

Global Ferro-TiC Guide Rollers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ferro-TiC Guide Rollers market size is expected to reach \$ 1165 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Ferro-TiC guide rollers are wear-resistant guide rollers manufactured using a steel or iron-based alloy as the binder phase and hard phases such as titanium carbide or tungsten carbide as the reinforcing phase. Primarily utilized in production lines for rolled steel, wire rods, and structural steel, these rollers serve to guide, support, limit movement, and reduce friction for the workpieces being rolled.

The upstream supply chain encompasses iron powder, alloy powders, titanium carbide, tungsten carbide, molybdenum, chromium, nickel, molds, sintering equipment, heat treatment equipment, and precision grinding machinery. The downstream market targets steel mills, rolling lines, metallurgical equipment manufacturers, and the spare parts and maintenance sector.

In the global market, the average unit price for steel-bonded cemented carbide guide rollers stands at approximately US\$460 per piece. Global sales volume is estimated at around 1.86 million units, with an annual production capacity ranging from 3 to 4 million units, and the industry maintains a profit margin of approximately 20%.

The future trajectory of the global market will center on advancements in high wear resistance, high toughness, extended service life, and customization tailored to specific operating conditions. As steel enterprises increasingly adopt high-speed continuous rolling processes, strive to minimize downtime for maintenance, and seek to enhance product dimensional precision, guide rollers are required to maintain stable performance within environments characterized by high temperatures, impact loads, friction, and

exposure to cooling media. Steel-bonded cemented carbide guide rollers uniquely combine the toughness inherent in a steel matrix with the wear resistance of hard phases, making them suitable replacements for certain conventional alloy steel, bearing steel, and traditional cemented carbide guide components. Future competitive efforts will focus primarily on material formulations, sintering density, the stability of heat treatments, the precision machining of groove profiles, and the capability to provide customized solutions that are optimally matched to the specific operating conditions of the rolling lines.

This report studies the global Ferro-TiC Guide Rollers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ferro-TiC Guide Rollers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ferro-TiC Guide Rollers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ferro-TiC Guide Rollers total production and demand, 2021-2032, (K Units)

Global Ferro-TiC Guide Rollers total production value, 2021-2032, (USD Million)

Global Ferro-TiC Guide Rollers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ferro-TiC Guide Rollers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ferro-TiC Guide Rollers domestic production, consumption, key domestic manufacturers and share

Global Ferro-TiC Guide Rollers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ferro-TiC Guide Rollers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ferro-TiC Guide Rollers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ferro-TiC Guide Rollers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyperion Materials & Technologies, Kennametal, SinterMet, ATOMAT, Danieli, Mitsubishi Materials Hardmetal, Zhuzhou Cemented

Carbide, Penglai Superhard Composite Materials, LMM Group, Zhuzhou Miller Cemented Carbide, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ferro-TiC Guide Rollers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ferro-TiC Guide Rollers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ferro-TiC Guide Rollers Market, Segmentation by Type:

Titanium Carbide Guide Roller

Tungsten Carbide Guide Roller

Titanium-Tungsten Carbide Guide Roller

Multi-Carbide Guide Roller

Global Ferro-TiC Guide Rollers Market, Segmentation by Rolling Process:

Roughing Mill Guide Roller

Intermediate Mill Guide Roller

Finishing Mill Guide Roller

Pre-Finishing Mill Guide Roller

Global Ferro-TiC Guide Rollers Market, Segmentation by Groove Profile:

V-Groove Guide Roller

U-Groove Guide Roller

R-Groove Guide Roller

Customized Groove Guide Roller

Global Ferro-TiC Guide Rollers Market, Segmentation by Application:

High-Speed Wire Rod Mills

Bar Rolling Mills

Rebar Rolling Lines

Section Steel Rolling Lines

Special Steel Rolling Lines

Others

Companies Profiled:

Hyperion Materials & Technologies

Kennametal

SinterMet

ATOMAT

Danieli

Mitsubishi Materials Hardmetal

Zhuzhou Cemented Carbide

Penglai Superhard Composite Materials

LMM Group

Zhuzhou Miller Cemented Carbide

Key Questions Answered:

1. How big is the global Ferro-TiC Guide Rollers market?
2. What is the demand of the global Ferro-TiC Guide Rollers market?
3. What is the year over year growth of the global Ferro-TiC Guide Rollers market?
4. What is the production and production value of the global Ferro-TiC Guide Rollers market?
5. Who are the key producers in the global Ferro-TiC Guide Rollers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ferro-TiC Guide Rollers Introduction
- 1.2 World Ferro-TiC Guide Rollers Supply & Forecast
 - 1.2.1 World Ferro-TiC Guide Rollers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ferro-TiC Guide Rollers Production (2021-2032)
 - 1.2.3 World Ferro-TiC Guide Rollers Pricing Trends (2021-2032)
- 1.3 World Ferro-TiC Guide Rollers Production by Region (Based on Production Site)
 - 1.3.1 World Ferro-TiC Guide Rollers Production Value by Region (2021-2032)
 - 1.3.2 World Ferro-TiC Guide Rollers Production by Region (2021-2032)
 - 1.3.3 World Ferro-TiC Guide Rollers Average Price by Region (2021-2032)
 - 1.3.4 North America Ferro-TiC Guide Rollers Production (2021-2032)
 - 1.3.5 Europe Ferro-TiC Guide Rollers Production (2021-2032)
 - 1.3.6 China Ferro-TiC Guide Rollers Production (2021-2032)
 - 1.3.7 Japan Ferro-TiC Guide Rollers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ferro-TiC Guide Rollers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ferro-TiC Guide Rollers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ferro-TiC Guide Rollers Demand (2021-2032)
- 2.2 World Ferro-TiC Guide Rollers Consumption by Region
 - 2.2.1 World Ferro-TiC Guide Rollers Consumption by Region (2021-2026)
 - 2.2.2 World Ferro-TiC Guide Rollers Consumption Forecast by Region (2027-2032)
- 2.3 United States Ferro-TiC Guide Rollers Consumption (2021-2032)
- 2.4 China Ferro-TiC Guide Rollers Consumption (2021-2032)
- 2.5 Europe Ferro-TiC Guide Rollers Consumption (2021-2032)
- 2.6 Japan Ferro-TiC Guide Rollers Consumption (2021-2032)
- 2.7 South Korea Ferro-TiC Guide Rollers Consumption (2021-2032)
- 2.8 ASEAN Ferro-TiC Guide Rollers Consumption (2021-2032)
- 2.9 India Ferro-TiC Guide Rollers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ferro-TiC Guide Rollers Production Value by Manufacturer (2021-2026)

- 3.2 World Ferro-TiC Guide Rollers Production by Manufacturer (2021-2026)
- 3.3 World Ferro-TiC Guide Rollers Average Price by Manufacturer (2021-2026)
- 3.4 Ferro-TiC Guide Rollers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ferro-TiC Guide Rollers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ferro-TiC Guide Rollers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ferro-TiC Guide Rollers in 2025
- 3.6 Ferro-TiC Guide Rollers Market: Overall Company Footprint Analysis
 - 3.6.1 Ferro-TiC Guide Rollers Market: Region Footprint
 - 3.6.2 Ferro-TiC Guide Rollers Market: Company Product Type Footprint
 - 3.6.3 Ferro-TiC Guide Rollers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ferro-TiC Guide Rollers Production Value Comparison
 - 4.1.1 United States VS China: Ferro-TiC Guide Rollers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ferro-TiC Guide Rollers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ferro-TiC Guide Rollers Production Comparison
 - 4.2.1 United States VS China: Ferro-TiC Guide Rollers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ferro-TiC Guide Rollers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ferro-TiC Guide Rollers Consumption Comparison
 - 4.3.1 United States VS China: Ferro-TiC Guide Rollers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Ferro-TiC Guide Rollers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ferro-TiC Guide Rollers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Ferro-TiC Guide Rollers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ferro-TiC Guide Rollers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ferro-TiC Guide Rollers Production (2021-2026)

4.5 China Based Ferro-TiC Guide Rollers Manufacturers and Market Share

4.5.1 China Based Ferro-TiC Guide Rollers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ferro-TiC Guide Rollers Production Value (2021-2026)

4.5.3 China Based Manufacturers Ferro-TiC Guide Rollers Production (2021-2026)

4.6 Rest of World Based Ferro-TiC Guide Rollers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ferro-TiC Guide Rollers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ferro-TiC Guide Rollers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ferro-TiC Guide Rollers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ferro-TiC Guide Rollers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Titanium Carbide Guide Roller

