strengths & Weaknesses

7.3 Nutrien

7.3.1 Nutrien Details

7.3.2 Nutrien Major Business

7.3.3 Nutrien Fertilizers Product and Services

7.3.4 Nutrien Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Nutrien Recent Developments/Updates

7.3.6 Nutrien Competitive Strengths & Weaknesses

7.4 The Mosaic Company

7.4.1 The Mosaic Company Details

7.4.2 The Mosaic Company Major Business

7.4.3 The Mosaic Company Fertilizers Product and Services

7.4.4 The Mosaic Company Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 The Mosaic Company Recent Developments/Updates

7.4.6 The Mosaic Company Competitive Strengths & Weaknesses

7.5 PhosAgro

7.5.1 PhosAgro Details

7.5.2 PhosAgro Major Business

- 7.5.3 PhosAgro Fertilizers Product and Services
- 7.5.4 PhosAgro Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.5.5 PhosAgro Recent Developments/Updates
- 7.5.6 PhosAgro Competitive Strengths & Weaknesses
- 7.6 EuroChem Group
 - 7.6.1 EuroChem Group Details
 - 7.6.2 EuroChem Group Major Business
 - 7.6.3 EuroChem Group Fertilizers Product and Services
 - 7.6.4 EuroChem Group Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 EuroChem Group Recent Developments/Updates
 - 7.6.6 EuroChem Group Competitive Strengths & Weaknesses
- 7.7 ICL Group
 - 7.7.1 ICL Group Details
 - 7.7.2 ICL Group Major Business
 - 7.7.3 ICL Group Fertilizers Product and Services
 - 7.7.4 ICL Group Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 ICL Group Recent Developments/Updates
 - 7.7.6 ICL Group Competitive Strengths & Weaknesses
- 7.8 CF Industries
 - 7.8.1 CF Industries Details
 - 7.8.2 CF Industries Major Business
 - 7.8.3 CF Industries Fertilizers Product and Services
 - 7.8.4 CF Industries Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 CF Industries Recent Developments/Updates
 - 7.8.6 CF Industries Competitive Strengths & Weaknesses
- 7.9 Yunan Yuntianhua (YTH)
 - 7.9.1 Yunan Yuntianhua (YTH) Details
 - 7.9.2 Yunan Yuntianhua (YTH) Major Business
 - 7.9.3 Yunan Yuntianhua (YTH) Fertilizers Product and Services
 - 7.9.4 Yunan Yuntianhua (YTH) Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Yunan Yuntianhua (YTH) Recent Developments/Updates
 - 7.9.6 Yunan Yuntianhua (YTH) Competitive Strengths & Weaknesses
- 7.10 Qatar Fertiliser Company (QAFCO)
 - 7.10.1 Qatar Fertiliser Company (QAFCO) Details

- 7.10.2 Qatar Fertiliser Company (QAFCO) Major Business
- 7.10.3 Qatar Fertiliser Company (QAFCO) Fertilizers Product and Services
- 7.10.4 Qatar Fertiliser Company (QAFCO) Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.10.5 Qatar Fertiliser Company (QAFCO) Recent Developments/Updates
- 7.10.6 Qatar Fertiliser Company (QAFCO) Competitive Strengths & Weaknesses
- 7.11 K+S Group
 - 7.11.1 K+S Group Details
 - 7.11.2 K+S Group Major Business
 - 7.11.3 K+S Group Fertilizers Product and Services
 - 7.11.4 K+S Group Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 K+S Group Recent Developments/Updates
 - 7.11.6 K+S Group Competitive Strengths & Weaknesses
- 7.12 Uralchem
 - 7.12.1 Uralchem Details
 - 7.12.2 Uralchem Major Business
 - 7.12.3 Uralchem Fertilizers Product and Services
 - 7.12.4 Uralchem Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Uralchem Recent Developments/Updates
 - 7.12.6 Uralchem Competitive Strengths & Weaknesses
- 7.13 Xinyangfeng
 - 7.13.1 Xinyangfeng Details
 - 7.13.2 Xinyangfeng Major Business
 - 7.13.3 Xinyangfeng Fertilizers Product and Services
 - 7.13.4 Xinyangfeng Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Xinyangfeng Recent Developments/Updates
 - 7.13.6 Xinyangfeng Competitive Strengths & Weaknesses
- 7.14 Coromandel International Limited
 - 7.14.1 Coromandel International Limited Details
 - 7.14.2 Coromandel International Limited Major Business
 - 7.14.3 Coromandel International Limited Fertilizers Product and Services
 - 7.14.4 Coromandel International Limited Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Coromandel International Limited Recent Developments/Updates
 - 7.14.6 Coromandel International Limited Competitive Strengths & Weaknesses
- 7.15 Paradeep Phosphates

