

# Global Ferromanganese Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Ferromanganese market size was valued at USD 4511 million in 2023 and is forecast to a readjusted size of USD 5428.3 million by 2030 with a CAGR of 2.7% during review period.

Ferromanganese, a ferroalloy with high content of manganese, is made by heating a mixture of the oxides  $MnO_2$  and  $Fe_2O_3$ , with carbon, usually as coal and coke, in either a blast furnace or an electric arc furnace-type system, called a submerged arc furnace. The oxides undergo carbothermal reduction in the furnaces, producing the ferromanganese. Ferromanganese is used as a deoxidizer for steel.

Ferro Manganese production has relatively dispersive and technical barriers are low. The main market players are CITIC Jinzhou Metal, Yiwang Ferroalloy, Erdos, Tianjin Jinsheng, Sincerity, Sanhuan, Sheng Yan Group, Glencore, SAIL, Nikopol, and Zaporozhye, with about 18% market shares.

The Global Info Research report includes an overview of the development of the Ferromanganese industry chain, the market status of Deoxidizer (Standard Ferromanganese, Medium-Carbon Ferromanganese), Desulfurizer (Standard Ferromanganese, Medium-Carbon Ferromanganese), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ferromanganese.

Regionally, the report analyzes the Ferromanganese markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Ferromanganese market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ferromanganese market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ferromanganese industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Standard Ferromanganese, Medium-Carbon Ferromanganese).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ferromanganese market.

**Regional Analysis:** The report involves examining the Ferromanganese market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Ferromanganese market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ferromanganese:

**Company Analysis:** Report covers individual Ferromanganese manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Ferromanganese This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Deoxidizer,

Desulfurizer).

**Technology Analysis:** Report covers specific technologies relevant to Ferromanganese. It assesses the current state, advancements, and potential future developments in Ferromanganese areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ferromanganese market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Ferromanganese market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Standard Ferromanganese

Medium-Carbon Ferromanganese

Low-Carbon Ferromanganese

#### Market segment by Application

Deoxidizer

Desulfurizer

Alloying Additives

Welding Production

Others

### Major players covered

Vale S.A

BHP Billiton

Sinai Manganese

VeeKay Smelters

Glencore Xstrata plc

Tata Steels Ferro Alloys & Minerals

Mizushima Ferroalloy

ERAMET

Gulf Ferro Alloys

Kameshwar Alloys & Steels

Sinosteel

Erdos Xijin Kuangye

Jiaocheng Yiwang Ferroalloy

Yunan Wenshan Dounan Manganese Industry

Guangxi Xin-Manganese Group

Sichuan chuantou Emei Ferroalloy

OM Materials (Qinzhou)

Yunnan Jianshui Manganese

Taiyuan Guohong Ferroalloy

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ferromanganese product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ferromanganese, with price, sales, revenue and global market share of Ferromanganese from 2019 to 2024.

Chapter 3, the Ferromanganese competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ferromanganese breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Ferromanganese market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ferromanganese.

Chapter 14 and 15, to describe Ferromanganese sales channel, distributors, customers, research findings and conclusion.

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