

Global Ferronickel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ferronickel market size is expected to reach \$ 25230 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Ferronickel is a ferroalloy. Its CAS number is 11110-39-7. It is a shiny metallic solid material and can be obtained from the carbothermic reduction of serpentinitic minerals, such as serpentine, limonite, or garnierite. It enables the production of products with special electronic, magnetic and catalytic properties. Ferronickel remains stable under normal storage conditions; however, when exposed to carbon oxides in reducing atmospheres, there is a risk of forming the toxic gas nickel carbonyl. In 2024, global Ferronickel production reached approximately 14534 K MT, with an average global market price of around US\$ 1134 per MT.

The ferronickel market is a key part of the stainless-steel and nickel value chains, supplying an iron–nickel alloy that serves as a major feedstock for producing austenitic stainless steels and certain specialty alloys. Ferronickel is produced mainly from lateritic nickel ores in energy- and capital-intensive smelting operations, and its demand is tightly linked to stainless steel output, construction, infrastructure, machinery and household appliance production. The industry chain runs from mining and beneficiation of nickel laterite ores, through drying, calcining and smelting into ferronickel, to stainless steel mills and alloy producers that melt ferronickel into final steel grades.

The main driving forces are global stainless steel demand and, by extension, economic growth, urbanization and industrialization, particularly in Asia where much of the world's stainless capacity resides. As infrastructure, construction, chemical processing, food equipment, transportation and consumer durables expand, stainless steel production increases, supporting ferronickel consumption; the long-term trend toward corrosion-

resistant, hygienic and durable materials in many industries underpins this. Ferronickel competes with other nickel units (such as nickel pig iron, Class I nickel, and scrap), so shifts in relative costs, environmental regulations, carbon policies and ore availability heavily influence which nickel sources mills choose; environmental and energy policies, especially around high-emission laterite smelting, are increasingly shaping investment decisions and operating costs. Nickel price volatility, policy changes in major ore-exporting countries, and cyclical swings in stainless demand create significant price and margin fluctuations for ferronickel producers. Balancing high capital intensity and technical barriers against strong cyclical and policy risks, ferronickel producers generally operate with relatively thin but acceptable gross profit margins, most commonly in the range of about 8–18%, with the upper end reached in tight nickel markets and favorable policy environments, and the lower end in periods of oversupply or cost pressure.

This report studies the global Ferronickel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ferronickel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ferronickel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ferronickel total production and demand, 2021-2032, (K MT)

Global Ferronickel total production value, 2021-2032, (USD Million)

Global Ferronickel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Ferronickel consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Ferronickel domestic production, consumption, key domestic manufacturers and share

Global Ferronickel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Ferronickel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Ferronickel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ferronickel market based on the following

parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Xinhai Technology, Tsingshan Holding Group, Eramet, Linyi Yichen Alloy, Jiangsu Delong Nickel Industry, Shengyang Group, Anglo American, South32, Koniambo Nickel, Pacific Steel Mfg, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ferronickel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ferronickel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ferronickel Market, Segmentation by Type:

Ferronickel?Nickel Less Than 15%?

Ferronickel?Nickel15-25%?

Ferronickel?Nickel25-35%?

Others

Global Ferronickel Market, Segmentation by Feature:

Ingots

Particles

Global Ferronickel Market, Segmentation by Channel:

Direct Selling

Distribution

Global Ferronickel Market, Segmentation by Application:

Stainless Steel Industrial

Electronics Industrial

Others

Companies Profiled:

Shandong Xinhai Technology

Tsingshan Holding Group

Eramet

Linyi Yichen Alloy

Jiangsu Delong Nickel Industry

Shengyang Group

Anglo American

South32

Koniambo Nickel

Pacific Steel Mfg

Sumitomo Metal Mining

PT Central Omega Resources

SNNC

Vale

PT Antam

Larco

Key Questions Answered:

1. How big is the global Ferronickel market?
2. What is the demand of the global Ferronickel market?
3. What is the year over year growth of the global Ferronickel market?
4. What is the production and production value of the global Ferronickel market?
5. Who are the key producers in the global Ferronickel market?
6. What are the growth factors driving the market demand?

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