- 7.15.1 Paradeep Phosphates Details
- 7.15.2 Paradeep Phosphates Major Business
- 7.15.3 Paradeep Phosphates Fertilizers Product and Services
- 7.15.4 Paradeep Phosphates Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.15.5 Paradeep Phosphates Recent Developments/Updates
- 7.15.6 Paradeep Phosphates Competitive Strengths & Weaknesses
- 7.16 Stanley Agriculture Group
 - 7.16.1 Stanley Agriculture Group Details
 - 7.16.2 Stanley Agriculture Group Major Business
 - 7.16.3 Stanley Agriculture Group Fertilizers Product and Services
 - 7.16.4 Stanley Agriculture Group Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 Stanley Agriculture Group Recent Developments/Updates
 - 7.16.6 Stanley Agriculture Group Competitive Strengths & Weaknesses
- 7.17 Belaruskali
 - 7.17.1 Belaruskali Details
 - 7.17.2 Belaruskali Major Business
 - 7.17.3 Belaruskali Fertilizers Product and Services
 - 7.17.4 Belaruskali Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.17.5 Belaruskali Recent Developments/Updates
 - 7.17.6 Belaruskali Competitive Strengths & Weaknesses
- 7.18 Sociedad Qu?mica y Minera (SQM)
 - 7.18.1 Sociedad Qu?mica y Minera (SQM) Details
 - 7.18.2 Sociedad Qu?mica y Minera (SQM) Major Business
 - 7.18.3 Sociedad Qu?mica y Minera (SQM) Fertilizers Product and Services
 - 7.18.4 Sociedad Qu?mica y Minera (SQM) Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.18.5 Sociedad Qu?mica y Minera (SQM) Recent Developments/Updates
 - 7.18.6 Sociedad Qu?mica y Minera (SQM) Competitive Strengths & Weaknesses
- 7.19 Kingenta
 - 7.19.1 Kingenta Details
 - 7.19.2 Kingenta Major Business
 - 7.19.3 Kingenta Fertilizers Product and Services
 - 7.19.4 Kingenta Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.19.5 Kingenta Recent Developments/Updates
 - 7.19.6 Kingenta Competitive Strengths & Weaknesses

7.20 Hubei Yihua

7.20.1 Hubei Yihua Details

7.20.2 Hubei Yihua Major Business

7.20.3 Hubei Yihua Fertilizers Product and Services

7.20.4 Hubei Yihua Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 Hubei Yihua Recent Developments/Updates

7.20.6 Hubei Yihua Competitive Strengths & Weaknesses

7.21 OCI NV

7.21.1 OCI NV Details

7.21.2 OCI NV Major Business

7.21.3 OCI NV Fertilizers Product and Services

7.21.4 OCI NV Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.21.5 OCI NV Recent Developments/Updates

7.21.6 OCI NV Competitive Strengths & Weaknesses

7.22 Shandong Hualu Hengsheng Group

7.22.1 Shandong Hualu Hengsheng Group Details

7.22.2 Shandong Hualu Hengsheng Group Major Business

7.22.3 Shandong Hualu Hengsheng Group Fertilizers Product and Services

7.22.4 Shandong Hualu Hengsheng Group Fertilizers Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.22.5 Shandong Hualu Hengsheng Group Recent Developments/Updates