5.2.2 Tungsten Carbide Guide Roller

5.2.3 Titanium-Tungsten Carbide Guide Roller

5.2.4 Multi-Carbide Guide Roller

5.3 Market Segment by Type

5.3.1 World Ferro-TiC Guide Rollers Production by Type (2021-2032)

5.3.2 World Ferro-TiC Guide Rollers Production Value by Type (2021-2032)

5.3.3 World Ferro-TiC Guide Rollers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ROLLING PROCESS

6.1 World Ferro-TiC Guide Rollers Market Size Overview by Rolling Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Rolling Process

6.2.1 Roughing Mill Guide Roller

6.2.2 Intermediate Mill Guide Roller

6.2.3 Finishing Mill Guide Roller

6.2.4 Pre-Finishing Mill Guide Roller

6.3 Market Segment by Rolling Process

6.3.1 World Ferro-TiC Guide Rollers Production by Rolling Process (2021-2032)

6.3.2 World Ferro-TiC Guide Rollers Production Value by Rolling Process (2021-2032)

6.3.3 World Ferro-TiC Guide Rollers Average Price by Rolling Process (2021-2032)

7 MARKET ANALYSIS BY GROOVE PROFILE

7.1 World Ferro-TiC Guide Rollers Market Size Overview by Groove Profile: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Groove Profile

7.2.1 V-Groove Guide Roller

7.2.2 U-Groove Guide Roller

7.2.3 R-Groove Guide Roller

7.2.4 Customized Groove Guide Roller

7.3 Market Segment by Groove Profile

7.3.1 World Ferro-TiC Guide Rollers Production by Groove Profile (2021-2032)

7.3.2 World Ferro-TiC Guide Rollers Production Value by Groove Profile (2021-2032)

7.3.3 World Ferro-TiC Guide Rollers Average Price by Groove Profile (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ferro-TiC Guide Rollers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 High-Speed Wire Rod Mills

8.2.2 Bar Rolling Mills

8.2.3 Rebar Rolling Lines

8.2.4 Section Steel Rolling Lines

8.2.5 Special Steel Rolling Lines

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Ferro-TiC Guide Rollers Production by Application (2021-2032)

8.3.2 World Ferro-TiC Guide Rollers Production Value by Application (2021-2032)

8.3.3 World Ferro-TiC Guide Rollers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hyperion Materials & Technologies

9.1.1 Hyperion Materials & Technologies Details

9.1.2 Hyperion Materials & Technologies Major Business

9.1.3 Hyperion Materials & Technologies Ferro-TiC Guide Rollers Product and Services

9.1.4 Hyperion Materials & Technologies Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Hyperion Materials & Technologies Recent Developments/Updates

