

Global Fertility Medicines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fertility Medicines market size was valued at USD 4771 million in 2023 and is forecast to a readjusted size of USD 6963.6 million by 2030 with a CAGR of 5.6% during review period.

Fertility medicines

Infertility continues to pose a global health challenge due to demographic changes and ongoing lifestyle issues, including obesity, anxiety, stress and other factors that lead to delayed childbearing. For example, according to alcoholic beverage consumption statistics released in February 2023, approximately 63% of adults aged 18 and older in the United States drank alcohol between 2021 and 2022. Additionally, 12.5% of adults in the UK reported teetotaling, while the drinking rate among adults in the country was 71.2% (drinking at least once a week), according to data released by UK Alcohol Consumption Statistics in February 2023. Therefore, heavy drinking can affect fertility in both men and women. In turn, it is expected to boost demand for infertility drugs over the forecast period.

The low fertility rate prevalent among the population is also a key factor driving the market growth. For example, in July 2022, about 15% of U.S. couples and at least 180 million people worldwide were suffering from infertility, according to an article published by the U.S. National Library of Medicine.

The Global Info Research report includes an overview of the development of the Fertility Medicines industry chain, the market status of Clinic (Parenteral, Oral), Hospitals (Parenteral, Oral), and key enterprises in developed and developing market, and



analysed the cutting-edge technology, patent, hot applications and market trends of Fertility Medicines.

Regionally, the report analyzes the Fertility Medicines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fertility Medicines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fertility Medicines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fertility Medicines industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Parenteral, Oral).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fertility Medicines market.

Regional Analysis: The report involves examining the Fertility Medicines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fertility Medicines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fertility Medicines:

Company Analysis: Report covers individual Fertility Medicines manufacturers,



suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fertility Medicines This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Clinic, Hospitals).

Technology Analysis: Report covers specific technologies relevant to Fertility Medicines. It assesses the current state, advancements, and potential future developments in Fertility Medicines areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Fertility Medicines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fertility Medicines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Parenteral

Oral

Others

Market segment by Application

Clinic



Hospitals

Major players covered

Allergan Plc

Ferring BV

Merck KGaA

Novartis AG

Sanofi

Bayer AG

Pfizer Inc.

Abbott

Teva Pharmaceutical Industries

Livzon

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fertility Medicines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fertility Medicines, with price, sales, revenue and global market share of Fertility Medicines from 2019 to 2024.

Chapter 3, the Fertility Medicines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fertility Medicines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Fertility Medicines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fertility Medicines.

Chapter 14 and 15, to describe Fertility Medicines sales channel, distributors, customers, research findings and conclusion.



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