7.22.6 Shandong Hualu Hengsheng Group Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Fertilizers Industry Chain

8.2 Fertilizers Upstream Analysis

8.2.1 Fertilizers Core Raw Materials

8.2.2 Main Manufacturers of Fertilizers Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Fertilizers Production Mode

8.6 Fertilizers Procurement Model

8.7 Fertilizers Industry Sales Model and Sales Channels

8.7.1 Fertilizers Sales Model

8.7.2 Fertilizers Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Fertilizers Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Fertilizers Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Fertilizers Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Fertilizers Production Value Market Share by Region (2021-2026)
- Table 5. World Fertilizers Production Value Market Share by Region (2027-2032)
- Table 6. World Fertilizers Production by Region (2021-2026) & (Kilotons)
- Table 7. World Fertilizers Production by Region (2027-2032) & (Kilotons)
- Table 8. World Fertilizers Production Market Share by Region (2021-2026)
- Table 9. World Fertilizers Production Market Share by Region (2027-2032)
- Table 10. World Fertilizers Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Fertilizers Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Fertilizers Major Market Trends
- Table 13. World Fertilizers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Fertilizers Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Fertilizers Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Fertilizers Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Fertilizers Producers in 2025
- Table 18. World Fertilizers Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Fertilizers Producers in 2025
- Table 20. World Fertilizers Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Fertilizers Company Evaluation Quadrant
- Table 22. World Fertilizers Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Fertilizers Production Site of Key Manufacturer
- Table 24. Fertilizers Market: Company Product Type Footprint
- Table 25. Fertilizers Market: Company Product Application Footprint
- Table 26. Fertilizers Competitive Factors
- Table 27. Fertilizers New Entrant and Capacity Expansion Plans
- Table 28. Fertilizers Mergers & Acquisitions Activity
- Table 29. United States VS China Fertilizers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Fertilizers Production Comparison, (2021 & 2025 &

2032) & (Kilotons)

Table 31. United States VS China Fertilizers Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Fertilizers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fertilizers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fertilizers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fertilizers Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Fertilizers Production Market Share (2021-2026)

Table 37. China Based Fertilizers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fertilizers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fertilizers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fertilizers Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Fertilizers Production Market Share (2021-2026)

Table 42. Rest of World Based Fertilizers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fertilizers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fertilizers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fertilizers Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Fertilizers Production Market Share (2021-2026)

Table 47. World Fertilizers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fertilizers Production by Type (2021-2026) & (Kilotons)

Table 49. World Fertilizers Production by Type (2027-2032) & (Kilotons)

Table 50. World Fertilizers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fertilizers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fertilizers Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Fertilizers Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Fertilizers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Fertilizers Production by Application (2021-2026) & (Kilotons)

Table 56. World Fertilizers Production by Application (2027-2032) & (Kilotons)

Table 57. World Fertilizers Production Value by Application (2021-2026) & (USD Million)

Table 58. World Fertilizers Production Value by Application (2027-2032) & (USD Million)

Table 59. World Fertilizers Average Price by Application (2021-2026) & (US\$/Ton)

Table 60. World Fertilizers Average Price by Application (2027-2032) & (US\$/Ton)

Table 61. OCP Group Basic Information, Manufacturing Base and Competitors

Table 62. OCP Group Major Business

Table 63. OCP Group Fertilizers Product and Services

Table 64. OCP Group Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. OCP Group Recent Developments/Updates

Table 66. OCP Group Competitive Strengths & Weaknesses

Table 67. Yara International Basic Information, Manufacturing Base and Competitors

Table 68. Yara International Major Business

Table 69. Yara International Fertilizers Product and Services

Table 70. Yara International Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Yara International Recent Developments/Updates

Table 72. Yara International Competitive Strengths & Weaknesses

Table 73. Nutrien Basic Information, Manufacturing Base and Competitors

Table 74. Nutrien Major Business

Table 75. Nutrien Fertilizers Product and Services

Table 76. Nutrien Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Nutrien Recent Developments/Updates

Table 78. Nutrien Competitive Strengths & Weaknesses

Table 79. The Mosaic Company Basic Information, Manufacturing Base and Competitors

Table 80. The Mosaic Company Major Business

Table 81. The Mosaic Company Fertilizers Product and Services

Table 82. The Mosaic Company Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. The Mosaic Company Recent Developments/Updates