9.1.6 Hyperion Materials & Technologies Competitive Strengths & Weaknesses

9.2 Kennametal

9.2.1 Kennametal Details

9.2.2 Kennametal Major Business

9.2.3 Kennametal Ferro-TiC Guide Rollers Product and Services

9.2.4 Kennametal Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Kennametal Recent Developments/Updates

9.2.6 Kennametal Competitive Strengths & Weaknesses

9.3 SinterMet

9.3.1 SinterMet Details

9.3.2 SinterMet Major Business

9.3.3 SinterMet Ferro-TiC Guide Rollers Product and Services

9.3.4 SinterMet Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SinterMet Recent Developments/Updates

9.3.6 SinterMet Competitive Strengths & Weaknesses

9.4 ATOMAT

9.4.1 ATOMAT Details

9.4.2 ATOMAT Major Business

9.4.3 ATOMAT Ferro-TiC Guide Rollers Product and Services

9.4.4 ATOMAT Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 ATOMAT Recent Developments/Updates

9.4.6 ATOMAT Competitive Strengths & Weaknesses

9.5 Danieli

9.5.1 Danieli Details

9.5.2 Danieli Major Business

9.5.3 Danieli Ferro-TiC Guide Rollers Product and Services

9.5.4 Danieli Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Danieli Recent Developments/Updates
- 9.5.6 Danieli Competitive Strengths & Weaknesses
- 9.6 Mitsubishi Materials Hardmetal
 - 9.6.1 Mitsubishi Materials Hardmetal Details
 - 9.6.2 Mitsubishi Materials Hardmetal Major Business
 - 9.6.3 Mitsubishi Materials Hardmetal Ferro-TiC Guide Rollers Product and Services
 - 9.6.4 Mitsubishi Materials Hardmetal Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Mitsubishi Materials Hardmetal Recent Developments/Updates
 - 9.6.6 Mitsubishi Materials Hardmetal Competitive Strengths & Weaknesses
- 9.7 Zhuzhou Cemented Carbide
 - 9.7.1 Zhuzhou Cemented Carbide Details
 - 9.7.2 Zhuzhou Cemented Carbide Major Business
 - 9.7.3 Zhuzhou Cemented Carbide Ferro-TiC Guide Rollers Product and Services
 - 9.7.4 Zhuzhou Cemented Carbide Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Zhuzhou Cemented Carbide Recent Developments/Updates
 - 9.7.6 Zhuzhou Cemented Carbide Competitive Strengths & Weaknesses
- 9.8 Penglai Superhard Composite Materials
 - 9.8.1 Penglai Superhard Composite Materials Details
 - 9.8.2 Penglai Superhard Composite Materials Major Business
 - 9.8.3 Penglai Superhard Composite Materials Ferro-TiC Guide Rollers Product and Services
 - 9.8.4 Penglai Superhard Composite Materials Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Penglai Superhard Composite Materials Recent Developments/Updates
 - 9.8.6 Penglai Superhard Composite Materials Competitive Strengths & Weaknesses
- 9.9 LMM Group
 - 9.9.1 LMM Group Details
 - 9.9.2 LMM Group Major Business
 - 9.9.3 LMM Group Ferro-TiC Guide Rollers Product and Services
 - 9.9.4 LMM Group Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 LMM Group Recent Developments/Updates
 - 9.9.6 LMM Group Competitive Strengths & Weaknesses
- 9.10 Zhuzhou Miller Cemented Carbide
 - 9.10.1 Zhuzhou Miller Cemented Carbide Details
 - 9.10.2 Zhuzhou Miller Cemented Carbide Major Business
 - 9.10.3 Zhuzhou Miller Cemented Carbide Ferro-TiC Guide Rollers Product and Services

9.10.4 Zhuzhou Miller Cemented Carbide Ferro-TiC Guide Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Zhuzhou Miller Cemented Carbide Recent Developments/Updates

9.10.6 Zhuzhou Miller Cemented Carbide Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Ferro-TiC Guide Rollers Industry Chain

10.2 Ferro-TiC Guide Rollers Upstream Analysis

10.2.1 Ferro-TiC Guide Rollers Core Raw Materials

10.2.2 Main Manufacturers of Ferro-TiC Guide Rollers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Ferro-TiC Guide Rollers Production Mode

10.6 Ferro-TiC Guide Rollers Procurement Model

10.7 Ferro-TiC Guide Rollers Industry Sales Model and Sales Channels

10.7.1 Ferro-TiC Guide Rollers Sales Model

10.7.2 Ferro-TiC Guide Rollers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ferro-TiC Guide Rollers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ferro-TiC Guide Rollers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ferro-TiC Guide Rollers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ferro-TiC Guide Rollers Production Value Market Share by Region (2021-2026)

Table 5. World Ferro-TiC Guide Rollers Production Value Market Share by Region (2027-2032)

Table 6. World Ferro-TiC Guide Rollers Production by Region (2021-2026) & (K Units)

Table 7. World Ferro-TiC Guide Rollers Production by Region (2027-2032) & (K Units)

Table 8. World Ferro-TiC Guide Rollers Production Market Share by Region (2021-2026)

Table 9. World Ferro-TiC Guide Rollers Production Market Share by Region (2027-2032)

Table 10. World Ferro-TiC Guide Rollers Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Ferro-TiC Guide Rollers Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Ferro-TiC Guide Rollers Major Market Trends

Table 13. World Ferro-TiC Guide Rollers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Ferro-TiC Guide Rollers Consumption by Region (2021-2026) & (K Units)

Table 15. World Ferro-TiC Guide Rollers Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Ferro-TiC Guide Rollers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ferro-TiC Guide Rollers Producers in 2025

Table 18. World Ferro-TiC Guide Rollers Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Ferro-TiC Guide Rollers Producers in 2025

