

Global Ferroalloys (Silicomanganese) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD332FC1343AEN.html>

Date: August 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GD332FC1343AEN

Abstracts

The global Ferroalloys (Silicomanganese) market size is expected to reach \$ 24206 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

This report studies the market for siliconmanganese within the ferroalloy sector. Silicomanganese, which is sometimes called ferrosilicon manganese, is ferroalloy composed of manganese, silicon and iron, produced by smelting manganese ore, manganese slag, and coke and quartz flux on high temperature. Mainly silicomanganese contains smaller proportion of minor elements, such as carbon, phosphorous and sulfur. Manganese and silicon are crucial components in steelmaking. As deoxidizers and desulfurizers they improve mechanical properties of steel. Global Ferroalloys (Silicomanganese) market in 2025 is estimated at around 20,000 kilotons, with an average factory selling price of approximately USD 950 per ton. The value chain of Ferroalloys (Silicomanganese) mainly consists of upstream manganese ore, coke or semi-coke, quartz, dolomite, etc.

The steel industry remains the core downstream market for silicomanganese; while new steelmaking capacity in regions such as India, Southeast Asia, and the Middle East generates incremental demand, controls on Chinese steel output and a weakening real estate sector dampen global demand elasticity. Furthermore, as silicomanganese production is highly energy- and ore-intensive, costs are sensitive to fluctuations in the prices of manganese ore, coke, and electricity; consequently, supply shifts from major manganese-producing regions (South Africa, Australia, and Gabon) and electricity price volatility in China, India, and Europe directly impact production rates and market prices. While the transition to 'green steel' will not replace silicomanganese in the short term, it will drive increased demand for low-carbon smelting processes, electric arc furnace

(EAF) steel production, and low-carbon silicomanganese products.

This report studies the global Ferroalloys (Silicomanganese) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ferroalloys (Silicomanganese) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ferroalloys (Silicomanganese) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ferroalloys (Silicomanganese) total production and demand, 2021-2032, (Kilotons)

Global Ferroalloys (Silicomanganese) total production value, 2021-2032, (USD Million)

Global Ferroalloys (Silicomanganese) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ferroalloys (Silicomanganese) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ferroalloys (Silicomanganese) domestic production, consumption, key domestic manufacturers and share

Global Ferroalloys (Silicomanganese) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ferroalloys (Silicomanganese) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ferroalloys (Silicomanganese) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ferroalloys (Silicomanganese) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PJSC Nikopol, Erdos Group, Sheng Yan Group, Ningxia Ji Yuan Metallurgical, Fengzhen Fengyu Ferroalloy, Jinneng Group, Guangxi Ferroalloy, Eurasian Resources Group, Ningxia Dadi Circular Development, Zaporizhzhya Ferroalloy Plant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ferroalloys (Silicomanganese) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ferroalloys (Silicomanganese) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ferroalloys (Silicomanganese) Market, Segmentation by Type:

10-26% Si

28-30% Si

Global Ferroalloys (Silicomanganese) Market, Segmentation by Carbon Content:

Standard Silicomanganese

Low-Carbon Silicomanganese

Refined Silicomanganese

Global Ferroalloys (Silicomanganese) Market, Segmentation by Steel Application:

Long Steel

Flat Steel

Special Steel

Foundry Steel

Global Ferroalloys (Silicomanganese) Market, Segmentation by Application:

Deoxidizers

Desulfurizers

Others

Companies Profiled:

PJSC Nikopol

Erdos Group

Sheng Yan Group

Ningxia Jiyuan Metallurgical

Fengzhen Fengyu Ferroalloy

Jinneng Group

Guangxi Ferroalloy

Eurasian Resources Group

Ningxia Dadi Circular Development

Zaporizhye Ferroalloy Plant

Tata Steel

Eramet

Ferroglobe

SAIL

OM Holdings

Sakura Ferroalloys

Maithan Alloys

Nava

Ningxia Tianyuan Manganese

Inner Mongolia Puyuan

Key Questions Answered:

1. How big is the global Ferroalloys (Silicomanganese) market?
2. What is the demand of the global Ferroalloys (Silicomanganese) market?
3. What is the year over year growth of the global Ferroalloys (Silicomanganese) market?
4. What is the production and production value of the global Ferroalloys (Silicomanganese) market?
5. Who are the key producers in the global Ferroalloys (Silicomanganese) market?

6. What are the growth factors driving the market demand?

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