Table 84. The Mosaic Company Competitive Strengths & Weaknesses

Table 85. PhosAgro Basic Information, Manufacturing Base and Competitors

Table 86. PhosAgro Major Business

- Table 87. PhosAgro Fertilizers Product and Services
- Table 88. PhosAgro Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. PhosAgro Recent Developments/Updates
- Table 90. PhosAgro Competitive Strengths & Weaknesses
- Table 91. EuroChem Group Basic Information, Manufacturing Base and Competitors
- Table 92. EuroChem Group Major Business
- Table 93. EuroChem Group Fertilizers Product and Services
- Table 94. EuroChem Group Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. EuroChem Group Recent Developments/Updates
- Table 96. EuroChem Group Competitive Strengths & Weaknesses
- Table 97. ICL Group Basic Information, Manufacturing Base and Competitors
- Table 98. ICL Group Major Business
- Table 99. ICL Group Fertilizers Product and Services
- Table 100. ICL Group Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. ICL Group Recent Developments/Updates
- Table 102. ICL Group Competitive Strengths & Weaknesses
- Table 103. CF Industries Basic Information, Manufacturing Base and Competitors
- Table 104. CF Industries Major Business
- Table 105. CF Industries Fertilizers Product and Services
- Table 106. CF Industries Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. CF Industries Recent Developments/Updates
- Table 108. CF Industries Competitive Strengths & Weaknesses
- Table 109. Yunan Yuntianhua (YTH) Basic Information, Manufacturing Base and Competitors
- Table 110. Yunan Yuntianhua (YTH) Major Business
- Table 111. Yunan Yuntianhua (YTH) Fertilizers Product and Services
- Table 112. Yunan Yuntianhua (YTH) Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Yunan Yuntianhua (YTH) Recent Developments/Updates
- Table 114. Yunan Yuntianhua (YTH) Competitive Strengths & Weaknesses
- Table 115. Qatar Fertiliser Company (QAFCO) Basic Information, Manufacturing Base and Competitors
- Table 116. Qatar Fertiliser Company (QAFCO) Major Business
- Table 117. Qatar Fertiliser Company (QAFCO) Fertilizers Product and Services
- Table 118. Qatar Fertiliser Company (QAFCO) Fertilizers Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Qatar Fertiliser Company (QAFCO) Recent Developments/Updates

Table 120. Qatar Fertiliser Company (QAFCO) Competitive Strengths & Weaknesses

Table 121. K+S Group Basic Information, Manufacturing Base and Competitors

Table 122. K+S Group Major Business

Table 123. K+S Group Fertilizers Product and Services

Table 124. K+S Group Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. K+S Group Recent Developments/Updates

Table 126. K+S Group Competitive Strengths & Weaknesses

Table 127. Uralchem Basic Information, Manufacturing Base and Competitors

Table 128. Uralchem Major Business

Table 129. Uralchem Fertilizers Product and Services

Table 130. Uralchem Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Uralchem Recent Developments/Updates

Table 132. Uralchem Competitive Strengths & Weaknesses

Table 133. Xinyangfeng Basic Information, Manufacturing Base and Competitors

Table 134. Xinyangfeng Major Business

Table 135. Xinyangfeng Fertilizers Product and Services

Table 136. Xinyangfeng Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Xinyangfeng Recent Developments/Updates

Table 138. Xinyangfeng Competitive Strengths & Weaknesses

Table 139. Coromandel International Limited Basic Information, Manufacturing Base and Competitors

Table 140. Coromandel International Limited Major Business

Table 141. Coromandel International Limited Fertilizers Product and Services

Table 142. Coromandel International Limited Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Coromandel International Limited Recent Developments/Updates

Table 144. Coromandel International Limited Competitive Strengths & Weaknesses

Table 145. Paradeep Phosphates Basic Information, Manufacturing Base and Competitors

Table 146. Paradeep Phosphates Major Business

Table 147. Paradeep Phosphates Fertilizers Product and Services

Table 148. Paradeep Phosphates Fertilizers Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Paradeep Phosphates Recent Developments/Updates

Table 150. Paradeep Phosphates Competitive Strengths & Weaknesses

Table 151. Stanley Agriculture Group Basic Information, Manufacturing Base and Competitors

Table 152. Stanley Agriculture Group Major Business

Table 153. Stanley Agriculture Group Fertilizers Product and Services

Table 154. Stanley Agriculture Group Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Stanley Agriculture Group Recent Developments/Updates

Table 156. Stanley Agriculture Group Competitive Strengths & Weaknesses

Table 157. Belaruskali Basic Information, Manufacturing Base and Competitors

Table 158. Belaruskali Major Business

Table 159. Belaruskali Fertilizers Product and Services

Table 160. Belaruskali Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Belaruskali Recent Developments/Updates

Table 162. Belaruskali Competitive Strengths & Weaknesses

Table 163. Sociedad Qu?mica y Minera (SQM) Basic Information, Manufacturing Base and Competitors