Table 20. World Ferro-TiC Guide Rollers Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Ferro-TiC Guide Rollers Company Evaluation Quadrant

Table 22. World Ferro-TiC Guide Rollers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ferro-TiC Guide Rollers Production Site of Key Manufacturer

Table 24. Ferro-TiC Guide Rollers Market: Company Product Type Footprint

Table 25. Ferro-TiC Guide Rollers Market: Company Product Application Footprint

Table 26. Ferro-TiC Guide Rollers Competitive Factors

Table 27. Ferro-TiC Guide Rollers New Entrant and Capacity Expansion Plans

Table 28. Ferro-TiC Guide Rollers Mergers & Acquisitions Activity

Table 29. United States VS China Ferro-TiC Guide Rollers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ferro-TiC Guide Rollers Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Ferro-TiC Guide Rollers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Ferro-TiC Guide Rollers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ferro-TiC Guide Rollers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ferro-TiC Guide Rollers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ferro-TiC Guide Rollers Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Ferro-TiC Guide Rollers Production Market Share (2021-2026)

Table 37. China Based Ferro-TiC Guide Rollers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ferro-TiC Guide Rollers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ferro-TiC Guide Rollers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ferro-TiC Guide Rollers Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Ferro-TiC Guide Rollers Production Market Share (2021-2026)

Table 42. Rest of World Based Ferro-TiC Guide Rollers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ferro-TiC Guide Rollers Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ferro-TiC Guide Rollers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ferro-TiC Guide Rollers Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Ferro-TiC Guide Rollers Production Market Share (2021-2026)

Table 47. World Ferro-TiC Guide Rollers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ferro-TiC Guide Rollers Production by Type (2021-2026) & (K Units)

Table 49. World Ferro-TiC Guide Rollers Production by Type (2027-2032) & (K Units)

Table 50. World Ferro-TiC Guide Rollers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ferro-TiC Guide Rollers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ferro-TiC Guide Rollers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Ferro-TiC Guide Rollers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Ferro-TiC Guide Rollers Production Value by Rolling Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Ferro-TiC Guide Rollers Production by Rolling Process (2021-2026) & (K Units)

Table 56. World Ferro-TiC Guide Rollers Production by Rolling Process (2027-2032) & (K Units)

Table 57. World Ferro-TiC Guide Rollers Production Value by Rolling Process (2021-2026) & (USD Million)

Table 58. World Ferro-TiC Guide Rollers Production Value by Rolling Process (2027-2032) & (USD Million)

Table 59. World Ferro-TiC Guide Rollers Average Price by Rolling Process (2021-2026) & (US\$/Unit)

Table 60. World Ferro-TiC Guide Rollers Average Price by Rolling Process (2027-2032) & (US\$/Unit)

Table 61. World Ferro-TiC Guide Rollers Production Value by Groove Profile, (USD Million), 2021 & 2025 & 2032

Table 62. World Ferro-TiC Guide Rollers Production by Groove Profile (2021-2026) & (K Units)

Table 63. World Ferro-TiC Guide Rollers Production by Groove Profile (2027-2032) & (K Units)

Table 64. World Ferro-TiC Guide Rollers Production Value by Groove Profile (2021-2026) & (USD Million)

Table 65. World Ferro-TiC Guide Rollers Production Value by Groove Profile (2027-2032) & (USD Million)

Table 66. World Ferro-TiC Guide Rollers Average Price by Groove Profile (2021-2026) & (US\$/Unit)

Table 67. World Ferro-TiC Guide Rollers Average Price by Groove Profile (2027-2032) & (US\$/Unit)

Table 68. World Ferro-TiC Guide Rollers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ferro-TiC Guide Rollers Production by Application (2021-2026) & (K Units)

Table 70. World Ferro-TiC Guide Rollers Production by Application (2027-2032) & (K Units)

Table 71. World Ferro-TiC Guide Rollers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ferro-TiC Guide Rollers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ferro-TiC Guide Rollers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Ferro-TiC Guide Rollers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Hyperion Materials & Technologies Basic Information, Manufacturing Base and Competitors

Table 76. Hyperion Materials & Technologies Major Business

Table 77. Hyperion Materials & Technologies Ferro-TiC Guide Rollers Product and Services

Table 78. Hyperion Materials & Technologies Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hyperion Materials & Technologies Recent Developments/Updates

