

Global Ferrous Sulfate Feed Additive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ferrous Sulfate Feed Additive market size was valued at US\$ 120 million in 2025 and is forecast to a readjusted size of US\$ 151 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the production volume of ferrous sulfate for use as a feed additive is projected to reach 332,500 tons, with an average selling price of \$350 per ton. The global annual production capacity for feed-grade ferrous sulfate stands at approximately 500,000 tons, with a gross margin of approximately 25.2%. Ferrous sulfate (chemical formula: FeSO_4) is a widely utilized feed additive, primarily employed in livestock and poultry feed to supplement iron levels, thereby improving animals' hemoglobin levels and preventing iron-deficiency diseases. Common forms include ferrous sulfate hexahydrate ($\text{FeSO}_4 \cdot 6\text{H}_2\text{O}$) and anhydrous ferrous sulfate. The upstream raw materials for feed-grade ferrous sulfate production include iron ore, ferrous salts, acidity regulators, corrosion inhibitors, and similar inputs. The midstream segment consists of manufacturers of feed-grade ferrous sulfate, while the downstream market is primarily comprised of industries such as animal feed production and soil amendment.

Currently, the market for ferrous sulfate—a feed additive—is characterized by rigid demand, ample supply, and pressure on profit margins. As an indispensable iron supplement in livestock and poultry farming, ferrous sulfate is primarily used to prevent and treat iron-deficiency anemia in animals. It is particularly widely applied in the rearing of piglets, laying poultry, and ruminants; consequently, demand is heavily influenced by downstream factors such as live hog inventory levels and the scale of poultry farming operations. In recent years, driven by the global feed industry's trend toward large-scale, intensive development, the demand for ferrous sulfate as an additive in feed

premises and compound feeds has remained relatively stable. However, the market faces significant challenges: on one hand, the industry's entry barriers are relatively low, leading to a proliferation of small and medium-sized enterprises and a prominent issue of overcapacity. This has resulted in fierce market competition, severe product homogenization, significant price volatility tied to raw material costs (such as iron powder and sulfuric acid), and continuously narrowing profit margins. On the other hand, some enterprises are transitioning toward high-value-added products—specifically food-grade or pharmaceutical-grade ferrous sulfate—in an effort to establish a competitive advantage through product differentiation. Furthermore, amidst the overarching trend within the feed sector to reduce and replace antibiotics, traditional inorganic trace elements—exemplified by ferrous sulfate—remain the mainstream choice. Nevertheless, they now face competitive pressure from organic trace elements (such as ferrous glycine and ferrous fumarate), which are gaining market attention due to their higher bioavailability and lower required inclusion rates. Overall, the market is characterized by low technical barriers and low industry concentration; looking ahead, the sector is expected to consolidate around leading enterprises that demonstrate stable product quality, strict control over heavy metal residues (particularly lead, arsenic, and cadmium), and green, efficient production capabilities.

This report is a detailed and comprehensive analysis for global Ferrous Sulfate Feed Additive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ferrous Sulfate Feed Additive market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ferrous Sulfate Feed Additive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ferrous Sulfate Feed Additive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ferrous Sulfate Feed Additive market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ferrous Sulfate Feed Additive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ferrous Sulfate Feed Additive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Globalfeed, Polifar, Ferro Duo, FUJI KASEI, Swancorp, Venator Materials, Tronox, Kronos, Ishihara Sangyo Kaisha, Precheza, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ferrous Sulfate Feed Additive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ferrous Sulfate Monohydrate

Ferrous Sulfate Heptahydrate

Market segment by Production Process

Sulfuric Acid Process

Titanium Dioxide By-Product Process

Market segment by Bioavailability

Inorganic Ferrous Sulfate

Coated Ferrous Sulfate

Organic Complexed/Chelated Ferrous Sulfate

Market segment by Application

Animal Feed

Soil Conditioner

Major players covered

Globalfeed

Polifar

Ferro Duo

FUJI KASEI

Swancorp

Venator Materials

Tronox

Kronos

Ishihara Sangyo Kaisha

Precheza

Verdesian Life Sciences

Crown Technology

Gokay Group

LB GROUP

HEBEI YUANDA ZHONGZHENG BIO-TECH

GUANGXI NANNING JUNWEI FEED

TIANJIN XINXIN BIOTECHNOLOGY RESEARCH AND DEVELOPMENT
CENTER

WEIDA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of
Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Ferrous Sulfate Feed Additive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe Ferrous Sulfate Feed Additive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ferrous Sulfate Feed Additive, with price, sales quantity, revenue, and global market share of Ferrous Sulfate Feed Additive from 2021 to 2026.

Chapter 3, the Ferrous Sulfate Feed Additive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ferrous Sulfate Feed Additive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ferrous Sulfate Feed Additive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ferrous Sulfate Feed Additive.

Chapter 14 and 15, to describe Ferrous Sulfate Feed Additive sales channel, distributors, customers, research findings and conclusion.

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