Table 164. Sociedad Qu?mica y Minera (SQM) Major Business

Table 165. Sociedad Qu?mica y Minera (SQM) Fertilizers Product and Services

Table 166. Sociedad Qu?mica y Minera (SQM) Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Sociedad Qu?mica y Minera (SQM) Recent Developments/Updates

Table 168. Sociedad Qu?mica y Minera (SQM) Competitive Strengths & Weaknesses

Table 169. Kingenta Basic Information, Manufacturing Base and Competitors

Table 170. Kingenta Major Business

Table 171. Kingenta Fertilizers Product and Services

Table 172. Kingenta Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Kingenta Recent Developments/Updates

Table 174. Kingenta Competitive Strengths & Weaknesses

Table 175. Hubei Yihua Basic Information, Manufacturing Base and Competitors

Table 176. Hubei Yihua Major Business

Table 177. Hubei Yihua Fertilizers Product and Services

Table 178. Hubei Yihua Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 179. Hubei Yihua Recent Developments/Updates
- Table 180. Hubei Yihua Competitive Strengths & Weaknesses
- Table 181. OCI NV Basic Information, Manufacturing Base and Competitors
- Table 182. OCI NV Major Business
- Table 183. OCI NV Fertilizers Product and Services
- Table 184. OCI NV Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. OCI NV Recent Developments/Updates
- Table 186. OCI NV Competitive Strengths & Weaknesses
- Table 187. Shandong Hualu Hengsheng Group Basic Information, Manufacturing Base and Competitors
- Table 188. Shandong Hualu Hengsheng Group Major Business
- Table 189. Shandong Hualu Hengsheng Group Fertilizers Product and Services
- Table 190. Shandong Hualu Hengsheng Group Fertilizers Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 191. Shandong Hualu Hengsheng Group Recent Developments/Updates
- Table 192. Shandong Hualu Hengsheng Group Competitive Strengths & Weaknesses
- Table 193. Global Key Players of Fertilizers Upstream (Raw Materials)
- Table 194. Global Fertilizers Typical Customers
- Table 195. Fertilizers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fertilizers Picture

Figure 2. World Fertilizers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fertilizers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fertilizers Production (2021-2032) & (Kilotons)

Figure 5. World Fertilizers Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Fertilizers Production Value Market Share by Region (2021-2032)

Figure 7. World Fertilizers Production Market Share by Region (2021-2032)

Figure 8. North America Fertilizers Production (2021-2032) & (Kilotons)

Figure 9. Europe Fertilizers Production (2021-2032) & (Kilotons)

Figure 10. China Fertilizers Production (2021-2032) & (Kilotons)

Figure 11. Japan Fertilizers Production (2021-2032) & (Kilotons)

Figure 12. India Fertilizers Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Fertilizers Production (2021-2032) & (Kilotons)

Figure 14. Fertilizers Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 17. World Fertilizers Consumption Market Share by Region (2021-2032)

Figure 18. United States Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 19. China Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 24. India Fertilizers Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Fertilizers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Fertilizers Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Fertilizers Markets in 2025

Figure 28. United States VS China: Fertilizers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Fertilizers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Fertilizers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Fertilizers Production Market Share

2025

Figure 32. China Based Manufacturers Fertilizers Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Fertilizers Production Market Share 2025

Figure 34. World Fertilizers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Fertilizers Production Value Market Share by Type in 2025

Figure 36. Nitrogen Fertilizer

Figure 37. Phosphate Fertilizer

Figure 38. Potassium Fertilizer

Figure 39. Others

Figure 40. World Fertilizers Production Market Share by Type (2021-2032)

Figure 41. World Fertilizers Production Value Market Share by Type (2021-2032)

Figure 42. World Fertilizers Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Fertilizers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 44. World Fertilizers Production Value Market Share by Application in 2025

Figure 45. Grains and Cereals

Figure 46. Oil Seeds

Figure 47. Fruits and Vegetables

Figure 48. Turf and Ornamental Grass

Figure 49. Others

Figure 50. World Fertilizers Production Market Share by Application (2021-2032)

Figure 51. World Fertilizers Production Value Market Share by Application (2021-2032)

Figure 52. World Fertilizers Average Price by Application (2021-2032) & (US\$/Ton)

Figure 53. Fertilizers Industry Chain

Figure 54. Fertilizers Procurement Model

Figure 55. Fertilizers Sales Model

Figure 56. Fertilizers Sales Channels, Direct Sales, and Distribution

Figure 57. Methodology

Figure 58. Research Process and Data Source

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