

Global Ferrous Sulfate Feed Additive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G181D83574E0EN.html>

Date: June 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G181D83574E0EN

Abstracts

The global Ferrous Sulfate Feed Additive market size is expected to reach \$ 151 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the production volume of ferrous sulfate for use as a feed additive is projected to reach 332,500 tons, with an average selling price of \$350 per ton. The global annual production capacity for feed-grade ferrous sulfate stands at approximately 500,000 tons, with a gross margin of approximately 25.2%. Ferrous sulfate (chemical formula: FeSO_4) is a widely utilized feed additive, primarily employed in livestock and poultry feed to supplement iron levels, thereby improving animals' hemoglobin levels and preventing iron-deficiency diseases. Common forms include ferrous sulfate hexahydrate ($\text{FeSO}_4 \cdot 6\text{H}_2\text{O}$) and anhydrous ferrous sulfate. The upstream raw materials for feed-grade ferrous sulfate production include iron ore, ferrous salts, acidity regulators, corrosion inhibitors, and similar inputs. The midstream segment consists of manufacturers of feed-grade ferrous sulfate, while the downstream market is primarily comprised of industries such as animal feed production and soil amendment.

Currently, the market for ferrous sulfate—a feed additive—is characterized by rigid demand, ample supply, and pressure on profit margins. As an indispensable iron supplement in livestock and poultry farming, ferrous sulfate is primarily used to prevent and treat iron-deficiency anemia in animals. It is particularly widely applied in the rearing of piglets, laying poultry, and ruminants; consequently, demand is heavily influenced by downstream factors such as live hog inventory levels and the scale of poultry farming operations. In recent years, driven by the global feed industry's trend toward large-scale, intensive development, the demand for ferrous sulfate as an additive in feed premixes and compound feeds has remained relatively stable. However, the market

faces significant challenges: on one hand, the industry's entry barriers are relatively low, leading to a proliferation of small and medium-sized enterprises and a prominent issue of overcapacity. This has resulted in fierce market competition, severe product homogenization, significant price volatility tied to raw material costs (such as iron powder and sulfuric acid), and continuously narrowing profit margins. On the other hand, some enterprises are transitioning toward high-value-added products—specifically food-grade or pharmaceutical-grade ferrous sulfate—in an effort to establish a competitive advantage through product differentiation. Furthermore, amidst the overarching trend within the feed sector to reduce and replace antibiotics, traditional inorganic trace elements—exemplified by ferrous sulfate—remain the mainstream choice. Nevertheless, they now face competitive pressure from organic trace elements (such as ferrous glycine and ferrous fumarate), which are gaining market attention due to their higher bioavailability and lower required inclusion rates. Overall, the market is characterized by low technical barriers and low industry concentration; looking ahead, the sector is expected to consolidate around leading enterprises that demonstrate stable product quality, strict control over heavy metal residues (particularly lead, arsenic, and cadmium), and green, efficient production capabilities.

This report studies the global Ferrous Sulfate Feed Additive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ferrous Sulfate Feed Additive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ferrous Sulfate Feed Additive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ferrous Sulfate Feed Additive total production and demand, 2021-2032, (Tons)

Global Ferrous Sulfate Feed Additive total production value, 2021-2032, (USD Million)

Global Ferrous Sulfate Feed Additive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ferrous Sulfate Feed Additive consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ferrous Sulfate Feed Additive domestic production, consumption, key domestic manufacturers and share

Global Ferrous Sulfate Feed Additive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ferrous Sulfate Feed Additive production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

Global Ferrous Sulfate Feed Additive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ferrous Sulfate Feed Additive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Globalfeed, Polifar, Ferro Duo, FUJI KASEI, Swancorp, Venator Materials, Tronox, Kronos, Ishihara Sangyo Kaisha, Precheza, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ferrous Sulfate Feed Additive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ferrous Sulfate Feed Additive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ferrous Sulfate Feed Additive Market, Segmentation by Type:

Ferrous Sulfate Monohydrate

Ferrous Sulfate Heptahydrate

Global Ferrous Sulfate Feed Additive Market, Segmentation by Production Process:

Sulfuric Acid Process

Titanium Dioxide By-Product Process

Global Ferrous Sulfate Feed Additive Market, Segmentation by Bioavailability:

Inorganic Ferrous Sulfate

Coated Ferrous Sulfate

Organic Complexed/Chelated Ferrous Sulfate

Global Ferrous Sulfate Feed Additive Market, Segmentation by Application:

Animal Feed

Soil Conditioner

Companies Profiled:

Globalfeed

Polifar

Ferro Duo

FUJI KASEI

Swancorp

Venator Materials

Tronox

Kronos

Ishihara Sangyo Kaisha

Precheza

Verdesian Life Sciences

Crown Technology

Gokay Group

LB GROUP

HEBEI YUANDA ZHONGZHENG BIO-TECH

GUANGXI NANNING JUNWEI FEED

TIANJIN XINXIN BIOTECHNOLOGY RESEARCH AND DEVELOPMENT
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Key Questions Answered:

1. How big is the global Ferrous Sulfate Feed Additive market?
2. What is the demand of the global Ferrous Sulfate Feed Additive market?

3. What is the year over year growth of the global Ferrous Sulfate Feed Additive market?
4. What is the production and production value of the global Ferrous Sulfate Feed Additive market?
5. Who are the key producers in the global Ferrous Sulfate Feed Additive market?
6. What are the growth factors driving the market demand?

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