Table 80. Hyperion Materials & Technologies Competitive Strengths & Weaknesses

Table 81. Kennametal Basic Information, Manufacturing Base and Competitors

Table 82. Kennametal Major Business

Table 83. Kennametal Ferro-TiC Guide Rollers Product and Services

Table 84. Kennametal Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Kennametal Recent Developments/Updates

Table 86. Kennametal Competitive Strengths & Weaknesses

Table 87. SinterMet Basic Information, Manufacturing Base and Competitors
Table 88. SinterMet Major Business
Table 89. SinterMet Ferro-TiC Guide Rollers Product and Services
Table 90. SinterMet Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. SinterMet Recent Developments/Updates
Table 92. SinterMet Competitive Strengths & Weaknesses
Table 93. ATOMAT Basic Information, Manufacturing Base and Competitors
Table 94. ATOMAT Major Business
Table 95. ATOMAT Ferro-TiC Guide Rollers Product and Services
Table 96. ATOMAT Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. ATOMAT Recent Developments/Updates
Table 98. ATOMAT Competitive Strengths & Weaknesses
Table 99. Danieli Basic Information, Manufacturing Base and Competitors
Table 100. Danieli Major Business
Table 101. Danieli Ferro-TiC Guide Rollers Product and Services
Table 102. Danieli Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Danieli Recent Developments/Updates
Table 104. Danieli Competitive Strengths & Weaknesses
Table 105. Mitsubishi Materials Hardmetal Basic Information, Manufacturing Base and Competitors
Table 106. Mitsubishi Materials Hardmetal Major Business
Table 107. Mitsubishi Materials Hardmetal Ferro-TiC Guide Rollers Product and Services
Table 108. Mitsubishi Materials Hardmetal Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Mitsubishi Materials Hardmetal Recent Developments/Updates
Table 110. Mitsubishi Materials Hardmetal Competitive Strengths & Weaknesses
Table 111. Zhuzhou Cemented Carbide Basic Information, Manufacturing Base and Competitors
Table 112. Zhuzhou Cemented Carbide Major Business
Table 113. Zhuzhou Cemented Carbide Ferro-TiC Guide Rollers Product and Services
Table 114. Zhuzhou Cemented Carbide Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Zhuzhou Cemented Carbide Recent Developments/Updates

Table 116. Zhuzhou Cemented Carbide Competitive Strengths & Weaknesses

Table 117. Penglai Superhard Composite Materials Basic Information, Manufacturing Base and Competitors

Table 118. Penglai Superhard Composite Materials Major Business

Table 119. Penglai Superhard Composite Materials Ferro-TiC Guide Rollers Product and Services

Table 120. Penglai Superhard Composite Materials Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Penglai Superhard Composite Materials Recent Developments/Updates

Table 122. Penglai Superhard Composite Materials Competitive Strengths & Weaknesses

Table 123. LMM Group Basic Information, Manufacturing Base and Competitors

Table 124. LMM Group Major Business

Table 125. LMM Group Ferro-TiC Guide Rollers Product and Services

Table 126. LMM Group Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. LMM Group Recent Developments/Updates

Table 128. LMM Group Competitive Strengths & Weaknesses

Table 129. Zhuzhou Miller Cemented Carbide Basic Information, Manufacturing Base and Competitors

Table 130. Zhuzhou Miller Cemented Carbide Major Business

Table 131. Zhuzhou Miller Cemented Carbide Ferro-TiC Guide Rollers Product and Services

Table 132. Zhuzhou Miller Cemented Carbide Ferro-TiC Guide Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Zhuzhou Miller Cemented Carbide Recent Developments/Updates

Table 134. Zhuzhou Miller Cemented Carbide Competitive Strengths & Weaknesses

Table 135. Global Key Players of Ferro-TiC Guide Rollers Upstream (Raw Materials)

Table 136. Global Ferro-TiC Guide Rollers Typical Customers

Table 137. Ferro-TiC Guide Rollers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ferro-TiC Guide Rollers Picture

Figure 2. World Ferro-TiC Guide Rollers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ferro-TiC Guide Rollers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ferro-TiC Guide Rollers Production (2021-2032) & (K Units)

Figure 5. World Ferro-TiC Guide Rollers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Ferro-TiC Guide Rollers Production Value Market Share by Region (2021-2032)

Figure 7. World Ferro-TiC Guide Rollers Production Market Share by Region (2021-2032)

