

# Global Fertilizer and Pesticide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Fertilizer and Pesticide market size was valued at USD 267740 million in 2023 and is forecast to a readjusted size of USD 150010 million by 2030 with a CAGR of -7.9% during review period.

Fertilizer and Pesticide belong to agrochemical products. The plants need nutrients to grow, which they consume from the soil through the plant's roots. And fertilizers provide the major nutrients, whether they are organic or inorganic. Unless the requirement of nutrients fills up, the soil productivity and growing capacity will decrease with every harvesting. Basically, there are many types of agricultural fertilizers, but here we are showing the two types of fertilizers that include every kind of mineral fertilizer and natural fertilizer also. Pesticide is a chemical-based substance to repel, control, and kill animal life or plant life, known as pests. They include a range of biological agents such as disinfectants, antimicrobials, bacteria, and viruses to control agricultural pests that can damage crops and livestock. While pests can involve fungi, rodents, slugs, insects, weeds, snails, bird mites, etc.

Global key players of Fertilizer and Pesticide include BASF, Bayer, Syngenta and Yara International, etc. Global top four manufacturers hold a share over 20%. Europe is the largest producer of Fertilizer and Pesticide, followed by China.

The Global Info Research report includes an overview of the development of the Fertilizer and Pesticide industry chain, the market status of Direct Sales (Fertilizer, Pesticide), Distribution (Fertilizer, Pesticide), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fertilizer and Pesticide.

Regionally, the report analyzes the Fertilizer and Pesticide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fertilizer and Pesticide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Fertilizer and Pesticide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fertilizer and Pesticide industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Fertilizer, Pesticide).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fertilizer and Pesticide market.

**Regional Analysis:** The report involves examining the Fertilizer and Pesticide market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Fertilizer and Pesticide market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fertilizer and Pesticide:

**Company Analysis:** Report covers individual Fertilizer and Pesticide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Fertilizer and Pesticide. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Sales Channel (Direct Sales, Distribution).

**Technology Analysis:** Report covers specific technologies relevant to Fertilizer and Pesticide. It assesses the current state, advancements, and potential future developments in Fertilizer and Pesticide areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fertilizer and Pesticide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Fertilizer and Pesticide market is split by Type and by Sales Channel. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Sales Channel in terms of volume and value.

### Market segment by Type

Fertilizer

Pesticide

### Market segment by Sales Channel

Direct Sales

Distribution

## Major players covered

BASF

Bayer

Sumitomo Chemicals

Corteva Agriscience

UPL

Syngenta

Nufarm

Nissan Chemicals

Kumiai Chemical Industry

Nanjing Redsun

FMC Corporation

Wynca

CF Industries

Haifa Group

Indian Farmers Fertiliser Co-operative Limited (IFFCO)

Israel Chemicals Ltd.(ICL)

Nutrien

Sociedad Qu?micay Minera (SQM)

The Mosaic Company

Uralchem Group

Yara International

Tianyunhua Group

Xinyangfeng Agricultural Technology Co., Ltd.

Anhui Huilong Agricultural Means Of Production Co.,Ltd.

KINGENTA

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fertilizer and Pesticide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fertilizer and Pesticide, with price, sales, revenue and global market share of Fertilizer and Pesticide from 2019 to 2024.

Chapter 3, the Fertilizer and Pesticide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fertilizer and Pesticide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and sales channel, with sales market share and growth rate by type, sales channel, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fertilizer and Pesticide market forecast, by regions, type and sales channel, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fertilizer and Pesticide.

Chapter 14 and 15, to describe Fertilizer and Pesticide sales channel, distributors, customers, research findings and conclusion.

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