Figure 8. North America Ferro-TiC Guide Rollers Production (2021-2032) & (K Units)

Figure 9. Europe Ferro-TiC Guide Rollers Production (2021-2032) & (K Units)

Figure 10. China Ferro-TiC Guide Rollers Production (2021-2032) & (K Units)

Figure 11. Japan Ferro-TiC Guide Rollers Production (2021-2032) & (K Units)

Figure 12. Ferro-TiC Guide Rollers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 15. World Ferro-TiC Guide Rollers Consumption Market Share by Region (2021-2032)

Figure 16. United States Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 17. China Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 18. Europe Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 19. Japan Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 20. South Korea Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 22. India Ferro-TiC Guide Rollers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Ferro-TiC Guide Rollers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ferro-TiC Guide Rollers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ferro-TiC Guide Rollers Markets in 2025

Figure 26. United States VS China: Ferro-TiC Guide Rollers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ferro-TiC Guide Rollers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ferro-TiC Guide Rollers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ferro-TiC Guide Rollers Production Market Share 2025

Figure 30. China Based Manufacturers Ferro-TiC Guide Rollers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ferro-TiC Guide Rollers Production Market Share 2025

Figure 32. World Ferro-TiC Guide Rollers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ferro-TiC Guide Rollers Production Value Market Share by Type in 2025

Figure 34. Titanium Carbide Guide Roller

Figure 35. Tungsten Carbide Guide Roller

Figure 36. Titanium-Tungsten Carbide Guide Roller

Figure 37. Multi-Carbide Guide Roller

Figure 38. World Ferro-TiC Guide Rollers Production Market Share by Type (2021-2032)

Figure 39. World Ferro-TiC Guide Rollers Production Value Market Share by Type (2021-2032)

Figure 40. World Ferro-TiC Guide Rollers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Ferro-TiC Guide Rollers Production Value by Rolling Process, (USD Million), 2021 & 2025 & 2032

Figure 42. World Ferro-TiC Guide Rollers Production Value Market Share by Rolling Process in 2025

Figure 43. Roughing Mill Guide Roller

Figure 44. Intermediate Mill Guide Roller

Figure 45. Finishing Mill Guide Roller

Figure 46. Pre-Finishing Mill Guide Roller

Figure 47. World Ferro-TiC Guide Rollers Production Market Share by Rolling Process (2021-2032)

Figure 48. World Ferro-TiC Guide Rollers Production Value Market Share by Rolling Process (2021-2032)

Figure 49. World Ferro-TiC Guide Rollers Average Price by Rolling Process (2021-2032) & (US\$/Unit)

Figure 50. World Ferro-TiC Guide Rollers Production Value by Groove Profile, (USD

Million), 2021 & 2025 & 2032

Figure 51. World Ferro-TiC Guide Rollers Production Value Market Share by Groove Profile in 2025

Figure 52. V-Groove Guide Roller

Figure 53. U-Groove Guide Roller

Figure 54. R-Groove Guide Roller

Figure 55. Customized Groove Guide Roller

Figure 56. World Ferro-TiC Guide Rollers Production Market Share by Groove Profile (2021-2032)

Figure 57. World Ferro-TiC Guide Rollers Production Value Market Share by Groove Profile (2021-2032)

Figure 58. World Ferro-TiC Guide Rollers Average Price by Groove Profile (2021-2032) & (US\$/Unit)

Figure 59. World Ferro-TiC Guide Rollers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Ferro-TiC Guide Rollers Production Value Market Share by Application in 2025

Figure 61. High-Speed Wire Rod Mills

Figure 62. Bar Rolling Mills

Figure 63. Rebar Rolling Lines

Figure 64. Section Steel Rolling Lines

Figure 65. Special Steel Rolling Lines

Figure 66. Others

Figure 67. World Ferro-TiC Guide Rollers Production Market Share by Application (2021-2032)

Figure 68. World Ferro-TiC Guide Rollers Production Value Market Share by Application (2021-2032)

Figure 69. World Ferro-TiC Guide Rollers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. Ferro-TiC Guide Rollers Industry Chain

Figure 71. Ferro-TiC Guide Rollers Procurement Model

Figure 72. Ferro-TiC Guide Rollers Sales Model

Figure 73. Ferro-TiC Guide Rollers Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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